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## Bridget Stomberg

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### Academic and Professional Positions Held

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Associate Professor, 2019 – Present, Indiana University  
Assistant Professor, 2017 – 2019, Indiana University.  
Assistant Professor, 2013 – 2017, University of Georgia.  
Graduate Research Assistant, 2009 – 2013, University of Texas at Austin.  
Tax Director, 2008 – 2009, Insight Enterprises.  
Tax Senior Manager, Tax Director, 2008 – 2009, P.F. Chang's China Bistro.  
Tax Assoc., Sr. Assoc., Manager, 2002 – 2007, PricewaterhouseCoopers.

### Education

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University of Texas at Austin, Accounting, Ph.D., 2013.  
University of Florida, Tax Concentration, M.Acc., 2002.  
University of Florida, Accounting, B.S., 2000.

### Refereed Publications

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What determines ETRs? The relative influence of tax and non-tax factors, with Casey Schwab and Junwei Xia. 2021. *Contemporary Accounting Research*, forthcoming.

Effective tax planning, with Casey Schwab and Brian Williams. 2021. *The Accounting Review*, forthcoming.

How reliably do empirical tests identify tax avoidance?, with Lisa De Simone, Jordan Nickerson, and Jeri K. Seidman. 2020. *Contemporary Accounting Research* 37(3): 1536-1561.

How do IRS resources affect the corporate audit process?, with Michelle Nessa, Casey Schwab, and Erin Towery. 2020. *The Accounting Review* 95 (2): 311-338.

Tradeoffs between tax and financial reporting benefits: Evidence from purchase price allocations in taxable acquisitions, with Dan Lynch, Miles Romney, and Dan Wangerin. 2019. *Contemporary Accounting Research* 36(3): 1223-1262.

Media coverage of corporate taxes, with Shannon Chen and Kathleen Schuchard. 2019. *The Accounting Review* 94(5); 83-116.

Using IRS data to identify income shifting to foreign affiliates, with Lisa De Simone and Lillian Mills. 2019. *Review of Accounting Studies* 24(2): 694-730.

Equity compensation and tax avoidance: Disentangling managerial incentives from tax benefits and reexamining the effects of shareholder rights, with Jeri K. Seidman. 2017. *Journal of the American Taxation Association* 39(2): 21-41.

One size does not fit all: How the uniform rules of FIN 48 affect the relevance of income tax accounting, with Leslie Robinson and Erin Towery. 2016. *The Accounting Review* 91(4): 1195-1217.

How do CEO incentives affect corporate tax planning and financial reporting of income taxes?, with Kathleen Powers and John R. Robinson. 2016. *Review of Accounting Studies* 21(2): 672-710.

Internal control quality: The role of auditor-provided tax services, with Lisa De Simone and Matthew Ege. 2015. *The Accounting Review* 90(4): 1469-1496.

Distilling the reserve for uncertain tax positions: The revealing case of Black Liquor, with Lisa De Simone and John R. Robinson. 2014. *Review of Accounting Studies* 19(1): 456-472.

## **Working Papers**

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Companies' initial estimates and disclosures of the one-time transition tax imposed by the Tax Cuts and Jobs Act, with Shannon Chen, Matthew Erickson, Michelle Harding, and Junwei Xia. 2021. Under 2<sup>nd</sup> round review at *Journal of the American Taxation Association*.

Examining the immediate effects of recent tax law changes on the structure of executive compensation, with Lisa De Simone and Charles McClure. 2021. Preparing for 2<sup>nd</sup> round review at *Contemporary Accounting Research*.

How much do financial statement auditors affect income tax reporting?, with Allison Koester, Brian Williams and Junwei Xia. 2021.

Taking advantage of employer incentives for workplace diversity, with Michelle Hutchens, Stefan Richter, and Brian Williams. 2021.

The effect of statutory tax rates on the CEO performance-turnover relation, with Adam Manlove and Casey Schwab. 2021.

Does the financial reporting for income tax expense affect financial reporting quality? Evidence from the timeliness of goodwill impairments, with Zachary King, Dan Lynch, and Steven Utke. 2021. Under review at *Review of Accounting Studies*.

Sharing the wealth: The effects of TCJA bonuses on employee pay satisfaction, with Michelle Hutchens and Dan Lynch. 2021.

The Effect of Tax Enforcement on the Corporate Tax Compliance Process: Insights from Tax Executives, with Jeri K. Seidman and Roshan Sinha. 2021.

