#### JOSHUA E. PERRY

# INDIANA UNIVERSITY KELLEY SCHOOL OF BUSINESS OFFICE OF THE DEAN BLOOMINGTON, INDIANA

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# ADMINISTRATIVE LEADERSHIP EXPERIENCE

# INDIANA UNIVERSITY, KELLEY SCHOOL OF BUSINESS – Bloomington, Indiana Associate Dean for Academics, August 2022 – Present

Lead, in close partnership with Executive Associate Dean for Faculty and Research, on policy development, strategy, and operational oversight for nine departments, consisting of approximately 380 full-time tenured, tenure-eligible, and instructional/non-tenure-eligible Bloomington-based faculty members who teach over 10,000 undergraduates and over 3,000 graduate, Ph.D., and executive education students across nearly 30 distinct degree programs School-wide.

#### **KEY ACCOMPLISHMENTS AND RESPONSIBILITIES**

- Diversity, Equity, Inclusion, and Belonging (DEIB)
  - o Serve as a Dean's office liaison on search committee for Associate Dean of DEIB
  - o Serve ex officio on school-wide standing DEIB Committee
- Faculty Recruiting, Development, and Advancement
  - o Administer School promotion process for non-tenure track faculty
  - o Review and manage non-tenure track reappointment recommendations
  - Monitor policy and track compliance for AACSB faculty qualifications
  - Manage hiring process for non-tenure track recruiting
  - Conduct interviews for tenure track hiring
  - Negotiate retention offers for faculty
- Alumni and Donor Relationship Building
  - Maintain relationships with key donors on Deans Council and other key donors and alumni to facilitate support for development initiatives
  - Coordinate with Executive Director of Kelley Office of Development and Engagement, as well as major gift officers, regarding development opportunities related to faculty, research, and student scholarship support
- Teaching and Learning Support
  - o Administer teaching and learning processes for School
  - o Handle course and curricular governance issues
  - Monitor policy and track compliance for AACSB intellectual contributions and service impacts
  - Consult and advise on policy for post-pandemic classroom management
- Entrepreneurial, Innovative, and Collaborative Leadership
  - Work closely with other deans and department chairs on faculty support, advancement, research, and misconduct issues
  - o Represent Kelley School at IU-Bloomington Associate Dean strategy meetings

#### Department of Business Law & Ethics Chairperson, August 2020 – August 2022

Led department through period of dynamic growth during the pandemic, including hiring, promotions, retirements, curricular development and student programming, teaching excellence, research support, and service opportunities for thirty-one faculty colleagues, two administrative staff members, and multiple teaching and research assistants.

#### **KEY ACCOMPLISHMENTS AND RESPONSIBILITIES**

- Faculty Recruiting
  - o Hired Assistant tenure track, non-tenure track, and visiting faculty members
  - o Increased diversity of department faculty by race/ethnicity and gender
- Faculty Support and Governance
  - o Managed tenure and promotion cases for Professor, Associate, and Clinical cases
  - Coordinated three-day professional development training with external consultant on "Confronting Bias and Culturally-Sensitive Communication" for ethics faculty teaching "Diversity in the United States Learning Objectives" in L375/6
  - o Conducted faculty onboarding orientation program
  - Supervised hiring and assignments for five graduate research assistants
  - o Expanded departmental committee structure to include DEIB Committee
- Budget Administration
  - o Administered department within budgeted constraints
  - Stewarded endowed gift to department to support faculty activities and departmental initiatives

#### Undergraduate Program Chairperson, July 2016 – July 2020

Led the Kelley School's largest degree program working closely with the Executive Associate Dean for Academic Programs on all aspects of strategic planning, crisis management, and program development for the *U.S. News* Top-10 ranked undergraduate business program serving approximately 8000 students and supervising approximately 75 staff, including all facets of the undergraduate experience, including: Admissions, Advising/Retention, Diversity Initiatives, Honors Program, Student Experience, Living/Learning Center, Social Impact Initiatives, Global Experiences & Study Abroad, Curriculum, Student Conduct, and Career Services Office.

#### KEY ACCOMPLISHMENTS AND RESPONSIBILITIES

- Student Experience
  - o Created groundbreaking, holistic mental wellness initiative
    - Designed and deployed mentoring program to foster connections and community throughout Kelley between first-year students and Juniors/Seniors
    - Coordinated "culture of care" modules for use in the Living & Learning Center
    - Rebranded "Dead Week" to "Balance Week" and created week-long mental and physical wellness programming prior to final exams in fall and spring semesters
    - Supported creation of "Balance at Kelley" student organization to de-stigmatize stress, anxiety, and other mental health issues
    - Supported student-led "Failing Successfully Summit"

- Launched the "Balance Room" at Kelley for improvement of mental wellness
- Developed and disseminated syllabus language addressing student mental health
- o Rebranded "Kelley Diversity Week" to "Kelley United Week" and expanded weeklong programming designed to foster allyship, empathy, and understanding
- o Developed social justice-oriented student programming to accompany Common Read
- Expanded scope of National Diversity Case Competition from 35 to 42 student teams from around the United States and increased sponsorship to 20 corporate partners
- o Convened standing student advisory committee to advise Chairperson on DEIB issues
- o Increased funding for reconfigured Kelley Student Government, resulting in unprecedented growth of Kelley student organizations and student leadership initiatives

## • Curriculum Development

- o Chaired Undergraduate Program Policy Committee
- Supported expansion of required business ethics course from 2 to 3 credit hours to incorporate campus-required "Diversity in the United States" learning goals
- Supported expansion of Sophomore 272 travel courses to 17 and increased number of Kelley undergraduates studying abroad to over 60%
- Supported expansion of Workshop courses to create experiential learning and career development opportunities in finance, marketing, operations, and sports industries

#### • Student Recruitment

- o Increased outreach, applications, and enrollment for women and URM students
- Expanded prospective-parent and student engagement opportunities and spoke at Direct Admit recruitment events, dubbed the "Super Bowl of recruiting events" by *Poets & Quants for Undergraduates*
- o Delivered remarks at summer pipeline, pre-college recruitment events aimed at women and URM students
- o Attended and spoke at IU student recruitment and alumni development events in San Francisco, Los Angeles, Dallas, Miami, Naples, Chicago, Indianapolis, and Cincinnati

#### • Career Services

- Supervised UCS team with consistently high rates of summer internships, full-time employment, and graduate school acceptance
- Launched Sophomore Professional Week to engage 2nd-year students in career development strategies
- o Engaged consistently with career fair participants and on-campus recruiters

#### • Alumni and Donor Relationship Building

- Maintained relationships with key donors and alumni on Deans Council and Global Deans Council to facilitate support for student-facing development initiatives
- Coordinated with Executive Director of Kelley Office of Development and Engagement, as well as major gift officers, regarding creation of a "Parents Council" and other efforts to educate and expand support for mental health programming
- Attended Global Deans Council meeting in Tokyo, Japan to present on Undergraduate Program success and mental wellness initiatives and facilitate donor relationships

- Staff Development
  - o Coordinated professional trainings on cultural competency and bias blindness for staff
  - o Coordinated mental health first aid trainings for staff on how to support students and colleagues with anxiety, stress, and depression
- Budget Administration
  - o Administered program within budgeted constraints

# **ACADEMIC APPOINTMENTS**

INDIANA UNIVERSITY – Bloomington, Indiana	
KELLEY SCHOOL OF BUSINESS	
Associate Dean for Academics	2022 - Current
Professor of Business Law & Ethics	2021 – Current
Graf Family Professor	2020 - Current
Chairperson, Department of Business Law & Ethics	2020 - 2022
Chairperson, Undergraduate Program	2016 - 2020
Glaubinger Chair for Undergraduate Leadership	2016 - 2020
Associate Professor of Business Law & Ethics (with tenure)	2015 - 2021
W. Michael & William D. Wells Life Sciences Faculty Fellow	2015 - 2016
AACSB Coordinator for Faculty Qualifications and Intellectual Impact	2015 - 2016
Research Coordinator, Center for the Business of Life Sciences	2014 - 2016
Jesse Fine Fellow in Practical Ethics	2013 - 2014
Life Sciences Research Fellow	2010 - 2014
Assistant Professor of Business Law & Ethics	2009 - 2015
ALBANY MEDICAL COLLEGE – Albany, New York	
Adjunct Associate Professor in the Alden March Bioethics Institute	2017 - 2023
Adjunct Assistant Professor in the Alden March Bioethics Institute	2012 - 2017
IAE AIX-MARSEILLE GRADUATE SCHOOL OF MANAGEMENT – Aix-	en-Provence, FR
Visiting Professor in the December International Seminar Program	2019 – Current
VANDERBILT UNIVERSITY – Nashville, Tennessee	
SCHOOL OF MEDICINE AND VANDERBILT UNIVERSITY MEDICAL CEN	TER
Assistant Professor in the Center for Biomedical Ethics & Society	2006 - 2009
Research Fellow in the Center for Biomedical Ethics & Society	2005 - 2006
LAW SCHOOL AND COLLEGE OF ARTS & SCIENCES	
Adjunct Professor	2006 - 2009

# ADDITIONAL BUSINESS AND LEADERSHIP EXPERIENCE

# **Expert Witness & Health Care Litigation Consultation**

2011 - Current

- Donofrio v. Air Evac EMS, et al., Green Co (Ohio) Ct of Common Pleas
- Shaffer v. Davita Southwest Ohio Dialysis, Greene Co (Ohio) Ct of Common Pleas
- Heitz v. Vitas Healthcare Corp. of Ohio, Montgomery Co (Ohio) Ct of Common Pleas

# Vanderbilt University Medical Center – Nashville, Tennessee

2007 - 2009

Clinical Ethics Consultant for Adult and Pediatric Hospitals

#### Riley & Jacobson, PLC – Nashville, Tennessee

2002 - 2004

Civil Litigation Associate (Health Care & Entertainment Dispute Resolution)

#### Fenwick & West, LLP – Palo Alto, California

Summer 2001

Summer Associate (Intellectual Property Litigation Group)

#### Adams & Reese, LLP – Nashville, Tennessee

Summer 2000

Summer Associate (General Commercial Litigation)

#### Riley & Jacobson, PLC – Nashville, Tennessee

Summer 2000

Summer Associate (General Commercial Litigation)

# **EDUCATION**

#### VANDERBILT UNIVERSITY, LAW SCHOOL – Nashville, Tennessee

1999 - 2002

Doctor of Jurisprudence (J.D.)

