

Patrick E. Hopkins

Executive Associate Dean for Academic Programs

Conrad Prebys Professor

C.V. December 2022

Kelley School of Business
Indiana University
1275 E. 10th Street; CG 3000
Bloomington, IN 47405

(812) 855-8489
peh@indiana.edu

FACULTY APPOINTMENTS AND PROFESSIONAL EXPERIENCE

Indiana University (1995 – present)

Kelley School of Business
Tenured 2002, Promoted to Full Professor of Accounting 2010

Stanford University (2002 – 2003)

Graduate School of Business
Visiting Associate Professor of Accounting

The University of Texas at Austin (1990 – 1995)

Department of Accounting
Research and Teaching Assistant

University of Florida

Fisher School of Accounting
Lecturer and Undergraduate Academic Advisor (1986, 1989 – 1990)

Deloitte Haskins and Sells (1985 and 1986 – 1988)

Emerging Business Services Department
Senior Consultant

EDUCATION AND PROFESSIONAL CERTIFICATION

The University of Texas at Austin

Doctor of Philosophy (December 1995)
Major-Accounting; Minors-Psychology and Statistics

State of Florida

Certified Public Accountant – Elijah Watt Sells Award (1987, currently inactive)

University of Florida, Fisher School of Accounting

Masters of Accountancy (1986)

University of Florida, Fisher School of Accounting

Bachelor of Science in Accounting (1985)
(with highest honors)

RESEARCH INTERESTS

Professional Judgment, Decision Making, and Human Information Processing in Financial Accounting and Auditing. Effects of Accounting and Auditing in Capital Markets.

TEACHING INTERESTS

Financial Accounting, Financial Statement Analysis, Professional Judgment, Decision Making, and Human Information Processing in Financial Accounting and Auditing.

- Bhaskar, L.S., P.E. Hopkins and J.H. Schroeder. 2019. "An Investigation of Auditors' Judgments when Companies Release Earnings before Audit Completion," *Journal of Accounting Research* 57 (2): 355-390.
- Hopkins, P.E. 2019. Discussion of "Relative Effects of IFRS Adoption and IFRS Convergence on Financial Statement Comparability," *Contemporary Accounting Research* 36 (2): 618-325.
- Anderson, S., J. Brown, L. Hodder and P.E. Hopkins. 2015. "The Effect of Alternative Accounting Measurement Bases on Investors' Assessments of Managers' Stewardship," *Accounting Organizations and Society* 46, (1): 100-114.
- Bloomfield, R., F. Hodge, P. Hopkins, & K. Rennekamp. 2015. "Does Coordinated Presentation Help Credit Analysts Identify Firm Characteristics?" *Contemporary Accounting Research* 32 (2): 507-527
- Hodder, L., P.E. Hopkins and K. Schipper. 2014. "Fair Value Measurement in Financial Reporting," *Foundations and Trends in Accounting* 8 (3-4): 143-270.
- Hodder, L.D. and P.E. Hopkins. 2014. "Agency Problems, Accounting Slack and Banks' Response to Proposed Reporting of Loan Fair Values," *Accounting Organizations and Society* 39 (1): 117-133.
- Evans, M., L.D. Hodder and P.E. Hopkins, 2014. "The Predictive Ability of Fair Values for Future Financial Performance of Commercial Banks and the Relation of Predictive Ability to Banks' Share Prices," *Contemporary Accounting Research* 31 (1): 13-44.
- Hodge, F., P.E. Hopkins, and D. Wood. 2010. "The Effects of Financial Statement Information Proximity and Feedback on Cash Flow Forecasts" *Contemporary Accounting Research*, 27 (1): 101-133.
- Hodder, L., P.E. Hopkins, and D. Wood. 2008. "The Effects of Financial Statement and Informational Complexity on Analysts' Cash Flow Forecasts." *The Accounting Review* 83 (4): 915-956.
- Yen, A., D.E. Hirst, and P. Hopkins. 2007. A content analysis of the comprehensive income exposure draft comment letters. *Research in Accounting Regulation* 19: 55-82.
- Hodder, L., P.E. Hopkins, and J. Wahlen. 2006. "Risk-Relevance of Fair Value Income Measurement for Commercial Banks." *The Accounting Review* 81 (2): 337-375
- Hodge, F., P. Hopkins, and J. Pratt. 2006. "The Credibility of Classifying Hybrid Securities as Liabilities or Equity." *Accounting Organizations and Society* 31 (7): 623-634
- Beneish, M.D., P.E., Hopkins, I. Jansen, and R. Martin. 2005. "Do Auditor Resignations Reduce Uncertainty about the Quality of Firms' Financial Reporting?" *Journal of Accounting and Public Policy* 24 (5): 357-390
- Hirst, D.E., and P.E. Hopkins & J.M. Wahlen. 2004. "Fair Values, Comprehensive Income Reporting, and Bank Analysts' Risk and Valuation Judgments." *The Accounting Review* 79 (2): 453-472
- Hopkins, P.E. 2003. Discussion of "Do Investors Over-Rely on Old Elements of the Earnings Time Series," *Contemporary Accounting Research* 20 (1): 33-46
- Hopkins, P.E., R. Houston, and M. Peters. 2000. "Purchase, Pooling and Equity Analysts' Valuation Judgments." *The Accounting Review* 75 (3): 257-281
- Hirst, D.E., and P.E. Hopkins. 1998. "Comprehensive Income Reporting and Analysts' Valuation Judgments." *Journal of Accounting Research* 36 (Supplement): 47-75