Does tax enforcement disparately affects domestic versus multinational corporations around the world?, with Lisa De Simone and Brian Williams. 2021.

The trade-off between reporting complexity and proprietary costs in voluntary disclosure decisions: Evidence from voluntary tax disclosures, with Anne C. Ehinger, Joshua A. Lee and Erin Towery. 2020.

## **Other Publications**

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How the corporate rate cut will affect profits, with Jeri K. Seidman. February 5, 2018. *Tax Notes*.

## Invited Seminar Presentations

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- Norwegian School of Economics, 2021 Virtual
- Texas A&M University, 2021 Virtual
- Florida State University, 2019 Tallahassee, FL
- Purdue University, 2019 Lafayette, IN
- University of Virginia, 2019 Charlottesville, VA
- University of Arizona, 2019 Tucson, AZ
- Indiana University, 2016 Bloomington, IN
- North Carolina State University, 2016 Raleigh, NC
- University of North Carolina, 2015 Chapel Hill, NC
- Dartmouth College, 2013 Hanover, NH
- Michigan State University, 2013 East Lansing, MI
- Ohio State University, 2013 Columbus, OH
- University of Florida, 2013 Gainesville, FL
- University of Georgia, 2013 Athens, GA
- University of Iowa, 2013 Iowa City, IA
- University of Michigan, 2013 Ann Arbor, MI
- University of Pennsylvania, 2013 Philadelphia, PA
- University of Rochester, 2013 Rochester, NY
- University of Washington, 2013 Seattle, WA

## Invited Conference Presentations

- University of North Texas Accounting Research Conference, 2021 (scheduled)\* Virtual
- JATA Conference, 2021\* (scheduled) Virtual
- CAR Conference, 2020\* Virtual
- Workshop on Corporate Taxation in a Globalized World, 2020 Virtual
- ATA Midyear Meeting, 2020 Fort Worth, TX
- Auditing Section Midyear Meeting 2020\* Houston, TX
- National Tax Association 2019 Annual Conference on Tax Tampa, FL
- University of Illinois Tax Doctoral Consortium III, 2019\* Chicago, IL
- AAA Annual Meeting, 2019 (x2)\* San Francisco, CA
- Telfer Conference on Accounting and Finance, 2019\* Ontario, Canada
- University of North Texas Accounting Conference, 2019\* Dallas, TX
- ATA Midyear Meeting, 2019\* Washington, D.C.
- JATA Conference, 2019\* Washington, D.C.
- AAA Annual Meeting, 2018\* Washington, D.C.
- University of North Carolina Tax Symposium, 2018\* Chapel Hill, NC
- CAR Conference, 2017 Quebec City, Canada
- National Tax Association 2017 Annual Conference on Tax\* Philadelphia, PA
- ATA Midyear Meeting, 2017 (x2)\* Phoenix, AZ
- National Tax Association 2016 Annual Conference on Tax (x2)\* Baltimore, MD
- CAAA Annual Conference, 2016\* St. Johns, Canada
- University of North Carolina Tax Symposium, 2016\* Chapel Hill, NC
- JATA Conference, 2016\* Orlando, FL
- University of Illinois Tax Doctoral Consortium II, 2015\* Chicago, IL
- Stanford Summer Camp, 2015 Stanford, CA
- Midwest Accounting Research Conference, 2015\* Urbana-Champaign, IL

- ATA Midyear Meeting, 2015\* Washington, D.C.
- National Tax Association Annual Conference on Tax, 2014 Santa Fe, NM
- BYU Accounting Research Symposium, 2014\* Provo, UT
- AAA Annual Meeting, 2014\* Atlanta, GA
- Southeastern Accounting Research Conference, 2014\* Atlanta, GA
- Summer Accounting Research Conference, 2014\* Telluride, CO
- ATA Midyear Meeting, 2014\* San Antonio, TX
- National Tax Association 2013 Annual Conference on Tax Tampa, FL
- Yale University School of Management Spring Research Conference, 2013 New Haven, CT
- Workshop on Current Research in Taxation, 2013\* Muenster, Germany
- AAA Annual Meeting, 2013\* Anaheim, CA
- ATA Midyear Meeting, 2013\* San Diego, CA
- Workshop on Current Research in Taxation, 2012 Muenster, Germany
- Oxford Centre for Business Taxation Doctoral Meeting, 2012\* Oxford, U.K.
- University of Illinois Audit Symposium, 2012\* Champaign, IL
- AAA Annual Meeting, 2012 (x2) Washington, D.C.
- AAA Annual Meeting, 2011 (x2) Denver, CO
- ATA Midyear Meeting, 2011 Washington, D.C.
- Lone Star Conference, 2011\* Dallas, TX