- VANDERBILT LAW REVIEW, Senior Articles Editor
- Scholastic Excellence Award
- Lightfoot, Franklin & White Award
- 3L Legal Research and Writing Teaching Assistant

# VANDERBILT UNIVERSITY, DIVINITY SCHOOL – Nashville, Tennessee

1998 - 2002

Master of Theological Studies (M.T.S.) (concentration in ethics)

#### **LIPSCOMB UNIVERSITY** – Nashville, Tennessee

1993 - 1997

Bachelor of Arts (B.A.), summa cum laude

- Major: American Studies
- Full Academic Merit Scholarship

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# PROFESSIONAL DEVELOPMENT & CONTINUING EDUCATION

- Equal Justice Initiative/Bryan Stevenson, "Education Convening at the Legacy Museum/National Memorial for Peace & Justice" (2022)
- The Guarden Diversity Consultants/Nichelle Whitney, "Confronting Bias & Culturally-Sensitive Communication" Workshop (2022)
- Embrace Consulting/Renita Jefferson, "Anti-Racism & Allyship Journey" Workshop (2022)
- EQuity/Justin Woods, "Emotional Intelligence, Masculinity, & Gender Allyship" Webinar (2022)
- PwC, "Inclusive Leadership" Webinar (2021)
- Academic Impressions, "Leading & Influencing as a Department Chair" Boot Camp (2021)
- EQuity/Justin Woods, "White Men & Racial Justice" Webinar (2020)
- Next Pivot Point/Julie Kratz, "Implicit Bias" Workshop (2019)
- Ernst & Young Foundation, Campus Diversity & Inclusiveness Roundtable (2-day DEI, invitation-only conference with academics, practitioners, and influencers) (2019)
- Indiana University, Vice Provost for Academic Affairs & Vice Provost for Faculty Diversity & Inclusion, "Diversity Hiring" Workshop (2018, 2020, 2021)
- Vanderbilt University, Racial Justice Collaborative Summer Institute "Reclaiming Our Time: Public Theology, Racial Justice, and the Fight for Democracy" (2018)
- National Council for Behavioral Health, "Mental Health First Aid" first responder training course on how to help students experiencing a mental health crisis (2018)
- American Society of Law, Medicine & Ethics, "Health Law Professors" Conference (2014)
- Brigham Young University, Marriott School of Management, "Teaching Ethics in Business School" Conference (2011)
- Indiana University, Poynter Center for the Study of Ethics and American Institutions, "Teaching Research Ethics" Workshop (2010, 2013)
- Center for Law & Renewal, "Ethics & Professional Responsibility" Workshop (2007)
- National Institute for Teaching Ethics & Professionalism, Legal Ethics Workshop (2006)
- Vanderbilt University Center for Ethics, "Teaching the Hard Stuff Workshop" (2006)
- Georgetown University, Kennedy Institute of Ethics, "Intensive Bioethics Course" (2005)
- University of Notre Dame, Pew Younger Scholars, Summer Research Fellowship (1997)

#### **SCHOLARSHIP**

#### **Research Articles**

- **Joshua E. Perry**, Dena Cox, Anthony D. Cox & Dale B. Thompson, *Trust in the Balance: Prescription Drug Risks, Patient Perspectives, and Legal (Re)Considerations*, 24 JOURNAL OF HEALTH CARE LAW & POLICY 27-57 (2021).
- **Joshua E. Perry** & Timothy L. Fort, *PISC in the Wind? Holding Healthcare Organizations Liable for Publicly Issued Statements of Conduct*, 70 AMERICAN UNIVERSITY LAW REVIEW 167-210 (2020).
- Abbey Stemler, **Joshua E. Perry** & Todd Haugh, *The Code of the Platform*, 54 GEORGIA LAW REVIEW 605-661 (2020).
  - "Outstanding Refereed Proceedings Paper Award 2019" presented by Academy of Legal Studies in Business (ALSB).
  - "Virginia Maurer Best Ethics Paper Award 2019" presented by Academy of Legal Studies in Business (ALSB).
- **Joshua E. Perry** & Arlen W. Langvardt, *Political Figures and the Appropriation of Others' Music: Legal and Ethical Perspectives*, 20 Texas Review of Entertainment & Sports Law 25-80 (2019).
  - o *Reprinted in Music*, Business and Peacebuilding (Constance Glen Cook and Timothy L. Fort, eds., 2021).
- **Joshua E. Perry**, *The People's NIH? Ethical and Legal Concerns in Crowdfunded Biomedical Research*, 29 NOTRE DAME JOURNAL OF LAW, ETHICS, AND PUBLIC POLICY 453-470 (2015) (invited contribution to Symposium issue).
- **Joshua E. Perry**, For Patients and Profits: The Business of Dialysis & the Necessity of Ethical Astuteness, 2 BELMONT LAW REVIEW 37-59 (2015) (invited contribution to Symposium issue).
- **Joshua E. Perry**, Dena Cox, & Anthony D. Cox, *Trust and Transparency: Patient Perceptions of Physicians' Financial Relationships with Pharmaceutical Companies*, 42 JOURNAL OF LAW, MEDICINE & ETHICS 475-491 (2014).
- Jeffrey P. Bishop, **Joshua E. Perry**, & Amanda Hine, *Efficient, Compassionate, and Fractured: Contemporary Care in the ICU*, 44 HASTINGS CENTER REPORT 35-43 (July-Aug. 2014).

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- Joshua E. Perry, Anthony D. Cox, & Dena Cox, Direct-to-Consumer Drug Advertisements and the Informed Patient: A Legal, Ethical, and Content Analysis, 50 AMERICAN BUSINESS LAW JOURNAL 729-778 (2013).
  - o "Hoeber Award for Excellence in Research (2014)" presented by AMERICAN BUSINESS LAW JOURNAL.
- **Joshua E. Perry,** *Physician-Owned Specialty Hospitals and the Patient Protection and Affordable Care Act: Health Care Reform at the Intersection of Law and Ethics*, 49 AMERICAN BUSINESS LAW JOURNAL 369-417 (2012).
  - o "IABS Best Article Award for 2012" presented by the International Association for Business and Society (IABS) and the CALIFORNIA MANAGEMENT REVIEW.
  - o "Hoeber Award for Outstanding Article of the Year (2012)" presented by AMERICAN BUSINESS LAW JOURNAL.
  - o "Virginia Maurer Best Ethics Paper Award 2011" presented by Academy of Legal Studies in Business (ALSB).
  - o Reprinted in BIOETHICS & THE LAW, 3RD ED., (J.L. Dolgin & L. Shepherd, eds., 2013).
- **Joshua E. Perry** & Robert Stone, *In the Business of Dying: Questioning the Commercialization of Hospice*, 39 JOURNAL OF LAW, MEDICINE & ETHICS 224-234 (2011).
- **Joshua E. Perry** & Jeffrey P. Bishop, *Life, Death (Panels), and the Body Politic*, 61 SYRACUSE LAW REVIEW 25-48 (2010).
- Jeffrey P. Bishop, Kyle B. Brothers, **Joshua E. Perry**, & Ayesha Ahmad, *Reviving the Conversation Around CPR/DNR*, 10 AMERICAN JOURNAL OF BIOETHICS, Jan. 2010, at 61-67 (target article).
- **Joshua E. Perry**, *A Missed Opportunity: Health Care Reform, Rhetoric, Ethics, and Economics at the End of Life*, 29 MISSISSIPPI COLLEGE LAW REVIEW 409-426 (2010) (invited contribution to Symposium issue).
- **Joshua E. Perry**, The Ethical Costs of Commercializing the Professions: First-Person Narratives From the Legal and Medical Trenches, 13 University of Pennsylvania Journal of Law & Social Change 169-201 (2010).
- **Joshua E. Perry**, Ilene Moore, Bruce Barry, Ellen Wright Clayton, & Amanda Carrico, *The Ethical Health Lawyer: An Empirical Assessment of Moral Decision Making*, 37 JOURNAL OF LAW, MEDICINE & ETHICS 461-475 (2009).
  - o "Best Published Life Sciences Paper in 2009 Award," presented by Center for the Business of Life Sciences, Kelley School of Business, Indiana University.

