

CHRISTOPHER S. COOK, CPA, CGMA
Curriculum Vitae

Department of Accounting
Kelley School of Business
Indiana University, Bloomington
1309 East 10th Street, Office HH 500
Bloomington, IN 47405-1701
Mobile: 312.543.3913
cookchs@indiana.edu

EDUCATION

- 1996 - 1998 Indiana University, Bloomington
Kelley School of Business,
Master of Business Administration May 1998
Major: Finance
Major: Design Major - Strategy
- 1986 – 1991 Michigan State University,
Eli Broad School of Business May 1991
Bachelor of Arts
Major: Accounting

ADMINISTRATIVE POSITIONS

- 2010 – 2015 Co-Director, MBA Consulting Academy
Indiana University, Bloomington
Kelley School of Business
Bloomington, Indiana
- Work one-on-one with MBA students to develop problem-solving and communication skills necessary to be a successful management consultant. Achieved 100% full-time placement each of the last three years.
 - Lead the only MBA consulting program where student lead teams work on 8-week client engagements with regional business as part of their overall ‘in-class’ curriculum.
- 2012 – Present Assurance of Learning Coordinator, Department of Accounting
Indiana University, Bloomington
Kelley School of Business
Bloomington, Indiana
- Coordinate twelve faculty, leading 10 courses across six departments within the Kelley School of Business to ensure the timely collection and documentation required to maintain accreditation with the AACSB (Association to Advance Collegiate Schools of Business)
 - Partner with faculty to help ensure compliance of the Assurance of Learning objectives set by the Department of Accounting and to identify, develop and implement strategies to improve student performance.

2014 – 2017 Principal Investigator, Youth Entrepreneurship Livelihood Program (YELP)
Indiana University, Bloomington
Kelley School of Business
Institute for International Business
Bloomington, Indiana

Bethlehem University
Shucri Ibrahim Dabdoub Faculty of Business Administration
Bethlehem, West Bank, Palestine

Palestine Polytechnic University
IT Center of Excellence
Hebron, West Bank, Palestine

- Design and implementation of a business consulting and incubation program in the West Bank that provides significant education and consulting support to high-potential entrepreneurs.
- Facilitate partnering of startups businesses, MBA students from KSB and Palestinian business students to provide business consulting to help new enterprises navigate the challenges of startup and business establishment.
(Also see: GRANTS under TEACHING AND PEDAGOGICAL DEVELOPMENT)

RESEARCH INTERESTS

Establishing and accelerating start-up businesses in developing countries with an emphasis in Eastern Europe, the Middle East and North Africa.

Integration and application of experiential learning to enhance knowledge retention, stimulate curiosity and foster improved integration of ideas across multiple academic disciplines.

TEACHING RELATED RESEARCH

Leadership development including ethical decision making, performance measurement, understanding one's-self and others and work-life balance with a focus on careers in the professional services organizations. Currently working in conjunction with Professor John Hill (Kelley School of Business, Department of Accounting), Professor Terry Campbell (Kelley School of Business, Department of Accounting) and Crowe Horwath LLP.

Developed experiential learning programs in developing economies in conjunction with Senior Lecturer Fred Schlegel (Kelley School of Business, Department of Management and Entrepreneurship), the United States Department of State, Bethlehem University in Palestine and Yangon Institute of Economics, Yangon, Myanmar.

PUBLICATIONS

Courageous Leadership: Career Success the Kelley Way, Terry Campbell, Chris Cook, John Hill, Ray Luther, Eric Johnson, Kelly Watkins

TEACHING INTERESTS

Cost Accounting
Experiential Learning
Financial Accounting
Financial Statement Analysis & Valuations
Leadership Development
Mergers and Acquisitions
Project Management
Turnaround Management