	Hopkins P.E. 1996. "The Effect of Financial Statement Classification of Hybrid Financial Instruments On Financial Analysts' Stock Price Judgments" <i>Journal of Accounting Research</i> 34 (Supplement): 33-50
	Phillips, F., L. Koonce, P. Hopkins. 1994. "Development of explanations and repeated judgments in an audit," <i>Perceptual and Motor Skills</i> 79: 75-81
PUBLISHED RESEARCH MONOGRAPHS	Hirst, D.E., and P.E. Hopkins. 2000. <i>Earnings: Measurement, Disclosure, and the Impact on Equity Valuation</i> . Research Foundation of the Institute of the Association for Investment Management and Research, Charlottesville, VA
RESEARCH WORK-IN- PROGRESS	Anderson, S., L. Hodder and P.E. Hopkins. "Money Illusion and the Effect of Reporting Nominal Components of Accounting Estimates on Financial Statement Users' Valuation Judgments," Preparing for journal submission.
	Burke, J., P.E. Hopkins, and M.T. Stern. "Reproducibility in Accounting Research: The Impact of Adjusted Predictions," Under Review.
	Hodder, L., P. Hopkins and A. Sheneman. "An Investigation of Accounting Measurement as a Function of Intent, and Intent as a Function of Accounting Measurement," Delivered descriptive report to IASB and KPMG, converting to academic paper.
PUBLISHED REFEREED CASES	Blacconiere, W.G. and P.E. Hopkins. 2002. "General Electric: Investment Accounting and Consolidations" <i>Issues in Accounting Education</i> (August): 315-329
	Phillips F.J., and P.E. Hopkins. 1997. "Instructional Case: Upper Plains Auto Rental," <i>Issues in Accounting Education</i> (Spring): 81-98
PUBLISHED REFEREED COMMENTARY: <u>PRINCIPAL/ CONTRIBUTING COAUTHOR</u>	American Accounting Association's (AAA) Financial Accounting and Reporting Section (FARS), Financial Reporting Policy Committee (FRPC). <u>Principal coauthors</u> : M.T. Bradshaw, P.E. Hopkins and L.D. Hodder. 2009. "Response to the FASB's Preliminary Views on Financial Instruments with the Characteristics of Equity," <i>Accounting Horizons</i> 23 (March): 85-100.
	AAA National CIFI Tracking Team. <u>Principal coauthors</u> : Wright, A., C. Botosan, R. Colson, M Eining, P. Hopkins, D. Plumlee, J. Rebele, P. Reckers, S. Scholz, K. St. Pierre, and L. Vincent. 2008. "Response to the Progress Report of the SEC Advisory Committee on Improvements to Financial Reporting (Release No. 33-8896; File No. 265-24)" <i>Accounting Horizons</i> (December): 471-494.
	AAA Financial Accounting Standards Committee (FASC). <u>Principal coauthors</u> : P.E. Hopkins, K.K. Nelson and K. Ramesh. 2007. "Response to the FASB Exposure Draft, 'The Fair Value Option for Financial Assets and Liabilities, Including an Amendment of FASB Statement No. 115'" <i>Accounting Horizons</i> , (June): 189-200.
	AAA FASC. <u>Principal coauthors</u> : P.E. Hopkins, K.K. Nelson and K. Ramesh. 2006. "Financial Accounting and Reporting Standards for Private Entities" <i>Accounting Horizons</i> , (June): 179-194
	AAA FASC. <u>Principal coauthors</u> : P. Hopkins, K.K. Nelson and M. Venkatachalam. 2005. "Response to the FASB Exposure Draft, 'Fair Value Measurements'" <i>Accounting Horizons</i> (September): 187-196
PUBLISHED REFEREED COMMENTARY: OTHER	<u>Chair of the AAA FARS FRPC</u> : "Response to the Preliminary Views on Financial Statement Presentation," <i>Accounting Horizons</i> 24. (June 2009): 279-296 "Response to the SEC Release, "Acceptance from Foreign Private Issuers of Financial Statements Prepared in Accordance with International Financial Reporting Standards without Reconciliation to U.S. GAAP File No. S7-13-07" <i>Accounting Horizons</i> 22. (June