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- **Joshua E. Perry**, *Partial Birth Biopolitics*, 11 DePaul Journal of Health Care Law 247-57 (2008).
  - o Reprinted in 7 ICFAI UNIVERSITY JOURNAL OF HEALTHCARE LAW (INDIA), Feb. 2009, at 23-31.
- **Joshua E. Perry**, *Biopolitics at the Bedside: Proxy Wars and Feeding Tubes*, 28 JOURNAL OF LEGAL MEDICINE 171-92 (2007).
- **Joshua E. Perry**, *The Safety Net is Not the Solution*, 100 TENNESSEE MEDICINE, Apr. 2007, at 37-41.
- **Joshua E. Perry**, *Biblical Biopolitics: Judicial Process, Religious Rhetoric, Terri Schiavo & Beyond*, 16 HEALTH MATRIX: JOURNAL OF LAW-MEDICINE 2:553-630 (2006).
- **Joshua E. Perry**, Larry Churchill, & Howard Kirshner, *The Terri Schiavo Case: Legal, Ethical and Medical Perspectives*, 143 ANNALS OF INTERNAL MEDICINE 744-48 (2005).
  - o Reprinted in BIOETHICS: INTRODUCTION TO HISTORY, METHODS, AND PRACTICE, 2ND ED., (Nancy S. Jecker, Albert R. Jonsen, & Robert A. Pearlman, eds., 2007).
- **Joshua E. Perry**, Caring About Restorative Justice: A Reflection Upon the Ethics that Inform Criminal Justice Approaches in America, 61 Encounter 59-79 (2000).

# **Introductions to Guest-Edited Journal Issues**

- **Joshua E. Perry** & Hilary E. Khan, *Guest Editor Introduction: Ethics, Cultural Norms, Pedagogy, and International Business*, 61 BUSINESS HORIZONS 811-812 (2018).
- Larry R. Churchill & **Joshua E. Perry**, *Guest Editor Introduction: Buying and Selling Health Care*, 42 JOURNAL OF LAW, MEDICINE AND ETHICS 408-411 (2014).

#### **Books**

- LEONARD J. WEBER AND **JOSHUA E. PERRY**, BUSINESS ETHICS IN HEALTHCARE: BEYOND COMPLIANCE, 2<sup>ND</sup> EDITION (Indiana University Press, *forthcoming* 2024).
- Jamie Darin Prenkert, **Joshua E. Perry**, Todd Haugh, and Abbey Stemler, Business Law: The Ethical, Global, and E-Commerce Environment, 19<sup>th</sup> Edition (McGraw Hill, *forthcoming* 2024) (primary author on Chapters 2, 4, 6, 7, 13, 14, 15, 16, 17, 20, 27, 47 & 48).
- Jamie Darin Prenkert, A. James Barnes, **Joshua E. Perry**, Todd Haugh, and Abbey Stemler, Business Law: The Ethical, Global, and E-Commerce Environment, 18<sup>th</sup> Edition (McGraw Hill, 2021) (primary author on Chapters 2, 4, 6, 7, 13, 14, 15, 16, 17, 20, 27, 47 & 48).

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- ARLEN LANGVARDT, A. JAMES BARNES, JAMIE DARIN PRENKERT, MARTIN A. MCCRORY, AND **JOSHUA E. PERRY**, BUSINESS LAW: THE ETHICAL, GLOBAL, AND E-COMMERCE ENVIRONMENT, 17<sup>TH</sup> ED. (McGraw Hill, 2018) (primary author Chapters 4, 14, 15 & 16).
- **JOSHUA E. PERRY** AND DALE B. THOMPSON, LAW AND ETHICS IN THE BUSINESS OF HEALTH CARE, 1<sup>ST</sup> EDITION (West Academic, 2017) (primary author on Chapters 1, 2, 6, 9 & 10).

#### **Book Chapters**

- Timothy L. Fort & **Joshua E. Perry**, *A Case Study in Consilience: Law, Regulation and the Global Ethic in the Struggle for Biosecurity*, in THE GLOBAL ETHIC AND LAW: INTERSECTIONS AND INTERACTIONS (Bradley Shingleton & Eberhard Stilz, eds., Bloomsbury, 2015) (invited submission in collection of international, interdisciplinary articles exploring relevance and application of Hans Küng's theory of the Global Ethic).
- **Joshua E. Perry**, *And Let's Be Honest*..., in IT'S NOT ALL ABOUT YOU: YOUNG ADULTS SEEKING JUSTICE (Julie Richardson Brown & Courtney Richards, eds., Chalice Press, 2012) (invited submission included in a collection of essays for college-aged/young adults confronting issues at the intersection of life/work balance, spirituality, and social justice).

#### **Book Reviews**

- **Joshua E. Perry**, <u>The Rise of Corporate Religious Liberty</u>, 27 BUSINESS ETHICS QUARTERLY 155-158 (Jan. 2017).
- **Joshua E. Perry** & Jamie Darin Prenkert, *Charting a Course to Effective Business Education: Lessons from* Academically Adrift and Rethinking Undergraduate Business Education, 29 JOURNAL OF LEGAL STUDIES EDUCATION 127-143 (2012).

#### **Peer Commentaries**

- **Joshua E. Perry**, *Before the Mandate: Cultivating an Organizational Culture of Trust and Integrity*, 13 AMERICAN JOURNAL OF BIOETHICS, Sept. 2013, at 42-44.
  - o Reprinted in TIMOTHY L. FORT, <u>THE VISION OF THE FIRM: ITS GOVERNANCE</u>, <u>OBLIGATIONS</u>, AND ASPIRATIONS: A TEXTBOOK ON THE ETHICS OF ORGANIZATIONS, 2ND ED. (West Publishing, 2016), and 3RD ED. (West Publishing, 2021).
- Jeffrey P. Bishop, Kyle B. Brothers, **Joshua E. Perry**, & Ayesha Ahmad, *Finite Knowledge/Finite Power*: "Death Panels" and the Limits of Medicine, 10 AMERICAN JOURNAL OF BIOETHICS, Jan. 2010, at W7-W9.

#### **Pedagogical Articles**

- **Joshua E. Perry**, *Therapeutic Pedagogy: Thoughts on Integral Professional Formation*, 78 REVISTA JURIDICA UNIVERSIDAD DE PUERTO RICO 167-182 (2009).
- **Joshua E. Perry**, *Thinking Like a Professional*, 58 JOURNAL OF LEGAL EDUCATION 159-165 (2008).

#### **Practitioner Articles**

- **Joshua E. Perry**, *Managing Moral Distress: A Strategy for Resolving Ethical Dilemmas*, 54 BUSINESS HORIZONS 393-397 (2011).
  - Reprinted in <u>Crafting & Executing Strategy: The Quest for Competitive Advantage Concepts & Readings</u>, 19th ed. (Arthur A. Thompson, et al., eds., 2014).
  - o Licensed for use by CPD Interactive, an Australian provider of professional development and continuing legal education modules.
- **Joshua E. Perry**, *An Obituary for Physician-Owned, Specialty Hospitals*, 23 THE (ABA) HEALTH LAWYER, Dec. 2010, at 24-34.

#### **Encyclopedia Editor**

• Editorial board member responsible for 10 entries in ENCYCLOPEDIA OF BUSINESS AND PROFESSIONAL ETHICS (Deborah C. Poff & Alex C. Michalos, eds., forthcoming 2023).

# **Encyclopedia Entries**

- **Joshua E. Perry**, *Terri Schiavo*, *in* ENCYCLOPEDIA OF THE CULTURE WARS, 490-492 (Roger Chapman, ed., 2009).
- **Joshua E. Perry**, *Right to Die*, *in* ENCYCLOPEDIA OF THE CULTURE WARS, 472-474 (Roger Chapman, ed., 2009).

#### **Op-Eds**

- Abbey Stemler, **Joshua E. Perry** & Todd Haugh, *How Uber and other digital platforms could trick us using behavioral science unless we act fast*, THE CONVERSATION, May 10, 2019.
  - Reprinted in 38 media outlets around the world, including Fast Company, Houston Chronicle, San Francisco Chronicle, Seattle Post-Intelligencer, International Business Times, Business Standard (India), & Associated Press.
- **Joshua E. Perry** & Jamie Darin Prenkert, *Health workers, flu shots: What's best for patients*, THE INDIANAPOLIS STAR, Jan. 29, 2013 at A7.
  - o Reprinted as *Best interest of patients first priority*, THE (BLOOMINGTON, IN) HERALD-TIMES, Jan. 30, 2013 at A5.
  - o Blog version as Clarifying the Ethics and Law of Healthcare Employee Flu Shot Refusals, ALDEN MARCH BIOETHICS BLOG, Jan. 24, 2013.
- **Joshua E. Perry** & Shelli Yoder, *Honest people must rein in the rule breakers*, THE INDIANAPOLIS STAR, Jan. 3, 2012, at A9.

- **Joshua E. Perry**, *Newt's bad prescription*, SALON.COM, Oct. 17, 2011, available online at <a href="http://www.salon.com/2011/10/17/newts">http://www.salon.com/2011/10/17/newts</a> bad prescription/.
- **Joshua E. Perry**, *Abortion is perfect example of biopolitics*, THE NORTHWEST INDIANA TIMES, June 29, 2011, at A10.
- **Joshua E. Perry**, *There is an ethical cost for doctors in failing to reform*, THE TENNESSEAN (Nashville, TN), Nov. 1, 2009, at A21.
- **Joshua E. Perry**, *Reflections on a public prayer 15 years later*, THE COMMERCIAL APPEAL (Memphis, TN), May 11, 2008, at V3.