*\*Paper presented by co-author*

### **Invited Research Discussions**

- NTA Annual Conference on Tax, 2019 Tampa, FL
- FARS Midyear Meeting, 2018 Austin, TX
- NTA Annual Conference on Tax, 2017 Philadelphia, PA
- NTA Annual Conference on Tax, 2016 Baltimore, MD
- ATA Midyear Meeting, 2016 Orlando, FL
- University of North Carolina Tax Symposium, 2015 Chapel Hill, NC
- FARS Midyear Meeting, 2015 Nashville, TN
- AAA Annual Meeting, 2014 Atlanta, GA
- AAA Annual Meeting, 2012 Washington, D.C.

### **Referee Activities**

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*The Accounting Review* (Editorial board, 2017 – Present; ad hoc reviewer)  
*Contemporary Accounting Research* (ad hoc reviewer)  
*European Accounting Review* (ad hoc reviewer; recognized for *Excellence in Reviewing* 2020)  
*Journal of Accounting, Auditing and Finance* (ad hoc reviewer)  
*Journal of Accounting and Economics* (ad hoc reviewer)  
*Journal of Accounting and Public Policy* (ad hoc reviewer)  
*Journal of Accounting Research* (ad hoc reviewer)  
*Journal of the American Taxation Association* (Editorial board, 2017 – 2020; ad hoc reviewer)  
*Journal of Business Finance and Accounting* (ad hoc reviewer)  
*Journal of Public Economics* (ad hoc reviewer)  
*National Tax Journal* (ad hoc reviewer)  
*Review of Accounting Studies* (ad hoc reviewer)

## **Professional Service Activities**

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Member, ATA Publications Committee 2021-2022

Member, ATA Awards Committee 2021-2022

Co-Organizer, NTA Annual Conference 2021 (with Ed Fox and Elena Patel)

Chair, ATA Doctoral Consortium, 2021

Vice Chair for Student Logistics, ATA Doctoral Consortium, 2020

Presenter, ATA Doctoral Consortium, 2019

Trustee, ATA, 2018 – 2019

Co-Chair, ATA Research Resources and Methodologies Committee, 2017 – 2018, 2018 –2019 (with Erin Towery)

Member, ATA Nominations Committee, 2015 – 2016

Member, ATA Tax Manuscript Award Committee, 2013 – 2014

Member, ATA Midyear Conference Committee, 2011 – 2012, 2012 – 2013, 2015 –2016, 2016 –2017, 2021-2022

Reviewer, AAA Annual Meeting

Reviewer, FARS Annual Meeting

Reviewer, NTA Annual Conference

Reviewer, JAAF Conference

Reviewer, Hawaii Accounting Research Conference

Reviewer, Conference on Financial Economics and Accounting

## **Accounting Courses Taught**

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Special Topics in Accounting (PhD)

Taxes and Financial Statements (graduate)

Corporate Taxation I, Indiana University (graduate)

Taxes and Decision Making, Indiana University (undergraduate)

Cross-jurisdictional Taxation, University of Georgia (graduate)

Corporate Tax I, University of Georgia (graduate)

Intermediate Accounting III, University of Georgia (undergraduate)

## **Awards and Honors**

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Weimer Faculty Fellowship, 2020-2022

Kelley School of Business Outstanding Researcher, Associate Professor, 2020

Kelley School of Business Innovative Teaching Award, 2020

Indiana University Summer Instructional Development Fellowship, with Katie Metz and Casey Schwab, 2019

Indiana University Trustees Teaching Award, 2018

Finalist, Indiana University Trustees Teaching Award, 2017

Lilly Teaching Fellow, University of Georgia, 2016-2017

Outstanding Young Alumni, University of Florida, 2014

Deloitte Doctoral Fellowship, 2012

McCombs Research Excellence Grant, with John R. Robinson and Kathleen Powers, 2012

University of Texas Graduate Fellowship, 2009-2010

Accounting Doctoral Scholar, AICPA Foundation, 2009-2013