TEACHING EXPERIENCE

- A310 Management Decisions and Financial Reporting, undergraduate finance major requirement
Kelley School of Business (2013)
- A311 Intermediate Accounting I, undergraduate accounting major requirement
Kelley School of Business (2010 to 2014)
- A325 Cost Accounting, undergraduate accounting major requirement
Kelley School of Business (2010 to 2020)
- A504 Selected Topics in Financial Accounting, MBA elective
Kelley School of Business (2012 to 2013 and 2015 to 2019)
- A505 Field Study
Kelley School of Business (2017 to present)
- A509 Career Success Skills
Kelley School of Business (2012 to present)
- A517 Financial Analysis & Firm Valuation, GAP 3/2 MBA Core
Kelley School of Business (2012 to present)
- A545 Introduction to Financial Statement Analysis & Valuation, MBA elective
Kelley School of Business (2021)
- A569 Jim Grandorf Field Consulting Project, GAP 3/2 MBA Core
Kelley School of Business (2015 to present)
(Faculty Qualification Worksheet Reference 3, 6, 7)
- A572 Forensic Accounting, GAP 3/2 MBA elective

- Kelley School of Business (2011)
- A696 Accounting for Executives in Life Sciences, ECBLS Core
Kelley School of Business (2020 to present)
(Faculty Qualification Worksheet Reference 2)
- V597 MBA for Educators – Turnaround Management
Kelley School of Business (2017 to 2019)
- W578 Mergers and Acquisitions, MBA elective
Kelley School of Business (2012 to 2013)
- X271 Global Business Analysis
Kelley School of Business (2018)
- X272 Global Business Immersion – Romania
Kelley School of Business (2017 to Present)
(Faculty Qualification Worksheet Reference 4, 6, 8)
- X515 Consulting Academy Week 1 MBA Requirement
Kelley School of Business (2010 to 2015)
- X516 Consulting Academy Week 2 MBA Requirement
Kelley School of Business (2010 to 2015)
- X517 Consulting Academy Week 3 MBA Requirement
Kelley School of Business (2010 to 2012)
- X520 KD Ramallah, On-line MBA elective (GLOBASE)
Kelley School of Business (2013)
- X545 Business Foundations for MS in Health Management, Master of Science Requirement
Kelley School of Business and O’Neill School of Public and Environmental Affairs (2021)
- X576 EME South Africa, MBA elective (GLOBASE)
Kelley School of Business (2013)
- X577 Strategic Consulting Project Practicum, MBA Consulting Academy Requirement
Kelley School of Business (2012 to 2015)
- Z531 Accounting for Executives, MBA Requirement
Sungkyunkwan University (2021)

TEACHING HONORS AND AWARDS

Trustee’s Teaching Award, Indiana University Bloomington’s Kelley School of Business (2014)

Excellence in Education Award, Indiana University Bloomington’s Office of Disability Services for Students, (2014)

Elvin S. Eyster Teaching Scholarship (2019)

Sungkyunkwan University Executive MBA Teaching Excellence Award (2023)

Kelley School of Business Accounting Department Teaching Achievement Award (2024)

EXECUTIVE EDUCATION

Crowe Horwath: Leadership Development Series 1, structured for Health Care Managers with Professor J. Hill and Professor T. Campbell (2014)

Crowe Horwath: Leadership Development Series 2, structured for Finance and Banking Managers with Professor J. Hill and Professor T. Campbell (2015 and 2016)

TEACHING AND PEDAGOGICAL DEVELOPMENT

FOR USE IN OWN COURSE

Summer 2010

Course Development Institute: Participant in summer development program focused on establishing, teaching and measuring learning outcomes in preparation for first semester as a guest lecturer at the Kelley School of Business.

Fall 2010

A311 Intermediate Accounting 1: First semester teaching the course. Developed new course material including lecture slides, homework assignments, quizzes and exams. Leveraged information shared by Professor L. Hodder and Senior Lecturer J. Head.

Spring 2011

A325 Cost Accounting: First semester teaching the course. Developed new course material including lecture slides, homework assignments, quizzes and exams. Leveraged information shared by Professors J. Brown and B. Miller

A572 Forensic Accounting: First semester teaching the course. Original instructor was only able to teach the first 8 weeks for personal reasons and focused on litigation. I taught the second 8 weeks focusing on fraud prevention and detection. Developed new course material including lecture slides, homework assignments, quizzes, and exams.

Summer 2011

A311 Intermediate Accounting 1: Migrated homework, quizzes and bonus study material to Wiley Plus the online tool associated with the textbook written by Kieso that is used heavily in the accounting program.

Spring 2012

A325 Cost Accounting: Migrated homework, quizzes and bonus study material to My Accounting Lab the online tool associated with the textbook written by Horngren that is used heavily in the accounting program.