#### HONORS AND AWARDS

#### Research

- Recipient, *Outstanding Refereed Proceedings Paper Award* Academy of Legal Studies in Business Annual Conference (2019)
- Recipient (twice), *Virginia Maurer Best Ethics Paper Award* Academy of Legal Studies in Business (2011, 2019)
- Invited Guest Editor and Convener, Symposium Issue "Ethics, Cultural Norms, Pedagogy, and International Business" Business Horizons, Vol 61, No. 6 (2018)
- Invited Editorial Board Member, ENCYCLOPEDIA OF BUSINESS AND PROFESSIONAL ETHICS (Deborah C. Poff & Alex C. Michalos, eds., *forthcoming* 2023)
- Invited Guest Editor and Convener, SYMPOSIUM ISSUE on "The Buying and Selling of Health Care" for JOURNAL OF LAW, MEDICINE & ETHICS, ISSUE 42, VOLUME 4 (2014)
- Recipient, *Hoeber Award for Excellence in Research* (2014) AMERICAN BUSINESS LAW JOURNAL
- Recipient, *Distinguished Junior Faculty Award* (the ALSB's most prestigious recognition of outstanding early career achievement) Academy of Legal Studies in Business (2013)
- Finalist (twice), *IU-Bloomington Outstanding Junior Faculty Award* (2011, 2012)
- Recipient, *Best Article Award for 2012* International Association for Business & Society (IABS) and CALIFORNIA MANAGEMENT REVIEW (recognizing the best paper published by a member of IABS during the 2012 calendar year)
- Recipient, Hoeber Award for Outstanding Article of the Year (2012) AMERICAN BUSINESS LAW JOURNAL

- Recipient, *Best Published Life Sciences Paper Award* Center for the Business of Life Sciences, Kelley School of Business (2009)
- Invited Contributor, *Inaugural Big Ten and Friends Business Law Research Seminar*, sponsored by Indiana University-Purdue University Indianapolis (IUPUI) (2013)
- Invited Contributor, 14th Huber Hurst Research Seminar in Law, Legal Studies, and Ethics, sponsored by Warrington College of Business at the University of Florida (2012)
- Invited Contributor, *Inaugural* AMERICAN BUSINESS LAW JOURNAL *Invited Scholars Colloquium*, sponsored by the Academy of Legal Studies in Business (2010)
- Recipient, *IU Office of the Vice Provost for Research Grant*, funding a research seminar entitled "Turning Pro: The University, the Workplace, and the Changing Role of Professionalism" (2012 2013)
- Recipient, *Vanderbilt University Center for Ethics Research Grant*, funding research on the common ethical dilemmas encountered by lawyers and physicians (2007 2008)
- Recipient, Cal Turner Program for Moral Leadership in the Professions at Vanderbilt University Faculty Research Grant, funding research on how healthcare lawyers resolve ethical dilemmas (2005 2008)

#### **Teaching**

- Finalist, *Charles M. Hewitt Master Teacher Competition*, Academy of Legal Studies in Business Annual Conference (2018)
- Elected Member, *Faculty Academy on Excellence in Teaching* (FACET), Indiana University (2015 Current)
- Recipient (three times), *Trustees' Teaching Award*, Kelley School of Business (2010, 2013, 2019)
- Finalist, *Trustees' Teaching Award*, Kelley School of Business (2009)
- Recipient (twice), *Innovative Teaching Award*, Kelley School of Business (2015, 2019)
- Finalist (twice), Harry C. Sauvain Award for Outstanding Undergraduate Teaching, Kelley School of Business (2013, 2014)
- Recipient, *Jesse Fine Fellowship in Practical Ethics*, funding incorporation of ethics into "Critical Thought & Practical Wisdom" (sponsored by IU Poynter Center for the Study of Ethics and American Institutions) (2013)
- Recipient, *IU Center for Innovative Teaching and Learning (CITL) Writing Program Summer Writing-Teaching Grant*, funding the incorporation of writing into "Critical Thought & Practical Wisdom" (2013)

# **TEACHING EXPERIENCE**

# INDIANA UNIVERSITY, KELLEY SCHOOL OF BUSINESS - Bloomington, Indiana

Professor of Business Law & Ethics

Associate Professor of Business Law & Ethics (with tenure)

Assistant Professor of Business Law & Ethics

July 2021 – Current

July 2015 – June 2021

July 2009 – June 2015

- L201/L293 Legal Environment of Business/Honors (undergraduates)
- *L272 The Business of Medicine in Australia Travel course* (undergraduates)
- L272 The Business of Medicine in Costa Rica Travel course (undergraduates)
- L312 Ethical Responsibilities of Business (undergraduates)
- L355 Ethics & Equity in Diverse Business Organizations (undergraduates)
- L360 Ethics, Life Sciences, and the Business of Medicine (undergraduates)
- L375/L376 Business Ethics & Equity in Diverse Organizations/Honors (undergraduates)
- L521 Critical Thought & Practical Wisdom (3/2 MBA-Graduate Accounting students)
- A568 Applied Leadership Learning Lab: Ethics, Diversity, Managing Conflict and Leading Change (3/2 MBA-Graduate Accounting students)
- L533 Ethical Responsibilities of Managers (Full-Time MBA students)
- X545 Business Foundations: Ethics (MSIS & MSHM students)
- L596 Core: Business Law & Ethics (Kelley Direct MBA students)
- C550 Law and Ethics in Business (EDP students)

#### ALBANY MEDICAL COLLEGE – Albany, New York

Adjunct Associate Professor in the Alden March Bioethics Institute 2017 – 2022 Adjunct Assistant Professor in the Alden March Bioethics Institute 2012 – 2017

- AMBI 615 The Ethics of Health Care Business (online summer course for Ph.D. & Master of Bioethics students)
- Project Reader/Mentor for Bioethics Thesis Project (Alex Bryan, Molly Nicol, Dawn-Marie Vittoria Blasl, and Stephen Veit)

# **IAE AIX-MARSEILLE GRADUATE SCHOOL OF MANAGEMENT** – Aix-en-Provence, FR Visiting Professor in the December International Seminar Program 2019 – Current

• Ethics, Leadership, and Critical Thinking (3-day intensive seminar)

#### **VANDERBILT UNIVERSITY** – Nashville, TN

Assistant Professor in the Center for Biomedical Ethics & Society

Adjunct Professor in the Law School and College of Arts & Science

Research Fellow in the Center for Biomedical Ethics & Society

July 2006 – June 2009

Jan. 2006 – June 2009

Jan. 2005 – June 2006

- Legal Ethics & Professional Responsibility (JD students)
- 1L Introduction to Ethics & Professionalism (JD students)
- Bioethics & the Law (JD, MD, and Graduate Dept. of Religion/Divinity School students)
- Patient, Profession & Society: Lectures on Medical-Legal Issues (MD students)
- Medical Ethics & Professionalism Mini-course (MD students)
- Family Law Writing Seminar for First Year Students (undergraduates)

# **SELECTED PRESENTATIONS**

# Invited Research Lectures, Symposia, & Academic Conferences

- August 6, 2021: Diversity, Equity, Inclusion and Belonging Mini-Track A Deeper Dive into Bias and Discrimination: Health Care, Real Estate, and Employment Case Studies (Panel Organizer and Participant), Academy of Legal Studies in Business Annual Conference
- August 3, 2021: The COVID-19 Pandemic: Legal & Ethical Implications for Business, Government & Society (Panel Organizer and Moderator), Academy of Legal Studies in Business Annual Conference
- August 6, 2020: *ALSB Reads:* White Fragility & How to be an Anti-Racist (Invited Panelist), Academy of Legal Studies in Business Annual Conference
- August 6, 2020: Transformative Teaching in Disruptive Times: How Business Law Generates Intellectual Agility, Creativity, and Contextual Thinking for Business Students (Invited Panelist), Academy of Legal Studies in Business Annual Conference
- August 9, 2019: *The Code of the Platform* (with Todd Haugh & Abbey Stemler), Academy of Legal Studies in Business Conference, Montreal, Canada
- August 8, 2019: *Integrating Humanities and Business Law* (Invited Panelist), Academy of Legal Studies in Business Conference, Montreal, Canada
- May 30, 2019: Business Law Leadership through Innovative Programs and Business School Engagement; The Value of Legal Knowledge for Interdisciplinary Research in Business; Transformative Practices in Business Schools, (Invited Panelist) Summit on the Academic Profession of Business Law, University of Connecticut, Harford, Connecticut
- May 16, 2019: Male Allies & Advocates at Indiana University, (Invited Presenter) National Center for Women & Information Technology (NCWIT) Summit on Women and IT, Nashville, Tennessee
- April 10, 2019: *How Male Allies Can Address Unconscious Bias & Gender Inequality*, Faculty Seminar, Indiana University, Bloomington, Indiana
- April 5, 2019: *Mental Wellbeing and Balance Initiatives*, National Undergraduate Business Symposium, The Wharton School, University of Pennsylvania, Philadelphia, Pennsylvania
- August 10, 2018: Contemporary Issues in Undergraduate Business School Programs (Invited Panelist), Academy of Legal Studies in Business Conference, Portland, Oregon
- November 20, 2015: *Ethical Issues in Personalized and Precision Medicine* (Invited Panelist), Indiana Life Sciences Collaboration Conference, Indianapolis, Indiana