2008): 223-240

Non-Coauthor Member of the AAA FASC:

“Response to FASB Exposure Draft: ‘Accounting for Uncertain Tax Positions: an Interpretation of FASB Statement No. 109,’” *Accounting Horizons* (March 2007): 103-112.

“Response to the FASB's Exposure Draft on ‘Share-Based Payment: An Amendment of FASB Statements No. 123 and No. 95,’” *Accounting Horizons* (June 2005): 101-115.

**UNPUBLISHED
COMMENTARY:
OTHER**

Chair of the AAA FARS FRPC:

“Response to the FASB Invitation to Comment: Amending the Criteria for Reporting a Discontinued Operation.” (2009)

“Response to the SEC Release: Roadmap for the potential use of financial statements prepared in accordance with international financial reporting standards by U.S. issuers” (2009)

“Response to the Conceptual Framework for Financial Reporting: The Objective of Financial Reporting and Qualitative Characteristics and Constraints of Decision-Useful Financial Reporting Information” (2008)

“Response to the Conceptual Framework for Financial Reporting: The Reporting Entity” (2008)

“Response to the FASB Invitation to Comment: Reducing Complexity In Reporting Financial Instruments (including IASB Discussion Paper, Reducing Complexity in Reporting Financial Instruments)” (2008)

Non-Coauthor Member of the AAA FASC:

“Response to the FASB's Exposure Draft on ‘Employer's Accounting for Defined Benefit Pension and Other Postretirement Plans—an amendment of FASB Statements No. 87, 88, 106, and 132(R)’” (2007)

“Response to the FASB's Exposure Draft on ‘Business Combinations, a replacement of FASB Statement No. 141’” (2007)

TEXTBOOK

Hopkins, P. and R. Halsey. 2023. *Advanced Accounting*, 5th Edition, Cambridge Business Publishers, LLC, ISBN: 978-1-61853-432-3

**INVITED PAPER
PRESENTATIONS,
COMMENTARY
PRESENTATIONS
& MANUSCRIPT
DISCUSSIONS**

(IPP = Invited Paper Presentation, CP = Commentary Presentation, MD = Manuscript Discussant)

University of Massachusetts; Amherst, MA – via Zoom; October 2021 (IPP)

Nanyang Technological University; Singapore – via Zoom; September 2021 (IPP)

IASB Research Forum—Short Hills, NJ, October 2019 (MD)

IAAER Informing the IASB Standard Setting Process, Round 6 Program; London, England; October 2019 and September 2018 (IPP)

IAAER Informing the IASB Standard Setting Process, Round 6 Program; Miami, Florida; January 2019 (IPP)

South Africa Accounting Association International Biennial Conference; Johannesburg, South Africa; June 2019 (CP)

IAAER and ACCA Emerging Research Development Workshop; Pretoria South Africa; June 2019 (CP)

University of Graz; Graz, Austria; May 2019; (IPP)

Conference on Financial Economics and Accounting, New Orleans, LA (MD)