A504 Select Accounting Topics: Asked by the Accounting Department to redesign and teach A504 in spring 2012. Developed a new syllabus based the goals and objectives of the department. Selected teaching materials, including the recommended text, cases and homework.

W578 Managing the Merger and Acquisition Process: Asked by the Management and Entrepreneurial Department to redesign and teach W578 in spring of 2012. Developed a new syllabus based the goals and objectives of the department. Selected teaching materials, including the recommended text, cases and homework.

Fall 2013

A509 Career Success Skills: Asked by the Graduate Accounting Program to help redesign and teach A509 in the fall of 2014 with Professor T. Campbell. Developed a section specific syllabus based the goals and objectives of the department. Selected teaching materials, including the recommended text, projects and homework

X520 KD Ramallah (GLOBASE/AGILE): Co-established first experiential learning program for Kelley Direct in the Middle East with Lecturer F. Schlegel (Management and Entrepreneurship). KD student teams work directly with local businesses to provide consulting services in addressing a current business problem. Leveraged lessons learned from the creation of X577 Strategic Client Project Practicum for the MBA Consulting Academy.

Fall 2015

A504 Select Accounting Topics: Asked by the Accounting Department to again redesign and teach A504 in fall 2015 after class was not taught in spring of 2014 or 2015. Redesigned the syllabus based new the goals and objectives of the department. Selected new teaching materials, specifically the text. Worked directly with the accounting faculty that teach required Financial and Cost Accounting courses in the MBA Program to better ensure that A504 builds on the student learning outcomes of those courses.

A569 Field Consulting: First semester teaching the course for Graduate Accounting Programs. Developed new course material including lecture slides, assignments, and project deliverables. Leveraged information shared by Professor J. Grandorf and lessons learned from X577 Strategic Client Project Practicum for the MBA Consulting Academy.

Spring 2017

D272/A272 Global Business Immersion: Asked by the Kelley School of Business for a three-year commitment to develop and teach a new Global Business Immersion course with the focus on Romania. Established learning goals, selected teaching materials and designed the course outline and student deliverables. Developed professional contacts in both the public and private sectors and lead a group of 24 students to Romania during the spring of 2017.

A505 Field Study Asked by current A505 Faculty and Graduate Accounting Programs to assist with the expansion of the course into the Romanian market. Developed new business contacts in both the public and private sectors securing positions for 8-10 more 3/2 MBAs at 3 different firms. Leveraged information shared by Professor T. Campbell and lessons learned from D272/A272 Global Business Immersion and the A569 Field Consulting course.

Summer 2017

MBA Educators –Turnaround Management: Asked by the Kelley School of Business for a two-year commitment to develop and teach a new Turnaround Management course for the MBA Educators program and in conjunction with the Woodrow Wilson Foundation. Established learning goals, selected teaching materials and designed the course outline and student deliverables. Taught the initial section of this course during the summer semester of 2017.

Fall 2017

A569 Field Consulting: Started the first year of a planned two-year redesign of the Graduate Accounting Program Field Consulting course. Developed new course material including orientation and project kickoff material and leveraged new project management software Asana. Expanded curriculum included a team-teaching model of four instructors and partnering with the GAP and Fulltime MBA Programs as well as the Johnson Center for Entrepreneurship to identify project sponsors in a “pay-it-back/pay-it-forward” relationship model.

Spring 2018

D271/A271 Global Business Analysis: Asked by the Chair of the Accounting Department to teach the Global Business Immersion course due to an unexpected change in the teaching schedule. Established the learning goals, designed the course outline, selected teaching materials, created lecture materials and developed student deliverables. Leveraged information and lessons learned from D272/A272 Global Business Immersion taught the previous year.

Fall 2020

A696 Accounting for Executives in Life Sciences: Asked by the Chair of the Graduate Accounting Program to teach this course on their behalf as they were rotating into new program chair position and would not be able to continue to teach this on-line course. Established the learning goals, designed the course outline, selected teaching materials, created lecture materials and developed student deliverables. Leveraged extensive experience teaching A311 Intermediate Accounting 1, A325 Cost Accounting and A504 Select Accounting Topics.

