

Alexander Montag

Contact information

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Research interests

Entrepreneurial finance, asset management, private markets

Employment

Visiting Assistant Professor of Finance, Indiana University	2023–
Assistant Professor of Entrepreneurship and Innovation, University of Warwick	2022–
<i>On Leave of Absence since 2023</i>	

Education

DPhil Finance, University of Oxford	2022
<i>Advisors: Thomas Hellmann, Martin Schmalz</i>	
Visiting Scholar, MIT	2019
<i>Host: Antoinette Schoar</i>	
MPhil Finance, University of Cambridge	2017
Master of Finance, University of Cambridge	2016
BSc International Business, Maastricht University	2015

Affiliations

Research Institute of Industrial Economics (IFN), Stockholm, Sweden	2020–
<i>Affiliated Researcher</i>	

Working papers

1. Attention, please! Outside expertise and entrepreneurial success
2. Separate account vs mutual fund investors: Manager selection and performance (with Howard Jones and Jose Vicente Martinez)
3. Foreign investors and domestic company growth: Evidence from US venture capital investments in Sweden (with Thomas Hellmann and Joacim Tåg)

4. The impact of the regulatory sandbox on the fintech industry (with Thomas Hellmann and Nir Vulkan)

Work in progress

5. Tolerating losses for growth: How US venture capitalists invest abroad (with Thomas Hellmann and Joacim Tåg)

Practitioner-oriented publications

1. Direct lending: Evidence from European and US markets (with Laura Fritsch, Wayne Lim, and Martin C. Schmalz), *Journal of Alternative Investments*, 2022
2. Fund characteristics associated with VC financial returns, *Section 5 in "UK Venture Capital Financial Returns" by British Business Bank*, 2020

Workshops

PhD Pitch Perfect, Nova SBE	2021
Financial Market Policy PhD Symposium, Texas McCombs	2020
Entrepreneurship Research Boot Camp, NBER	2019

Conferences and seminars

Presenter (* denotes presentation by co-author)

2023: IFN seminar, University of Oxford seminar*, SKEMA seminar, Maastricht University seminar, University of Bonn seminar*, NOVA University Lisbon*, FMA* (scheduled)

2022: HKU seminar*, IFN seminar*, ENTFIN, EAFR*, IFZ FinTech Colloquium*, University of Warwick seminar

2021: FMCG PhD Symposium, AFFI PhD Workshop, IFN seminar, EFMA, University of Oxford seminar, Wilfrid Laurier University seminar*, AFBC*

2019: ASSA*, ECGN*

Discussant

2022: ENTFIN, Oxford Sustainable Private Markets Conference

2021: EFMA

2020: University of Cambridge Winter Doctoral Conference

Service

Ad-hoc referee

Journal of Business Venturing

Co-organizer

Student Workshop on Entrepreneurial Finance and Innovation 2020
(with Chhavi Rastogi, Katja Kisseleva-Scherenberger and Jonathan Zandberg)

Grants

INQUIRE Europe (€10,000) 2020
CEIBS Cathay Cross-Border Private Equity Research Fund (\$10,000) 2019

Awards

Outstanding Contribution to Teaching, University of Warwick 2023

Teaching

Intermediate Corporate Finance (BSc), *course leader*, Indiana University 2023
Principles of Entrepreneurship (BSc), *module leader*, University of Warwick 2023
Foundations of Entrepreneurship (BSc), *module leader*, University of Warwick 2023
Entrepreneurial Mindset (BSc), *seminar tutor*, University of Warwick 2023
Further Econometrics (MFin), *TA*, University of Cambridge 2021
Big Data in Finance (MBA), *TA*, University of Oxford 2019, 2020
Financial Strategy (Diploma), *tutor*, University of Oxford 2018
Quantitative Methods I & II (BSc), *tutor*, Maastricht University 2013, 2014

Additional competencies

Software: Stata, L^AT_EX, Python, R
Languages: German (native), English (fluent)

Non-academic experience

Veritas Investment Management, London, UK Spring 2016
Investment Analyst (group consulting project of Master of Finance)
Deutsche Bank, Hamburg, Germany 2010-2012
Banking Professional (apprentice programme)

References

Thomas Hellmann

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Martin Schmalz

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