IAAER World Congress of Accounting Educators; Sydney, Australia; November 2018 (CP)
 Monash University, November 2018 (IPP)
 University of Chicago, *Journal of Accounting Research* Conference, May 2018 (IPP)
 University of Mannheim; Mannheim, Germany; April 2018 (IPP)
 University of Utah Winter Accounting Conference, February 2018 (IPP)
 IAAER Conference - Financial Reporting and Auditing: Challenges and Opportunities for
 Accounting Researchers and Auditors; Krakow, Poland; September 2017 (CP)
 IAAER and ACCA Paper Development Workshop; Krakow, Poland; September 2017 (CP)
 Lisbon Accounting Conference CATÓLICA|NOVA, June 2017 (MD)
 Cornell Accounting Research Minicamp, May 2017 (IPP)
 European Accounting Association Annual Congress, May 2017 (MD)
 Pennsylvania State University; December 2016 (IPP)
Contemporary Accounting Research Conference, October 2016 (MD)
 European Accounting Association Annual Congress, May 2016 (MD)
 IAAER Informing the IASB Standard Setting Process, Round 5 Program; London, England;
 November 2015, April 2016 & March 2017 (IPP)
 Georgia Tech; February 2016 (IPP)
 University of Florida; September 2015 (IPP)
 IAAER and ACCA Emerging Research Development Workshop; Bucharest, Romania, June
 2015 (CP)
 FASB/IASB Conference (Plenary Leader), January 2015 (CP)
 IAAER World Congress of Accounting Educators; Florence, Italy; November 2014 (CP)
 Accounting, Organizations and Society Conference; Chicago, IL; October 2014 (IPP)
 IASB & ABR Research Conference; Oxford, England; October 2014 (CP)
 Financial Accounting Standards Board Faculty Program, June 2013 & 2015 (CP)
 Financial Accounting Standards Board Doctoral Program, June 2012 & 2014 (CP)
 IAAER Informing the International Accounting Standards Board Research Program, May
 2014 (IPP)
 French Accounting Association Doctoral Consortium, June 2013 (CP)
 University of Texas Centennial Research Conference, November 2012 (IPP)
 IAAER Informing the International Accounting Standards Board Research Program, June
 2012 (IPP)
 Contemporary Accounting Research Conference Doctoral Consortium; Alberta, Canada;
 October 2011 (CP)
 Contemporary Accounting Research Conference; Alberta, Canada; October 2011 (IPP)
 HHL University (Leipzig, Germany), July 2009 (IPP)
 Contemporary Accounting Research Conference; Quebec, Canada; November 2008 (IPP)
 KSB – Cox Undergraduate Research Scholars, “Research in Accounting” 2007-2008 (CP)
 Duke University, October 2008 (IPP)

CFO Roundtable, “Research in Accounting,” October 2008 -2010 (CP)

Cornell University, March 2007 (IPP)

University of Utah Winter Accounting Conference, February 2007 (IPP)

New York University, November 2006 (IPP)

IAAER Reporting Financial Performance Research Program; Istanbul, Turkey; November 2006 (IPP)

IAAER Reporting Financial Performance Research Program; New York; March 2006 (IPP)

IAAER Reporting Financial Performance Research Program; Bordeaux, France; September 2005 (IPP)

Financial Accounting Standards Board, FASC presentation on Conceptual Framework Project, May 2006 (CP)

Financial Accounting Standards Board, FASC presentation on Performance Reporting Project, May 2005 (CP)

AAA Financial Reporting Section Doctoral Consortium, January 2003 (CP)

Emory University, March 2002 (IPP)

University of Utah Winter Accounting Conference, March 2002 (IPP)

Houlihan, Lokey, Howard & Zukin (Investment Bank), October 2001 (CP)

Contemporary Accounting Research Conference, October 2001 (MD)

Big Ten Research Conference, June 2001 (IPP)

Big Ten Doctoral Consortium, June 2001 (CP)

Northwestern University, May 2001 (IPP)

University of Georgia, March 2001 (IPP)

Washington University, February 2001 (IPP)

Conference on Behavioral Research in Financial Reporting, Emory University, January 2001 (IPP)

University of Washington, November 2000 (IPP)

Notre Dame University, November 2000 (IPP)

Stanford University, July 2000 (IPP)

The Financial Accounting Standards Board, July 2000 (IPP)

American Accounting Association Doctoral Consortium, June 2000 (CP)

Behavioral Decision Research in Management Conference, May 2000 (IPP)

Indiana University, Department of Social Psychology, March 2000 (IPP)

University of Alabama, March 2000 (IPP)

Tenth Annual Conference on Financial Economics and Accounting, October 1999 (IPP)

University of Illinois, October 1999 (IPP)

Michigan State University, September 1999 (IPP)

University of Saskatchewan, September 1999 (IPP)

Business Measurement and Assurance Services Conference, March 1999 (CP)