Spring 2021

A545 Introduction to Financial Statement Analysis and Valuation: Asked by the Chair of the Accounting Department to teach this course on their behalf as they would be on sabbatical during that semester. A545 is very similar to the A517 and uses the same textbook. Established the learning goals, designed the course outline, created lecture materials, and developed student deliverables. Leveraged information and lessons learned from both A545 and A517. The course was taught using a flipped classroom model which leveraged leading practices identified by fellow accounting faculty during the previous semesters given the logistical and pedagogical challenges created by the Covid-19 pandemic.

A517 Financial Statement Analysis and Firm Valuation: Based on the work done to prepare for A545 (see above), I moved to a fully flipped classroom model which leveraged leading practices identified by fellow accounting faculty during the previous semesters given the logistical and pedagogical challenges created by the Covid-19 pandemic.

Summer 2021

A696 Accounting for Executives in Life Sciences: Asked by the Director of the Center for the Business of Life Sciences to teach this course in conjunction with the O’Neill School of Public and Environmental Affairs. Established the learning goals, designed the course outline, selected teaching materials, created lecture materials and developed student deliverables. Leveraged

extensive experience teaching A311 Intermediate Accounting 1, A325 Cost Accounting and A696 Accounting for Executives in Life Sciences.

Fall 2021

Z531 Accounting for Executives: Asked by the Chair of the Accounting Department to teach this course in conjunction with Sungkyunkwan University in Seoul, South Korea. Established the learning goals, designed the course outline, selected teaching materials, created lecture materials and developed student deliverables. Leveraged extensive experience teaching A311 Intermediate Accounting 1, A325 Cost Accounting and A696 Accounting for Executives in Life Sciences.

FOR USE BEYOND INSTRUCTORS COURSE

Spring 2011

X577 Strategic Client Project Practicum: Launched an experiential learning program for the MBA Consulting Academy in conjunction with Senior Lecturer J. Wisneski (Management and Entrepreneurship). Student teams work directly with local businesses to provide consulting services in addressing a current business problem. Student teams are supported by a senior or managing director from one of several professional services firms that actively recruit on campus and who provides additional guidance as required.

Spring 2014

Non-Tenured Track Faculty Learning Community: Participant with other non-tenured tract (NTT) faculty across the Bloomington campus to address topics commonly faced by NTT faculty including improving classroom performance, professional development and obtaining mentoring/peer support. Presented findings of program work at the FACET Conference (Also see TEACHING PRESENTATIONS)

Spring 2019

A325 Cost Accounting: Began the redesign of the course to include comprehensive training of the data visualization software Tableau to help provide students with skills specifically requested by recruiters and leveraged in A424 Auditing which is required for all accounting majors. The intention is creating a repeatable process so that Tableau may be rolled out across all sections of Cost Accounting.

Summer 2021

X545 Business Foundations - Accounting: Asked by the Director of the Center for the Business of Life Sciences to teach this course for the newly created Master of Science in Healthcare Management in conjunction with the O'Neill School of Public and Environmental Affairs. Established the learning goals, designed the course outline, selected teaching materials, created lecture materials and developed student deliverables. Leveraged extensive experience teaching A310 Intermediate Accounting, A504 Select Accounting Topics and A696 Accounting for Executives in Life Sciences. Worked with colleagues across multiple disciplines to better ensure that content complimented the learning objectives of multiple topics included in the program including pricing (Marketing), performance measurement (Management) and the time value of money (Finance).

Spring 2023

A505 Field Study - Accounting: Asked by the Chair of Graduate Accounting Programs to assume the role of lead instructor due to an emergency medical procedure undertaken by the

previous lead instructor. Worked with colleagues across multiple disciplines to better ensure that content complimented the learning objectives of multiple topics as well as standardizing the process of arranging host organizations and providing logistical support for 50+ GAP students in six countries. Processes are aligned with Office of Overseas Studies, IU and Kelley Alumni Offices and the IU Gateways in Berlin and Thailand.