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- April 22, 2015: *Ethical Astuteness and the Business of Medicine* (Invited Paper Presentation), Legal Studies & Business Ethics Department, The Wharton School, University of Pennsylvania, Philadelphia, Pennsylvania
- November 21, 2014: *Is the Business of Medicine Different? For-Profit Hospice as Case Study* (Invited Research Lecture), Bander Center for Medical Business Ethics Endowed Lecture, St. Louis University, St. Louis, Missouri
- October 17, 2014: For Patients and Profits: Ethical Astuteness and the Business of Dialysis (Invited Symposium Paper Presentation), Symposium: "Health Care in the Balance: Weighing Competing Interests in Health Care Law," Belmont University College of Law, Nashville, Tennessee
- August 7, 2014: The Hobby Lobby Case: Implications for Religious Expression, Corporate Personhood, and the Contraceptive Mandate under the Affordable Care Act (Invited Panelist), 2014 Academy of Legal Studies in Business Conference, Seattle, Washington
- August 6, 2014: Trust and Transparency: Patient Perceptions of Physicians' Financial Relationships with Pharmaceutical Companies (Paper Presentation), 2014 Academy of Legal Studies in Business Conference, Seattle, Washington
- August 4, 2014: AMERICAN BUSINESS LAW JOURNAL Invited Scholars Colloquium (Invited Paper Discussant for Same-Sex Harassment after Boh Brothers by Alex Reed, University of Georgia), 2014 Academy of Legal Studies in Business Conference, Seattle, Washington
- March 26, 2014: *Practical, Ethical Solutions to Messy Situations* (Invited Lecture), Ninth Annual Ethics Conference, Indiana State University, Terre Haute, Indiana
- February 20, 2014: A Response to Maxwell Mehlman (Invited Panelist), Hall Center for Law and Health McDonald-Merrill-Ketcham Award Lecture, Indiana University McKinney School of Law, Indianapolis, Indiana
- December 3, 2013: Curbing Physician-Owned Hospitals and Reporting Pharmaceutical Financial Relationships: Two Provisions of the ACA Almost Nobody Is Talking About (Invited Lecture), Center for Law, Society, and Culture colloquium series, Indiana University Maurer School of Law, Bloomington, Indiana
- November 15, 2013: Trust and Transparency: Patient Perspectives, Physician Conflicts of Interest, and Regulatory Challenges Facing the Affordable Care Act's "Open Payments" Program (Invited Paper Participant), Inaugural Big Ten and Friends Business Law Research Seminar, IUPUI, Indianapolis, Indiana
- August, 10, 2013: What the "Parable of the Sadhu" Can Teach Us Thirty Years Later (Research Presentation), 2013 Academy of Legal Studies in Business Annual Conference, Boston, Massachusetts
- September 21, 2012: Direct-to-Consumer Drug Advertisements and the Well-Informed Patient: A Legal, Ethical, and Content Analysis (Paper Presentation), 2012 Tri-State Academy of Legal Studies in Business Annual Conference, Central Michigan University, Mt. Pleasant, Michigan

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- August 10, 2012: Direct-to-Consumer Drug Advertisements and the Well-Informed Patient: A Legal, Ethical, and Content Analysis (Paper Presentation), 2012 Academy of Legal Studies in Business Annual Conference, Kansas City, Missouri
- February 3, 2012: Direct-to-Consumer Drug Advertisements and the Informed Patient: A Legal, Ethical, and Content Analysis (Invited Paper Participant), 14th Huber Hurst Research Seminar in Law, Legal Studies, and Ethics, Warrington College of Business at University of Florida, Gainesville, Florida
- October 20, 2011: *The Case of Mrs. K: Was This Saturday Morning Ethics Consult Successful?* (Ethics Grand Rounds Presentation), Albany Medical College, Albany, NY
- September 15, 2011: In the Business of Dying: Questioning the Commercialization of Hospice (Invited Lecture), Poynter Center for the Study of Ethics and American Institutions, Indiana University, Bloomington, Indiana
- August 13, 2011: *Ethics, Law, and the Business of Healthcare* (Paper Presentation), 2011 Academy of Legal Studies in Business Annual Conference, New Orleans, Louisiana
- October 1, 2010: Do Less Harm: Medical Ethics as a Guide to Reforming the Healthcare Business (Paper Presentation), Indiana University, Kelley School of Business, Department of Business Law and Ethics Research Forum
- August 3, 2010: A Mortal Wound for Physician-Owned Specialty Hospitals?, (Invited Paper Participant), AMERICAN BUSINESS LAW JOURNAL Invited Scholars Colloquium, 2010 Academy of Legal Studies in Business Annual Conference, Richmond, Virginia
- February 26, 2010: *Bioethical Issues in Health Care Reform* (Invited Symposium Paper Presentation), Symposium: "Diagnosing American Health Care: Economic Stakeholders & Bioethical Considerations," Mississippi College School of Law, Jackson, Mississippi
- November 13, 2009: *Body Politics and the Law* (Invited Lecture), Cornell University Law School, Ithaca, New York
- October 9, 2009: *Doing Good v. Doing Well: Legal and Medical Professionals as Ethical Businesspersons*, (Paper Presentation), 2009 Tri-State Academy of Legal Studies in Business Annual Conference, University of Michigan, Ross School of Business, Ann Arbor, Michigan
- September 17, 2009: *The Case of Mrs. K: A Saturday Morning Clinical Ethics Consultation* (Invited Presentation) Poynter Center for the Study of Ethics and American Institutions, Indiana University, Bloomington, Indiana
- October 31, 2008: Law and Ethics at the Bedside (Invited Presentation), Vanderbilt Medicine Resident Ethics and Professionalism End-of-the-Month Series, Vanderbilt University, School of Medicine
- June 11, 2008: *Thinking Like a Professional* (Paper Presentation), 2008 International Conference on Therapeutic Jurisprudence, San Juan, Puerto Rico

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- April 3, 2008: *Mapping Religion in the Clinic: Patients, Genomics, and Religious Pathways* (Session Moderator), Vanderbilt University Medical Center
- February 5, 2008: Gardasil in Our Schools: Should States Mandate the HPV Vaccine for Their Students? (Session Moderator), Vanderbilt University Law School
- October 12, 2007: The Terri Schiavo Case: Law & (Bio)Politics in the U.S. at the End of Life (Invited Lecture), Newcastle Law School, University of Newcastle-upon-Tyne, England, United Kingdom
- October 1, 2007: *Biopolitics at the End of Life: An American Perspective* (Invited Lecture), The North of England Medico-Legal Society, Royal Victoria Infirmary, Newcastle-upon-Tyne, England, United Kingdom
- September 1, 2006: *Thoughts on Paul Farmer's <u>Pathologies of Power: Health, Human Rights, and the New War on the Poor</u> (Invited Lecture), Lipscomb University, Nashville, Tennessee*
- July 13, 2006: *Biopolitics at the Bedside: Proxy Wars and Feeding Tubes* (Paper Presentation), 2006 ASBH Summer Conference, Albany, New York
- November 1, 2005: *Roundtable Discussion of TennCare Today* (Invited Panelist), Center for Medicine, Health & Society, Vanderbilt University, Nashville, Tennessee
- May 2, 2005: *Terri Schiavo: Did the Judicial Process Fail?* (Invited Lecture), Belmont University, Nashville, Tennessee

# Pedagogical Presentations & Guest Classroom Lectures

- October 19, 2021: *End of Life Issues*, Indiana University, School of Medicine, Health Care in America, Professor Dr. Mark Bauman
- August 19, 2021: Ethics & Academic Integrity in the Master of Information Systems (MSIS) Program, Indiana University, Kelley School of Business, MSIS Orientation Week
- July 7-8, 2021: *Ethical Decision Making*, Indiana University, Kelley School of Business, "X545 Business Foundations," +Kelley Program
- August 3, 2020: *How to Thrive in the Classroom*, (Invited Panelist), Academy of Legal Studies in Business Annual Conference
- June 11, 2020: Ethics & Academic Integrity in the Master of Science in Finance (MSF) Program, Indiana University, Kelley School of Business, MSF Orientation Week
- November 5, 2019: *End of Life Issues*, Indiana University, School of Medicine, Health Care in America, Professor Dr. Mark Bauman
- June 4, 2019: Ethics & Academic Integrity in the Master of Science (MSF) in Finance Program, Indiana University, Kelley School of Business, MSF Orientation Week