American Accounting Association Annual Meeting, August 1998 (IPP)
 Behavioral Decision Research in Management Conference, June 1998 (IPP)
 American Accounting Association Midwestern Regional Meeting, April 1998 (IPP)
 University of Utah, April 1998 (IPP)
 The Financial Accounting Standards Board, March 1998 (IPP)
 The Ohio State University, January 1998 (IPP)
 University of Florida, November 1997 (IPP)
 Cornell University, November 1997 (IPP)
 Eighth Annual Conference on Financial Economics and Accounting, November 1997 (IPP)
 Indiana - Notre Dame - Purdue Research Conference, June 1997 (IPP)
 Big Ten Research Conference, July 1997 (CP)
 University of Chicago, Journal of Accounting Research Conference, May 1996 (IPP)
 Indiana University; October 2006, October 1997, December 1995, February 1995 (IPP)

TEACHING EXPERIENCE

Indiana University

Courses: *Advanced Financial Accounting* (A422/A562/A596), 1995–2022
Accounting and Public Policy (A579), 2017-2018
Accounting Theory (A591), 2015-2017
Applied-Professional and Empirical Research in Accounting and Auditing,
 (A440), 2013-2015
Behavioral Accounting Research – Doctoral Seminar (A602a), 1999 & 2013
Accounting for Executives in the Life Sciences (A696), 2008-2019
Steinbeis Global Management Development Program, 2000–2002, 2004-2015
 HHL Leipzig, Germany, *Doctoral Seminar in Accounting Research* 2009
Financial Accounting – Intensive Summer Session (A533), 2006-2007

SNL (2012-2015)

Course: *Bank Analyst Training*

KPMG (2004-2005)

Course: *Business Combinations*

Stanford University (2002–2003)

Courses: *Global Financial Reporting* (A311)
Accounting for M&A and Other Corporate Structure Changes (A330)

University of Florida (1986, 1989– 1990)

Courses: *Cost and Managerial Accounting 2* (ACC 3352)
Introductory Financial Accounting (ACC 2001)

TEACHING AWARDS

Recipient, Trustees Teaching Award (Kelley School of Business), 2022, 2008, 2006 & 2004
 Recipient, Outstanding Faculty Award (Graduate Accounting Program) 2021, 2017, 2012,
 2002 & 2001
 Finalist, Trustees Teaching Award (Kelley School of Business), 2018-2021, 2010-2014,
 2007 & 2005

Kelley School of Business Innovative Teaching Award, 2013
 Recipient, Kelley School Senior Class - Memorable Faculty Award, 2008 & 2007
 Recipient, Schuyler F. Otteson Undergraduate Teaching Excellence Award (Kelley School of Business), 2000
 Recipient, Sauvain Undergraduate Teaching Award (Kelley School of Business), 1999
 Recipient, Teaching Excellence Committee Recognition for Outstanding Teaching (Kelley School of Business); 1997-2003, 2005
 Recipient, Alpha Kappa Psi (Kelley School of Business), Teachers' Excellence Award, 1998, 1997
 Recipient, Beta Alpha Psi (Department of Accounting), Most Outstanding Professor Award, 1997

CONFERENCES AND MEETINGS

IAAER World Congress of Accounting Educators; Paris, France; November 2022
 FASB/IASB Financial Reporting Issues Conference, December 1997-2007, 2009, & 2011-2013-2017, 2019-2020
 AAA Financial Accounting and Reporting Section Midyear Meeting, January 2003-2005, 2008, 2010-2018 & 2020
 University of Colorado Summer Accounting Conference, 2016-2019, 2022
 University of Utah Winter Accounting Conference, February 2002-2006, 2008-2016, 2018-2020, 2022
 PwC Faculty Symposium, 1998-2001 & 2004-2019
 Brazil Accounting Research Conference; Buzios, Brazil; December 2018
 IAAER World Congress of Accounting Educators; Sydney, Australia; November 2018
 European Accounting Association Annual Congress, 2013 & 2016-2018
 AAA Accounting Program Leadership Group, Midyear Meeting, 2015-2018
 University of Illinois Emerging Scholars Conference, April 2014 & 2015.
 KPMG National Symposium, 2015-2018
 EY Academic Resource Center Colloquium, 2013 & 2016
 IAAER World Congress of Accounting Educators; Florence, Italy; November 2014
Journal of Accounting Research Conference; Chicago, IL; May 2007 & 2012
Journal of Accounting, Auditing and Finance Conference; New York, NY; 2007-2008 & 2011
 Midwest Accounting Research Conference, June 2005-2008, 2010-2011 & 2018-2019
 Center for Accounting Research and Education; Financial Analysis Conference; 2006-2011
 KPMG & University of Chicago Mergers and Acquisitions Conference, Chicago, IL; 2007-2009
Review of Accounting Studies Conference; Phoenix, AZ; October 2007
 IAAER World Congress of Accounting Educators; Istanbul, Turkey; November 2006
 Center for Excellence in Accounting and Security Analysis, New York, October 2006
 PricewaterhouseCoopers Faculty University, June 2005 & July 2006
 Liaison meeting between Financial Accounting Standards Board and the AAA Financial