GRANTS

Youth Entrepreneurship Livelihood Program (YELP). Worked directly with Lecturer F. Schlegal and the Institute of International Business to develop this \$300,000 grant from US Department of State. Objectives of the YELP program include developing high-potential local business ventures; assist in establishing student-to-business coaching program at Bethlehem University; provide experiential learning opportunities for Bethlehem University students; and enhancing international cultural exchanges. (Also see: ADMINISTRATIVE POSITIONS)

TEACHING PRESENTATIONS

FALCON, Indianapolis, Indiana (2014)

Faculty Colloquium on Excellence in Teaching's (FACET) Adjunct Faculty and Lecturer's Conference Presented and led discussion on the similarities and differences in the support non-tenured track faculty receive and resources available to them across different departments and campuses in regard to their career progression at Indiana University. (Also See TEACHING AND PEDAGOGICAL DEVELOPMENT)

Bethlehem University, Bethlehem, West Bank (2016)

Guest Lecturer, Teaching Entrepreneurship to Non-Business Majors,
Co-led a workshop to develop strategies specific to Bethlehem University for developing an integrated Entrepreneurship curriculum, establishing appropriate pedagogies, identifying learning outcomes, and developing curriculum and related assessment tools.

Yangon Institute of Economics, Yangon, Myanmar (2016)

Guest Lecturer, Teaching Entrepreneurship to Non-Business Majors,
Co-led a workshop to develop strategies specific to Yangon Institute of Economics for developing an integrated Entrepreneurship curriculum, establishing appropriate pedagogies, identifying learning outcomes, and developing curriculum and related assessment tools.

American Accounting Association Annual Meeting, On-line (2021)

Pre-Conference Workshop Presenter: "Experiential Learning: Lessons from a Non-Classroom"
Led an interactive workshop on how to integrate experiential learning throughout the curriculum for both an undergraduate and graduate degree in accounting and create a more significant learning experience for the students.

Kelley School of Business, Bloomington, Indiana (2022)

New Faculty Training: “Assurance of Learning: Documenting Direct Assessment” Developed led a faculty workshop sharing lessons learned on assessing student performance effectively and efficiently including examples of student assignment and assessment reports.

American Accounting Association Annual Meeting, San Diego, California (2022)

Pre-Conference Workshop Presenter: “Experiential Learning: Lessons from a Non-Classroom” Led an interactive workshop on how to integrate experiential learning throughout the curriculum for both an undergraduate and graduate degree in accounting and create a more significant learning experience for the students.

SERVICE

AWARDS

Outstanding Club Sport Advisor, Indiana University Campus Recreational Sports (2011, 2019)

DEPARTMENTAL ACTIVITIES

Faculty Cook, Student Accounting Society Fall BBQ/Networking Event (2010 to 2012, 2014 to present)

Faculty Coach, PwC xACT Case Competition National Finalist Team (2010 to 2011)

Faculty Participant, Graduate Accounting Program Career Fair (2012)

Faculty Judge, A519 GAP Capstone Competition (2014, 2018 to present)

Faculty Member, Graduate Accounting Program Policy Committee (2019 to present)

SCHOOL ACTIVITIES

Faculty Sponsor & Judge, Ernst & Young MBA Case Competition (2010 to 2012)

Faculty Sponsor & Judge, Deloitte Consulting MBA Case Competition (2011 to 2014)

Faculty Judge, MBA Core Case Competition (2012)

Faculty Donor, Graduate Women in Business Faculty Auction (2012 to 2016)

Faculty Judge, Global Business Institute via Institute of International Business (2012, 2015 to 2018)

Faculty Coach, Kelley Connect Week Case Competition (2013)

Faculty Department Lead, Undergraduate Assessment Committee (AOL) (2013 to present)

Faculty Judge, Kelley Connect Week Case Competition (2013 to 2014, 2018, 2019)

Faculty Advisor, Global Business Institute via Institute of International Business GBI (2013 to 2014)

Faculty Mentor, Kelley Living Learning Center (2014 to 2015)

Faculty Member, Undergraduate Policy Committee (2015 to present)

Faculty Judge, Executive Certificate in the Business of Life Sciences Capstone (2020 to Present)

UNIVERSITY ACTIVITIES

Faculty Advisor, Indiana University Men's Rugby Team (2010 to Present)

Backs Coach, Indiana University Men's Rugby Team (2010 to 2013)

Faculty Recruiter, Indiana University ROTC Program (2010 to 2011)

Faculty Recruiter, Men's Varsity Football (2011 to Present)

Faculty Student Sponsor, Athletics Department (2012 to Present)