- June 15, 2018: *Ethical Decision Making*, Indiana University, Kelley School of Business, "X545 Business Foundations," +Kelley Program
- October 5, 2017: *End of Life Issues*, Indiana University, School of Medicine, Health Care in America, Professor Dr. Mark Bauman
- June 16, 2017: *Ethical Decision Making*, Indiana University, Kelley School of Business, "X545 Business Foundations," +Kelley Program
- June 7, 2017: *Negotiating the Ethics of Gender and Dating*, Indiana University, Kelley School of Business, "X513 Topics in Business Analysis," Connect Week lecture for 2<sup>nd</sup> Year Kelley Direct MBA students
- March 21, 2017: Communicating in the New Political Environment: Managing Dialogue Inside & Outside the Classroom, Invited member of Dean's Panel for Kelley School faculty
- March 8, 2017: Thinking Ethically About Affordable Health Care, Indiana University, Kelley School of Business, "X513 – Topics in Business Analysis," Connect Week lecture for 2<sup>nd</sup> Year Kelley Direct MBA students
- September 29, 2016: *Ethics and Critical Thinking*, Indiana University, Kelley School of Business, "F746 Finance Valuation," M.S. Finance (Kelley Direct) In-Residence Week
- June 12, 2016: *Ethical Decision Making*, Indiana University, Kelley School of Business, "X545 Business Foundations," +Kelley Program
- March 9, 2016: Navigating Regulatory Challenges, Indiana University, Kelley School of Business, "X503 – Topics in Directed Business Interaction," Connect Week lecture for 1<sup>st</sup> Year Kelley Direct MBA students
- January 30, 2016: *Professionalism and Integrity* (Keynote address), Indiana University, Kelley School of Business, Sophomore Professionalism Conference
- April 10, 2015: *Ethical Considerations and Business Responses to Natural Public Health Threats*, IU Life Sciences Day at Kelley, Center for the Business of Life Sciences
- March 10, 2015: Applying Business Ethics to Consumer Health, Indiana University, Kelley School of Business, "X513 – Topics in Business Analysis," Connect Week lecture for 2<sup>nd</sup> Year Kelley Direct MBA students
- February 27, 2015: *Using Cases in the Classroom: Why, Who, What & How*, Faculty Colloquium on Excellence in Teaching (FACET), Ignite! Inquiry and Reflections about Teaching and Learning, Bloomington, Indiana
- February 7, 2015: *Professionalism and Integrity* (Keynote address), Indiana University, Kelley School of Business, Sophomore Professionalism Conference
- November 8, 2014: Practical Wisdom, Critical Thinking & Ethical Leadership, IMA's 15<sup>th</sup>
  Annual Student Leadership Conference, The Association of Accountants and Financial
  Professions in Business, Indianapolis, Indiana

- September 11, 2014: *Thoughts on Professionalism, Ethics, the Law and the NFL*, Kelley Living Learning Center (KLLC) Professional Development Series, Indiana University, Bloomington, Indiana
- August 20, 2014: *Living a Life of Authenticity and Integration*, Indiana University, Kelley School of Business, 3/2 MBA in Accounting New Student Orientation
- August 19, 2014: Managing Moral Distress: Strategies for Recognizing and Resolving Ethical Dilemmas, Indiana University, Kelley School of Business, Master of Science in Information Systems New Student Orientation, Guest Lecture
- August 15, 2014: *Living a Life of Authenticity and Integration*, Indiana University, Kelley School of Business, Master of Science in Accounting New Student Orientation
- July 28, 2014: Business Ethics & the Particular Challenges and Opportunities Presented by the Business of Taking Care of Pets, Indiana University, Kelley School of Business, "X503 – Topics in Directed Business Interaction," Connect Week lecture for 1<sup>st</sup> Year Kelley Direct MBA students
- April 29, 2014: *Identifying Ethical Issues in the Life Sciences*, Indiana University, Kelley School of Business, "X518 Life Science Global Events and Trends" Guest Lecture
- April 9, 2014: *Boss v. Friends: When the Professional Gets Personal* (Invited Lecture), "Ethics Over Tea" student series presented by The Poynter Center for the Study of Ethics and American Institutions
- March 28, 2014: Perspectives on the Intersections Between Teaching Law & Ethics (Panel Participant), 2014 Midwest Academy of Legal Studies in Business/MBAA International Conference, Chicago, Illinois
- March 10, 2014: Ethics of Health Care, Poverty & Business, Indiana University, Kelley School of Business, "X513 – Topics in Business Analysis," Connect Week lecture for 2<sup>nd</sup> Year Kelley Direct MBA students
- February 24, 2014: Complicating the Conversation around Medical Tourism: Ethical and Legal Considerations, Indiana University, Kelley School of Business, "X576 International Perspective Field Study" Guest Lecture
- October 24, 2013: Managing Moral Distress as Practice: Resolving Ethical Dilemmas in the Flight Simulator, Kelley School of Business, Kelley Undergraduate Living & Learning Center, Guest Lecture
- September 13, 2013: *Using Cases to Create Community in the Classroom: Who, Why, & How*, Indiana University, Fall Celebration of Innovative Teaching & Learning Presentation
- August 16 & 21, 2013: *Living a Life of Authenticity and Integration*, Indiana University, Kelley School of Business, 3/2 MBA & MSF in Accounting New Student Orientation

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- July 31, 2013: Navigating Ethical Challenges, Indiana University, Kelley School of Business, "X503 – Topics in Directed Business Interaction," Connect Week lecture for 1<sup>st</sup> Year Kelley Direct MBA students
- April 23, 2013: *Identifying Ethical Issues in the Life Sciences*, Indiana University, Kelley School of Business, "X518 Life Science Global Events and Trends" Guest Lecture
- April 5, 2013: Managing Moral Distress as Practice: Resolving Ethical Dilemmas in the Flight Simulator, Kelley School of Business, Kelley Undergraduate Living & Learning Center, Guest Lecture
- March 25 and 27, 2013: Professional Intelligence: Acting, Being & Thinking Like a Professional, Indiana University, Kelley School of Business, "Compass I: The Individual (6 sections)" Guest Lecture
- March 5, 2013: Navigating Ethical Challenges, Indiana University, Kelley School of Business, "X503 – Topics in Directed Business Interaction," Connect Week lecture for 1<sup>st</sup> Year Kelley Direct MBA students
- February 28, 2013: *Resolving Ethical Issues*, Indiana University, Kelley School of Business, "Corporate Finance Academy" Guest Lecture
- February 4 and 6, 2013: *Ethics & Leadership*, Indiana University, Kelley School of Business, "Z494 Wells Honors Leadership Seminar" Guest Lecture
- August 6, 2012: Navigating Ethical Challenges, Indiana University, Kelley School of Business, "X503 – Topics in Directed Business Interaction," Connect Week lecture for 1<sup>st</sup> Year Kelley Direct MBA students
- August 11, 2011: Business Education Under Attack: Can the Criticisms in <u>Academically Adrift</u> and <u>Rethinking Undergraduate Business Education</u> Be Addressed by Strong Business Law and Ethics Programs? (Panel Organizer and Participant), 2011 Academy of Legal Studies in Business Annual Conference, New Orleans, Louisiana
- June 18, 2011: <u>Academically Adrift</u>: An Indictment of Irresponsibility (Panel Participant), 2011 Christian Scholars' Conference, Pepperdine University, Malibu, California
- February 28, 2011: *Resolving Ethical Issues*, Indiana University, Kelley School of Business, "Corporate Finance Academy" Guest Lecture
- February 15, 2011: Enduring & Emerging Ethical Issues in the Life Sciences, Indiana University, Kelley School of Business, "X518 - Life Science Global Events and Trends" Guest Lecture
- January 21, 2011: *Resolving Ethical Issues*, Indiana University, Kelley School of Business, "Business Marketing Academy" Guest Lecture
- November 5, 2010: *Resolving Ethical Issues*, Indiana University, Kelley School of Business, "Supply Chain and Global Management Academy" Guest Lecture

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- April 1, 2010: Panel Discussant, *Ethical Issues in the Administration of Employee Wellness Plans*, Indiana University, Kelley School of Business Life Sciences Day
- March 6, 2010: Session Moderator, 2010 Association for Practical and Professional Ethics Annual Conference, Cincinnati, Ohio
- December 9, 2009: *Is the Healthcare Customer Always Right?* Indiana University, Kelley School of Business Faculty Discussion Forum
- March 24, 2009: *Ethics and the Engineer*, Vanderbilt University, School of Engineering, Guest Lecture
- December 8, 2008: *Privacy, Confidentiality & Legally Mandated Reporting*, Vanderbilt University, School of Medicine, Guest Lecture
- November 11, 2008: *Healthcare Ethics*, Vanderbilt University, Owen Graduate School of Management, Guest Lecture
- July 24, 2008: Genetics Through the Lens of 'Gattaca', Vanderbilt Summer Academy, Guest Lecture
- February 25, 2008: Soul, Role & RazzleDazzle: A Lawyer's Life Undivided, Vanderbilt University Law School, Guest Lecture
- December 10, 2007: *Privacy, Confidentiality & Legally Mandated Reporting*, Vanderbilt University School of Medicine, Guest Lecture
- May 7, 2007: *Tips for Teaching a First-Year Writing Seminar*, Faculty Workshop Facilitator, Vanderbilt University
- October 19 and 26, 2005: A Short History of TennCare (Parts 1 and 2), Vanderbilt University School of Medicine, Guest Lecture

## **Executive Education, Community Workshops & Public Lectures**

- September 16, 2021: *Ethics & Leadership*, Leadership Southern Indiana, Engage Professional Development Workshop Series, New Albany, Indiana
- April 16, 2021: Ethical Dilemma in the Time of COVID: A Case Review & Multidisciplinary Approach, IU Health Bloomington Hospital, Bloomington, Indiana
- April 14, 2021: *Genuine Representation: Removing Bias from Letters of Recommendation*, Center of Excellence for Women & Technology, Indiana University
- March 25, 2021: Becoming Allies & Co-Conspirators, IU Center of Excellence for Women
   & Technology, Male Advocates + Allies for Equity
- March 23, 2021: *Not a Woman's Issue: Gender, Society & Business Ethics*, Hutton Honors College, Indiana University