Accounting Standards Committee, May 2006

Indiana CPA Society, Corporate Governance CPE Event, Organized by IU-Bloomington Chapter of Beta Alpha Psi, November 2005

Indiana CPA Society, Educator-Practitioner Symposium, Indianapolis, IN, October 2005

IAAER Research Conference (moderator & discussant); Bordeaux, France; September 2005

Liaison meeting between Financial Accounting Standards Board and the AAA Financial Accounting Standards Committee, May 2005

Liaison meeting between Financial Accounting Standards Board and the AAA Financial Accounting Standards Committee, May 2004

AAA Doctoral Consortium, Resident Faculty Member, 2000

American Accounting Association Midwestern Regional Meeting (moderator), April 2000

Conference on Decision Making in Accounting, University of Oklahoma, 1999

Big Ten Summer Research Conference, 1997-1999, 2001

Deloitte and Touche, Enhancing the Learning Experience Seminar, August 1996

FASB Faculty Program Participant, July 1996

AAA Trueblood Seminar for Professors, 1996

AAA New Faculty Consortium, 1996

Southwest Region AAA Doctoral Consortium, 1994

USC Audit Judgment Symposium, 1993 & 1994

INTERNATIONAL SERVICE

Editor, *The Accounting Review*, 2020-present

IAAER, Vice President – Research, 2020-present

FASB Academic Resource Group, 2015-present

Editorial Advisory Board, *Journal of Financial Reporting*, 2015-present

Editorial Board member, *Accounting, Organization and Society*, 2014-present

IAAER 14th World Congress of Accounting Educators, Co-Chair Scientific Committee, 2022

IAAER 13th World Congress of Accounting Educators, Scientific Committee, 2017-2018

American Accounting Association (AAA), Publications Committee, 2016-2019

AAA Financial Accounting and Reporting Section, Publications Committee Member, 2015-2019

Editorial Advisory and Review Board member, *The Accounting Review*, 1999-2005, 2017-2020

Editorial Advisory and Review Board member, *Behavioral Research in Accounting*, 2012-2020

IAAER ACCA Paper Development Workshop, Emerging Scholars, 2013 (Paris, France), 2014 (Florence, Italy), 2015 (Bucharest, Romania), 2017 (Krakow, Poland), 2018 (Sydney, Australia) and 2019 (Pretoria, South Africa)

AAA, Notable Contributions to the Accounting Literature, Selection Committee, 2016-17

AAA, Distinguished Contributions to the Accounting Literature, Selection Committee, 2015-16

FASB/IASB Financial Reporting Issues Conference, Planning Committee, 2015-2016, 2007-

2008, 2001-2003

Financial Accounting Standards Advisory Council (FASAC), 2012-2015

Steering Committee for FASAC, 2013-2015

World Congress of Accounting Educators and Researchers Scientific Committee, 2014

AAA Financial Reporting Section Midyear Meeting - Doctoral Consortium Chair, 2012

FASB/IASB Financial Reporting Issues Conference, Planning Committee, Chair, 2008-2009

AAA Financial Accounting and Reporting Section; Financial Reporting Policy Committee, Chair; 2007-2009

AAA Annual Meeting, Financial Accounting and Reporting Section, *Ad hoc* Reviewer for Annual Meeting Paper Selection, 1999-present

AAA Annual Meeting, Financial Accounting and Reporting Section, Annual Meeting Paper Selection Committee, 2005-2006

AAA Financial Accounting Standards Committee, 2003-2006

AAA Financial Accounting and Reporting Section Midyear Meeting - Plenary Session Chairman and Moderator, 2001-2002

AAA Financial Reporting Section Midyear Meeting - Doctoral Consortium Chairman, 2001-2002