Faculty Recruiter, Men's Varsity Baseball (2013 to 2018)

Guest Speaker, Zeta Tau Alpha Sorority (2013)

Faculty Recruiter, Men's Varsity Swimming and Diving (2015 to 2018)

Guest, Professor Appreciation Dinner Gamma Phi Delta (FIJI) (2015)

Faculty Advisor, Indiana University Men's D3 Hockey Team (2017 to Present)

PROFESSIONAL SERVICES

Board of Advisors, Learnteria, Bloomington, Indiana (2013 to 2017)

Guest Lecturer, Intro to Accounting, Partners for New Beginnings & The Coca-Cola Company
Bethlehem, West Bank (2012)

Guest Speaker, Business Consulting in Developing Economies, Bethlehem University,
Bethlehem, West Bank (2015)

Guest Speaker, Cost Accounting for Service Companies, Palestine Polytechnic University,
Hebron, West Bank (2015)

Guest Speaker, Identifying Key Performance Indicators, Bethlehem Chamber of Commerce,
Bethlehem, West Bank (2015)

Guest Speaker, Measuring Strategy, Bethlehem Business Incubator, Bethlehem, West Bank (2016)

Guest Speaker, Measuring Strategy, Leaders Organization Ramallah, West Bank (2016)

Guest Speaker, Developing Effective Presentations, Academia de Studii de Economice, Bucharest, Romania (2019 to Present) (*Faculty Qualification Worksheet Reference 8, 13*)

Guest Speaker, The Role of Accounting Information in Doing Business in Romania, International Week, Academia de Studii de Economice, Bucharest, Romania (2019, 2020, 2022) (*Faculty Qualification Worksheet Reference 8, 13*)

Guest Speaker, An Overview of the Experiential Learning Triangle: Students, Faculty & Clients, European Accounting Association Annual Congress, Bucharest, Romania (2020) (*Faculty Qualification Worksheet Reference 1, 8, 9, 13*)

Guest Speaker, An Overview of the Experiential Learning Triangle: Students, Faculty & Clients, American Accounting Association Conference on Teaching and Learning in Accounting, Atlanta, Georgia (2020) (*Faculty Qualification Worksheet Reference 1, 10, 13*)

Guest Speaker, Career Success Skills: Stronger Together = Faculty, Professionals and Students, American Accounting Association Effective Learning Strategies, Atlanta, Georgia (2020) (*Faculty Qualification Worksheet Reference 1, 10, 13*)

Guest Speaker, Going International Means Going There! Until the Pandemic!?, American Accounting Association Effective Learning Strategies, Atlanta, Georgia (2020) (*Faculty Qualification Worksheet Reference 1, 10, 13*)

Panelist, Experiences with On-Line Education, Accounting and Management Information Systems Annual Conference, Bucharest, Romania (2020) (*Faculty Qualification Worksheet Reference 1, 8, 9, 13*)

Guest Speaker, An Overview of the Experiential Learning Triangle: Students, Faculty & Clients, American Accounting Association Conference on Teaching and Learning in Accounting, Online (2021) (*Faculty Qualification Worksheet Reference 1, 10, 13*)

Guest Speaker, Facilitating Student Led Consulting Projects: From Managing Expectations to Measuring Student Performance, American Accounting Association FASTCA, Online (2021) (*Faculty Qualification Worksheet Reference 1, 10, 13*)

Guest Speaker, Career Success Skills: Stronger Together = Faculty, Professionals and Students, American Accounting Association Effective Learning Strategies, Online (2021) (*Faculty Qualification Worksheet Reference 1, 10, 13*)

Faculty Coach, Team Spicy Consultants: The Bucharest University of Economic Studies, Regional Winners – Europe, 2021 Institute of Management Accountants Student Case Competition (2021) (*Faculty Qualification Worksheet Reference 1, 10, 13*)

Guest Speaker, Experiential Learning: From Managing Expectations to Measuring Student Performance, European Accounting Association Education Committee, Online (2022) (*Faculty Qualification Worksheet Reference 1, 8, 9, 13*)

Guest Speaker, An Overview of the Experiential Learning Triangle: Students, Faculty & Clients, American Accounting Association Conference on Teaching and Learning in Accounting, San Diego, CA (2022) (*Faculty Qualification Worksheet Reference 1, 10, 13*)