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- March 15, 2021: Why Do Ethics Matter?, Phi Gamma Nu Business Fraternity, Kelley School of Business, Indiana University
- February 26, 2021: *Becoming Allies & Co-Conspirators*, Advocates & Allies/Center of Excellence for Women & Technology, Indiana University
- September 29, 2020: *Equity of Justice Conversation on <u>Just Mercy</u>*, Kelley Common Read Panel Discussion, Kelley School of Business
- September 20, 2020: *Healthcare as a Human Right*, Human Rights Awareness Council, Indiana University
- August 12, 2020: *Marketing to Vulnerable Customers*, Executive Education Ethics Week, Kelley School of Business
- July 10, 2020: *Ethics & Leadership*, AgriInstitute, Indiana Agricultural Leadership Program, Donaldson, Indiana
- February 26, 2020: Why Do Ethical People Do Unethical Things? Healthcare Financial Management Association (HFMA) Kentucky Chapter, 2020 Spring Institute, Louisville
- January 9, 2020: *Ethics & Leadership*, Leadership Bloomington-Monroe County Seminar Series, Bloomington, Indiana
- April 11, 2019: *Ethics & Leadership*, Leadership Southern Indiana, Engage Professional Development Workshop Series, Jeffersonville, Indiana
- January 24, 2019: *Ethics in the Public Eye*, Indiana County Assessors Conference, Indianapolis, IN
- June 28, 2018: *Contemporary Ethical Issues*, Rotary Club of Bloomington (North) Speaker, Bloomington, Indiana
- April 13, 2018: *Ethics & Leadership*, AgriInstitute, Indiana Agricultural Leadership Program, McCormick's Creek State Park, Indiana
- April 5, 2018: *Ethical Leadership*, Leadership Southern Indiana, Engage Professional Development Workshop Series, Jeffersonville, Indiana
- December 14, 2017: Ethics, Leadership & Critical Thinking, Leadership Bloomington-Monroe County Seminar Series, Bloomington, Indiana
- November 9, 2017: *Ethics in a Community Hospital*, IU Health Bloomington Hospital, Emerging Leaders Workshop Presenter, Bloomington, Indiana
- April 20, 2017: Ethical Leadership, Leadership South Bend/Mishawaka, Indiana
- April 6, 2017: *Identifying and Resolving Ethical Dilemmas*, Leadership Southern Indiana, Engage Professional Development Workshop Series, Clarksville, Indiana

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- December 15, 2016: *Ethics, Leadership & Critical Thinking*, Leadership Bloomington-Monroe County Seminar Series, Bloomington, Indiana
- November 16, 2016: *Ethics in a Community Hospital*, IU Health Bloomington Hospital, Emerging Leaders Workshop Presenter, Bloomington, Indiana
- October 7, 2016: Why Do Ethical People Do Unethical Things? Part II Healthcare Financial Management Association (HFMA) – Indiana Pressler Memorial Chapter, 2016 Fall Institute, Bloomington, Indiana
- October 6, 2016: *Ethical Leadership & Critical Thinking*, Leadership Lafayette, Lafayette, Indiana
- September 22, 2016: *Ethics, Critical Thinking, & Leadership*, South Central Indiana Institute of Management Accountants, Columbus, Indiana
- June 8, 2016: Critical Thinking & Decision Making, Cook Medical (Critical Care), Bloomington, Indiana
- May 18, 2016: *Ethics in a Community Hospital*, IU Health Bloomington Hospital, Emerging Leaders Workshop Presenter, Bloomington, Indiana
- May 5, 2016: Why Do Ethical People Do Unethical Things? Rotary Club of Bloomington (North) Speaker, Bloomington, Indiana
- April 14, 2016: *Ethics in Leadership*, Leadership South Bend/Mishawaka, South Bend, Indiana
- April 7, 2016: *Ethics & Leadership*, AgriInstitute, Indiana Agricultural Leadership Program, Indianapolis, Indiana
- April 6, 2016: Why Do Ethical People Do Unethical Things? Healthcare Financial Management Association (HFMA) – Indiana Pressler Memorial Chapter, 2016 Spring Institute, Indianapolis, Indiana
- March 8, 2016: *Critical Thinking & Decision Making*, Cook Medical (Interventional Radiology), West Baden Springs, Indiana
- March 3, 2016: *Resolving Ethical Issues*, Leadership Bloomington-Monroe County Seminar Series, Bloomington, Indiana
- February 16, 2016: *Career Momentum A Simulation in Ethics*, IU Kelley School of Business Alumni Relations Presentation, San Francisco, California
- November 18, 2015: *Ethics in a Community Hospital*, IU Health Bloomington Hospital, Emerging Leaders Workshop Presenter, Bloomington, Indiana
- November 7, 2015: *Everyday Ethics*, Leadership Workshop Series, Cal Turner Program for Moral Leadership in the Professions, Vanderbilt University

- October 22, 2015: *Identifying and Resolving Ethical Dilemmas*, Leadership Southern Indiana, Engage Professional Development Workshop Series, Clarksville, Indiana
- October 6, 2015: *Ethics*, Leadership South Bend/Mishawaka, Emerge Professional Development Workshop Series, South Bend, Indiana
- September 10, 2015: *Ethics Beyond Professional Responsibility*, Hoosier Hills Estate Planning Council, Continuing Professional Education Meeting, Bloomington, Indiana
- August 20, 2015: Key Conversations Regarding Ethical Nursing Choices, IU Health Bedford Hospital, Bedford, Indiana
- August 12, 2015: *Ethical Leadership*, Bethlehem Chamber of Commerce, West Bank, Palestine
- May 7, 2015: *Ethics in a Community Hospital*, IU Health Bloomington Hospital, Emerging Leaders Workshop Presenter, Bloomington, Indiana
- April 17, 2015: Do Patients Care? Drug Company Adherence Programs and the Open Payments Sunshine Law, IU Health Bloomington Hospital, Grand Rounds & Continuing Medical Education, Bloomington, Indiana
- April 2, 2015: Ethics and the Automobile Engineer, General Motors, Detroit, Michigan
- January 8, 2015: *Resolving Ethical Issues*, Leadership Bloomington-Monroe County Seminar Series. Bloomington, Indiana
- November 11, 2014: *Ethics in a Community Hospital*, IU Health Bloomington Hospital, Emerging Leaders Workshop Presenter, Bloomington, Indiana
- May 8, 2014: Pharmaceutical Patient Adherence Programs as Marketing Subterfuge, Rotary Club of Bloomington (North) Speaker, Bloomington, Indiana
- February 12, 2014: *Hospital Ethics: The Conflict Between Life and Death*, IU Lifelong Learning: Issues & Experts Speakers Series, Meadowwood Retirement Community, Bloomington, Indiana
- February 7, 2014: *Resolving Ethical Issues*, Leadership Bloomington-Monroe County Professional Development Seminar Series, Bloomington, Indiana
- January 24, 2014: A Matter of Life or Death: What Counts as Success in the Realm of Ethics, IU Health Bloomington Hospital, Grand Rounds & Continuing Medical Education, Bloomington, Indiana
- January 17, 2014: *The State of Business School Ethics Education*, Fellowships at Auschwitz for the Study of Professional Ethics (FASPE) Business Planning Meeting, New York, New York
- November 12, 2013: *Ethics in a Community Hospital*, IU Health Bloomington Hospital, Emerging Leaders Workshop Presenter, Bloomington, Indiana

- June 10, 2013: Critical Thinking & Practical Wisdom, IU Mini University Lecturer, Bloomington, Indiana
- May 8, 2013: *Ethics in a Community Hospital*, IU Health Bloomington Hospital, Emerging Leaders Workshop Presenter, Bloomington, Indiana
- March 7, 2013: *Business Ethics*, Rotary Club of Bloomington (North) Speaker, Bloomington, Indiana
- December 20, 2012: *Resolving Ethical Issues*, Leadership Bloomington-Monroe County Professional Development Seminar Series, Bloomington, Indiana
- November 14, 2012: *Ethics in a Community Hospital*, IU Health Bloomington Hospital, Emerging Leaders Workshop Presenter, Bloomington, Indiana
- June 20, 2012: Managing Moral Distress: How to Resolve Ethical Dilemmas, IU Mini University Lecturer, Bloomington, Indiana
- January 28, 2012: Practical Approaches to Ethical Dilemmas in the Life of a Professional, Leadership Workshop Facilitator, Cal Turner Program for Moral Leadership in the Professions, Vanderbilt University
- October 17, 2011: *Ethics in a Community Hospital*, IU Health Bloomington Hospital, Emerging Leaders Workshop Presenter, Bloomington, Indiana
- April 11, 2011: *Integrating Soul & Role: Preparing for a Successful & Sustainable Legal Career*, Guest Speaker, Vanderbilt University Law School, Nashville, Tennessee
- February 19, 2011: Practical Approaches to Ethical Dilemmas in the Life of a Professional, Leadership Workshop Facilitator, Cal Turner Program for Moral Leadership in the Professions, Vanderbilt University, Nashville, Tennessee
- February 18, 2011: *Ethics in a Community Hospital*, IU Health Bloomington Hospital, Emerging Leaders Workshop Presenter, Bloomington, Indiana
- October 18, 2010: *Ethics in a Community Hospital*, IU Health Bloomington Hospital, Emerging Leaders Workshop Presenter, Bloomington, Indiana
- April 23, 2010: *The Relevance and Importance of Ethical Considerations: A Brief Case Study of Employee Wellness Plans*, Southern Indiana Rotary District Conference Speaker, Indiana University, Bloomington, Indiana
- February 6, 2010: *Body, Soul, and Meaningfulness in Work and at Play*, Leadership Workshop Facilitator, Cal Turner Program for Moral Leadership in the Professions, Vanderbilt University, Nashville, Tennessee
- October 15, 2009: *Ethics and Leadership*, Business Essentials for Lawyers (CLE) Speaker, Owen Graduate School of Management, Vanderbilt University, Nashville, Tennessee