FASB Task Force on Performance Reporting, 2002-2003

AAA Financial Accounting and Reporting Section Steering Committee, 2001-2003

AAA Doctoral Scholarship Committee, 2000-2001

AAA Doctoral Consortium, Planning Committee, 1999-2000

Editorial Advisory and Review Board member, *Accounting Horizons*, 2001-2007

Ad hoc reviewer, *The Accounting Review*, *Accounting Horizons*, *Journal of Accounting and Economics*, *Journal of Accounting Research*, *Contemporary Accounting Research*, *Accounting & Finance*, *Journal of Accounting Auditing and Finance*, *Accounting, Organizations and Society*, *Journal of Accounting and Public Policy*, *Behavioral Research in Accounting*, *Issues in Accounting Education*, *Journal of Accounting Education*, *Advances in Accounting*, *Advances in Accounting Behavioral Research*, *Schmalenbach Business Review*, *Journal of Information Systems*

Manuscript reviewer, 1998 & 2001 Mid-Year AAA Audit Section Meeting

Discussant, 1997 Mid-Year AAA Audit Section Meeting

UNIVERSITY SERVICE

Executive Associate Dean for Academic Programs, 2022-present

Chair, Kelley School of Business Undergraduate Program, 2020-2022

IUB General Education Committee, Social and Historical Studies Subcommittee & Shared Goals Subcommittee, 2020-2022

IU Overseas Studies Advisory Committee, 2020-2022

Chair, Search Committee for Graduate Career Services Executive Director, 2021-2022

Chair, Graduate Accounting Programs, 2014-2020

Student Accounting Society, Faculty Advisor; 2011-2020

Head Marshal – IUB Commencement and Freshman Induction; 2009-2020

Chair, Kelley School of Business Doctoral Examination Committee, Youngduk Lee, Department of Management and Entrepreneurship, June 2019

Student Organizations Accounts Task Force, 2018

Indiana University – International Research Development Fund, Reviewer; 2016

Kelley School of Business Doctoral Program Committee, 2013-2014

Kelley School of Business Executive DBA Task Force, 2013-2014

Department of Accounting Doctoral Program Committee, 2011-2014

Department of Accounting Doctoral Program Comprehensive Exam Grader; 2003, 2005, 2011, and 2014-2017

Graduate Accounting Program Incoming 3/2 MBA Student Orientation Presentations - Faculty Judge 2008-2015

Steinbeis Global Management Program Case Presentations - Faculty Judge 2006-2015

Graduate Accounting Program – Ad Hoc Committee on Curriculum, 2010-2012

Graduate Accounting Program Steering Committee, 2003-2009 & 2010-2014

Jim Leisenring AGP Case Competition, Coordinator, 2010

Faculty Marshal – IUB Commencement; December 2005 & 2007, May 2008

Departmental Ad Hoc Committee on International Financial Reporting Standards, 2007-2008

Kelley Scholars, Participate in Screening, Interviewing and Selection of Kelley Scholars, 2005-present

Kelley Direct Committee, 2008-2009

Department of Accounting Curriculum Quality Committee, 2006-2010

Department of Accounting—Beta Alpha Psi Faculty Co-Advisor, 2003-2006

PwC xACT Case Competition—IU campus coordinator and mentor, 2003-2006 & 2008

Department of Accounting—Ad Hoc Committee on Undergraduate Curriculum Quality, Chairperson; 2001-2002

Kelley School of Business—Undergraduate Policy Committee, 2001-2002

Deloitte & Touche Case Competition—Faculty advisor, 2003-2005

Kelley School of Business—Honors Program Committee, 1999-2002

Indiana University—Arts and Sciences Committee, 2000-2002

Department of Accounting—Doctoral Program Committee, 2000-2001

Department of Accounting—Workshop Coordinator, 1999-2000

Doctoral Dissertation Committee Chair

- Spencer Anderson, Department of Accounting, 2014-2016

Doctoral Dissertation Committee Member

- David Wood, Department of Accounting, defended August 2009
- Frank Hodge, Department of Accounting, defended August 2000
- Amy Lewis, Psychology Department, defended July 2000

Doctoral Dissertation Proposal Examination Committee Member

- Valerie Bartelt, Information Systems, defended August 2009

Doctoral Student Summer Paper Supervisor

- Spencer Anderson, Department of Accounting, 2012-2014
- Patrick Vo, Department of Accounting, 2010 – 2011

Dual-Degree Thesis Supervisor (ESB Reutlingen, Germany)

- Benjamin Skerra, Department of Accounting, 2003-2004
- Connie Spitzer, Department of Accounting, 2000-2001
- Martina Adler, Department of Accounting, 1999-2000