PUBLIC SERVICE

Faculty of Record/Consulting Partner, X577 Strategic Client Project Practicum (2012 to 2015)

Consultant – Capital Formation, Indiana Health Industry Forum Strategic Plan (2012)

Board of Directors, Bloomington Blades Youth Hockey Association (2012 to 2018) (*Faculty Qualification Worksheet Reference 12*)

Guest Speaker, Boys and Girls Club (2013)

Certified Level 4 USA Hockey Coach (2013 to Present)

Course Official, Pines Vines and Inclines Road Race (2014)

Faculty of Record/Consulting Partner, A569 GAP Field Study (2015 to Present)

Treasurer, Bloomington High School South Girls Soccer Booster Club (2020 - 2022) (*Faculty Qualification Worksheet Reference 12*)

Treasurer, Bloomington High School South Boys Soccer Booster Club (2022 - 2024) (*Faculty Qualification Worksheet Reference 12*)

PAST EXPERIENCE

ALVAREZ AND MARSAL BUSINESS CONSULTING, LLC MIDWEST REGIONAL FINANCE DIRECTOR	Chicago, IL 2005 to 2010
SCARBROUGH INTERNATIONAL, LTD. INTERIM REGIONAL MANAGER	Wood Dale, IL 2004 to 2005
IBM BUSINESS CONSULTING SERVICES / PRICEWATERHOUSECOOPERS, LLP MANAGER	Chicago, IL 1998 to 2004
DRAPER AND KRAMER FINANCIAL ANALYST	Chicago, IL 1993 to 1996
AMALGAMATED BANK OF CHICAGO MANAGEMENT TRAINEE	Chicago, IL 1991 to 1993

ADDITIONAL AFFILIATIONS & INTERESTS

Member, American Institute of Certified Public Accountants (AICPA) (2009 to present)

Member, Indiana CPA Society (INCPAs) (2010 to present)

Member, Chartered Institute of Managerial Accounts (CIMA) (2012 to present)

Certified Public Accountant (CPA) in the states of Illinois and Indiana (2009)

Certified Global Managerial Accountant (CGMA) in the state of Indiana (2012)

CONTINUING EDUCATION *(Faculty Qualification Worksheet Reference 5)*

Instructor, Career Success Skills, Kelley School of Business (2016)

Attendee, Financial Forecasting: Planning for Success ACL4FFM-16IN CPA Society (2016)

Attendee, AAA Annual Conference, San Diego (2017) *(Faculty Qualification Worksheet Reference 11)*

Instructor, Career Success Skills, Kelley School of Business (2017)

Attendee, Intro to Mergers and Reorganizations (MERG): Self Study Surgent McCoy (2017)

Attendee, Intro to Mergers and Reorganizations (MERG): Self Study Surgent McCoy (2017)

Instructor, Career Success Skills, Kelley School of Business (2018)

Attendee, AAA Annual Conference, Washington DC (2018) *(Faculty Qualification Worksheet Reference 11)*

Instructor, Career Success Skills, Kelley School of Business (2019)

Instructor, Career Success Skills, Kelley School of Business (2020)

Presenter, EAA Annual Conference, On-line (2020) *(Faculty Qualification Worksheet Reference 1, 9)*

Presenter, AAA Annual Conference, On-line (2020) *(Faculty Qualification Worksheet Reference 1, 10)*

Attendee, AAA Annual Conference, On-line (2020) *(Faculty Qualification Worksheet Reference 11)*

Panelist, AMIS Conference, On-line (2020) *(Faculty Qualification Worksheet Reference 1, 9)*

Instructor, Career Success Skills, Kelley School of Business (2021)

Presenter, AAA Annual Conference, On-line (2021) *(Faculty Qualification Worksheet Reference 1, 10)*

Attendee, AAA Annual Conference, On-line (2021) *(Faculty Qualification Worksheet Reference 11)*

Invited Presenter, EAA Annual Conference, On-line (2022) *(Faculty Qualification Worksheet Reference 1, 10)*

Attendee, AAA Annual Conference, On-line (2022) *(Faculty Qualification Worksheet Reference 11)*

Attendee, EAA Annual Conference, Bucharest Romania (2024) *(Faculty Qualification Worksheet Reference 11)*