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- October 17, 2008: Panel Discussant, *Legal Ethics: Conflicts, Corporations, & Cross Border Practice*, Tennessee Bar Association 20th Annual Health Law Forum (CLE) Speaker, Franklin, Tennessee
- September 23, 2008: *The Law, Ethics, and Public Policy of Dying Three Years after Schiavo*, IASIS Healthcare 2008 Annual Compliance Conference Faculty, Franklin, TN
- August 14-15, 2008: Ethics and Leadership, Vanderbilt University Cal Turner Program for Moral Leadership in the Professions Annual Graduate/Professional Student Retreat, Dawson Springs, Kentucky
- October 30, 2007: Flourishing as a Person and a Professional A Cautionary Tale from the World of Legal Education, 2007 American Dental Education Association Fall Meeting, Nashville, Tennessee
- July 24, 2006: *Pregnancy and Living Wills*, Healthcare Corporation of America (HCA) Ethics Webcast, Nashville, Tennessee
- February 10, 2006: *Tube Feeding for Seriously Ill Patients: The "Not So Extraordinary" Life-Sustaining Therapy?* 2006 American Academy of Hospice and Palliative Medicine and Hospice and Palliative Nurses Association Annual Assembly, Nashville, Tennessee
- October 6, 2005: Panel Discussant, *Advance Directives & Surrogacy Under TN Health Care Decisions Act*, Tennessee Bar Association 17th Annual Health Law Forum (CLE), Franklin, Tennessee

# **DISCIPLINE & FACULTY SERVICE AT INDIANA UNIVERSITY**

- Affiliated Faculty, IU Center of Excellence for Women & Technology (CEW&T), Male Advocates + Allies for Equity (2018 – Current)
- Member, Bloomington Campus Advisory Board, Faculty Academy on Excellence in Teaching (FACET) (2021 Current)
- Member, Steering Committee, IU's Lilly Endowment Grant to Study Ethics & Technology, (2019 Current)
- Member, Advisory Board, IU's Center for Innovative Teaching & Learning (CITL) (2019

   Current)
- Member, Kelley School Academic Council (2016 Current)
- Member, Kelley School Diversity, Equity, Inclusion & Belonging (DEIB) Task Force (2020 2021)
- Section Editor, JOURNAL OF BUSINESS ETHICS (2015 2021)
- Staff Editor, AMERICAN BUSINESS LAW JOURNAL (2013 2020)
- Chair, Kelley Undergraduate Policy Committee, IU-Kelley (2016 2020)

- Member, IU Provost's Task Force on Future of Work, (2019 2020)
- Member, IU Overseas Study Advisory Council (2016 2020)
- Member, IU GenEd English Composition Subcommittee (2016 2020)
- Advisory Board Member, Kelley Finance Diversity Program (2018 Current)
- AACSB Coordinator, Faculty Qualifications & Intellectual Impact (2015 2017)
- Member, Kelley Undergraduate (X272) Study Abroad Committee (2016 2020)
- Member, Kelley Honors Program Policy Committee, IU-Kelley (2016 2020)
- Member, IU GenEd "Diversity in the U.S." Subcommittee (2017 2019)
- Member, Kelley Research Policy Committee (2014 2015)
- Member, Adhoc Committee for AACSB accreditation assessment (2014)
- Member, Advisory Committee for the Poynter Center for the Study of Ethics and American Institutions, Indiana University, Bloomington, Indiana (2011 2012; 2014 2016)
- Consultant, Fellowships at Auschwitz for the Study of Professional Ethics (2014 2015)
- Faculty Advisor/Co-Founder, Professionalism Organization at Kelley (2010 2015)
- Ad Hoc Reviewer of Article Manuscripts: YALE JOURNAL OF HEALTH POLICY, LAW, AND ETHICS; AMERICAN JOURNAL OF LAW & MEDICINE; TIME AND SOCIETY; ADVANCES IN MEDICAL SOCIOLOGY: HEALTH, GENETICS & SOCIETY; LAWS; and ACCOUNTABILITY IN RESEARCH: POLICIES & QUALITY ASSURANCE (2009 Current)
- Member, Kelley Teaching and Service Excellence Committee (2012 2015)
- Member, Kelley Ethics Simulation design/development team (2012 Current)
- Judge, Kelley Student Government Ethics Essay Contest (2013)
- Faculty Coach, Kelley MBA Renaissance Week CAPSIM simulation (2012, 2013)
- Faculty Coach, "Me, Inc." Kelley MBA Orientation Workshop (2011)
- Reviewer of joint J.D./M.S. in Bioethics proposal for Alden March Bioethics Institute at Albany Medical College (2011)
- Reviewer of Proceedings Papers for ACADEMY OF LEGAL STUDIES IN BUSINESS Conference (2010, 2013)
- Member, Departmental Subcommittee to create research roundtables (2015 2016)
- Chair/Member, Departmental Subcommittee for faculty recruitment (2010 2020)
- Member, Departmental Subcommittee to revise the Legal Studies major (2013 2014)

# **DISCIPLINE & FACULTY SERVICE AT VANDERBILT UNIVERSITY**

- Director/Mentor, Law & Policy Emphasis Program for 1<sup>st</sup> & 2<sup>nd</sup> Year MD students (School of Medicine)
- Designer and Co-Director, *Introduction to Legal Ethics & Professionalism* Seminar for 1Ls (Law School)
- Clinical Consultant, Medical Ethics Consult Service (Medical Center)

# SELECTED COMMUNITY SERVICE & LEADERSHIP IN BLOOMINGTON, IN

- President, Board of Directors: Bloomington Blades High School Hockey (2022 Current)
- Volunteer, Habitat for Humanity Kelley/Whirlpool Home Build (2016 Current)
- Member, Indiana University-Bloomington Hospital Ethics Committee (2011 Current)
- Member, Board of Directors: The Lotus Education and Arts Foundation (2014 2017)
- Coach: Danny Smith Park Baseball/Softball Little League (2013 2017)

# **BAR ADMISSIONS & PROFESSIONAL AFFILIATIONS**

- State Bar of Tennessee (#22232) (inactive)
- United States Court for the Middle District of Tennessee
- Academy of Legal Studies in Business
- Society for Business Ethics
- International Association for Business and Society
- American Society of Law, Medicine & Ethics
- American Society for Bioethics and Humanities
- Association for Practical and Professional Ethics
- American Association of University Professors (Bloomington Indiana Chapter)

# SELECTED MEDIA INTERVIEWS & APPEARANCES

- September 9, 2022: *Healthline*
- August 19, 2022: Business Insider
- March 2021: The Culture Thesis Podcast, Episode 5
- May 14, 2019: *Fast Company*
- April 29, 2019: National Public Radio (NPR): All Things Considered
- July 11, 2018: MelMagazine.com "Stupid Money" Column

- June 24, 2018: *Cape Cod* (MA) *Times*
- February 17, 2017: Poets & Quants for Undergrads
- December 11, 2016: Poets & Quants for Undergrads
- July 22, 2015: The Buffalo (NY) News
- March 20, 2015: Indianapolis Business Journal: "The Dose" Blog
- December 30, 2014: The Huffington Post
- September 7, 2014: The Chicago Tribune
- July 2014: Wired Magazine
- June 19, 2014: The Huffington Post and HuffPost Live Webcast
- May 21, 2014: The Indianapolis Star
- April 4, 2014: *QS* (www.topmba.com)
- November 27, 2013: Legal Newsline Legal Journal
- June 28, 2013: *The Herald Times* (Bloomington, IN)
- May 20, 2013: Indianapolis Business Journal
- February 7, 2013: WFIU 103.7 FM (NPR affiliate) "Speak Your Mind"
- February 4, 2013: *The Republic* (Columbus, IN)
- January 9, 2013: WIBC 93.1 FM "Indy's Afternoon News"
- September 7, 2012: The Birmingham (AL) Business Journal
- August 22, 2012: The Atlanta Journal-Constitution
- June 17, 2012: The Palm Beach (FL) Post
- May 22, 2012: *USA Today*
- December 17, 2011: The New York Times
- December 7, 2011: MSNBC.com
- November 12, 2011: The Philadelphia Inquirer
- October 9, 2011: A Touch of Grey syndicated radio program
- August 19, 2011: The Birmingham (AL) Business Journal
- August 16, 2011: *USA Today*
- June 2, 2011: *Bloomberg BusinessWeek*
- May 26, 2011: Healthcare Finance News.com
- May 21, 2011: CBS MoneyWatch.com
- July 9, 2008: Channel 5 News (WTVF-Nashville)
- October 4, 2005: The Chattanooga (TN) Times Free Press
- April 5, 2005: *The Tennessean* (Nashville, TN)