Kelley Scholar Mentor

- Vijay Costello, 2008-2012
- Nic Perfetti, 2007-2011
- Sean Kelley, 2007-2011
- Gregory M. Baumer, 2004-2008
- Andrew Acito, 1998-2001

Undergraduate Cox Research Scholar Mentor

- Amy Scobey, 2016-2017
- Wesley Jones, 2007-2011

Undergraduate Honors Thesis Supervisor

- Naomi Jackson, 2021-2022
- Keith Zapp, 2001-2002
- Jessica Doyle, 2000-2001
- Devanna Shah, 1996-1997

Graduate Student – Independent Study Supervisor

- Michelle Myers, GAP 2006-2007
- Robyn Hunter, GAP 2006-2007
- R. Steven Dix, GAP Spring 2006

Department of Accounting and Information Systems—Big Ten Research Conference Organization Committee, 1998

Department of Accounting and Information Systems—Big Ten Doctoral Consortium, Organization Committee, 1996

Department of Accounting and Information Systems—Scholarship and Awards Committee, 1996-1998

**HONORS,
GRANTS,
AND AWARDS**

Conrad Prebys Professor, 2022 – present

Glaubinger Chair for Undergraduate Leadership, 2020 – 2022

AAA Deloitte Foundation Wildman Medal Award, 2020

SungKyunKwan Professor, 2013 – 2020

IAAER – KPMG Research Opportunities, Informing the IASB Standard Setting Process, Round 6 Program (with Leslie Hodder & Amy Sheneman), 2018

Center for Audit Quality Research Grant & Access to Auditors for Research Study (with Spencer Anderson, Lori Bhaskar and Leslie Hodder), 2016

IAAER – KPMG Research Opportunities, Informing the IASB Standard Setting Process, Round 5 Program (with Spencer Anderson, Lori Bhaskar & Leslie Hodder), 2015

Center for Audit Quality Research Grant & Access to Auditors for Research Study (with Lori Bhaskar and Joe Schroeder), 2015

IAAER – KPMG Research Opportunities, Informing the IASB Standard Setting Process, Round 4 Program (with Spencer Anderson, Jason Brown & Leslie Hodder), 2012

AAA Distinguished Contribution to the Accounting Literature Award, 2011 (for Hirst and Hopkins 1998)

Deloitte Foundation Accounting Faculty Fellowship, 2007-2013

PwC Corporate Governance Grant for Curriculum Development, 2007-2009

IAAER Performance Reporting Project Research Grant, 2005-2007 (with L. Hodder)

Indiana University, promoted to rank of Full Professor, May 2010

Indiana University, promoted to rank of Associate Professor and Tenured, April 2002

Kelley School of Business Outstanding Research Award (Assistant Professor Level), 2001

Kelley School of Business Alumni Board Award: Best Research Proposal, 2001

BKD, LLP Faculty Fellow (continuation of OLIVE, LLP Faculty Fellowship), 2001-2006

OLIVE, LLP Faculty Fellow, 2000-2001

Indiana University Outstanding Junior Faculty Award, 1999-2000

Best Paper Award—American Accounting Association’s Financial Accounting and Reporting Section, 1999 (for Hirst and Hopkins 1998)

John F. Barna Faculty Fellow, 1998-2000

Indiana University Graduate School—Associate Faculty Member, 1997-present & endorsed member 2011-present

Canadian Academic Accounting Association, 1997-1998, Research Grant (with F.J. Phillips)

Research Foundation of the Institute of Chartered Financial Analysts, 1996-1998, Research Grant (with D. Eric Hirst)

AAA/ABO Outstanding Dissertation Award—Honorable Mention, 1996

Dora and Eugene Bonham Memorial Fund Fellowship, 1994-1995

Ernst and Young Doctoral Dissertation Fellowship, 1993-1994

University Fellowship, University of Texas at Austin, 1991-1992

Annual Departmental Scholarships, University of Texas at Austin, 1990-1995

Elijah Watt Sells Award (national)- CPA Examination, 1986

Federated Schools of Accountancy Masters Student of the Year, University of Florida, 1986

Florida Institute of Certified Public Accountants Scholarship, 1985

Fisher School of Accounting Scholarship, University of Florida, 1984

University of Florida Presidential Recognition; 1984, 1986

Beta Alpha Psi; admitted 1983, chapter president 1985-1986

Florida Blue Key, 1984

AFFILIATIONS

European Accounting Association, International Association for Accounting Education and Research