Alexandre Barsi Lopes

Indiana University
Operations and Decision Technologies – Kelley School of Business
Email: alopes@indiana.edu

Education

Ph.D., University of Pittsburgh, 2002.

Katz Graduate School of Business

Major: Business Administration / MIS

Dissertation Title: Determinants of Consumers' Assessments of Information Value: The Case of

Subscription-Based Online Information Goods

MS, Universidade de São Paulo, 1996.

Faculdade de Economia, Administração e Contabilidade

Major: Business Administration / MIS

Dissertation Title: Uma Análise do Setor de Distribuição de Informações Financeiras Online no Brasil

("An Analysis of the online financial information distribution sector in Brazil")

BS, Universidade Federal do Ceará, 1992.

Major: Computer Science

Academic Positions

- Clinical Professor Indiana University. (2011 Present)
 - Associate Chair for Kelley Executive Education Programs, responsible for the portfolio of Online MS programs (2023 - Present).
 - o Fulbright Specialist (2022 Present).
 - Grant Thornton Scholar (2019 Present).
 - Associate Chair for Kelley Direct, responsible for five Online MS programs and one edX program (2021 - 2023).
 - Director of the Technology Consulting Workshop for the undergraduate program, with the responsibility of organizing classes and professional development events for selected students (2015 – 2020).
 - Associate Clinical Professor (2011 2017).
- Field Service Assistant Professor, Lindner College of Business University of Cincinnati. (2009 2011).
 - MS-IS Academic Director, Lindner College of Business University of Cincinnati. (2008 2011).
 Responsible for recruitment of new students, management of placement activities, organization of content and activities related to career development, and development of curriculum. Main accomplishments: significant increase in the rate of domestic students admitted into the program, maintenance of exceptional placement rate even during economic downturn.
- Assistant Professor, Lindner College of Business University of Cincinnati. (2002 2009).
- Visiting Professor, Katz Graduate School of Business and College of Business Administration University of Pittsburgh. (August 2001 - April 2002).

- Adjunct Instructor, Fundação Instituto de Administração FEA Universidade de São Paulo. (April 1995 - June 1996).
- Adjunct Instructor, Faculdade de Economia, Administração e Contabilidade Universidade de São Paulo. (May 1996).

Industry Positions

- Business Analyst and Consultant, Fundação Instituto de Administração FEA Universidade de São Paulo. (April 1995 June 1996).
- Business Analyst, Companhia Suzano de Papel e Celulose. (September 1993 March 1995).

Honors

- Winner of the AIS Leadership Team Service Award (2023).
- Inducted in the Faculty Academy of Excellence in Teaching FACET (2023).
- Winner of the Kelley Direct Teaching Recognition Award (2022).
- Finalist of the Kelley Innovative Teaching Award (2016, 2021).
- Winner of the Kelley Faculty Service Award (2014).
- Winner of the Westerbeck Junior Faculty Graduate Teaching Award (2011).
- Nominated for the Excel Graduate Teaching Award (2010).
- Nominated for the 2008 Ronald J. Dornoff Fellow of Teaching Excellence Award (2008).
- Best Paper Award in the Organizational Communication and Information Systems (OCIS) Division, Academy of Management Meeting Denver, CO. (August 11, 2002).
- Doctoral Consortium, ICIS International Conference on Information Systems 2001 New Orleans, LA. (2001).
- Doctoral Consortium, Academy of Management Meeting 2001 TIM/OCIS Divisions Washington, DC. (2001).

TEACHING EXPERIENCE

Kelley School of Business – Indiana University

- Digital Transformation (Kelley SKK EMBA Program 2020, then 2023 Present)
 - This course was initially delivered as a shorter online version of my Digital Technology and Innovation course targeting Korean students enrolled in the Kelley SKK Executive MBA Program. Since 2023, the course has been delivered in person in Seoul, involving weekend classes during a period of two weeks.
- Business in Korea (Undergraduate 2023 Present)
 - This course is part of the Global Core for the Undergraduate program and consisted of multiple in-class weeks followed by a study tour section in which students are exposed to demographic, social, political, economic, and organizational content related to doing business in Korea, with a focus on innovation.
- Capstone project (MSITM 2020 Present)
 - This course discusses several topics related to Digital Transformation and the management of the IT function in organizations. Using a set of cases, it prepares IT professionals for the next steps in their careers.

- Digital Technology and Innovation (KD 2020 Present)
 - This course for the online MBA core covers several of the macro-trends in Information
 Technology, with a focus on Digital Transformation. We also discuss details about the use of
 platforms and ecosystems and how organizational agility can propel innovation in
 organizations. Finally, we cover several aspects of IT management, including frameworks like
 COBIT and the role of the CIO.
- Business Applications of AI (KD/MSITM 2020 Present)
 - This course discusses the evolution of Artificial Intelligence and its role in organizations. It is organized as a lab where students create their own ideas of products and services involving Al and Intelligent Automation. This version of the course is delivered online for KD MBA and MS ITM edX students.
- Business Applications of AI (MSIS/MBA/MSADA 2019 Present)
 - This course discusses the evolution of Artificial Intelligence and its role in organizations. It is
 organized as a lab where students create their own ideas of products and services involving AI
 and Intelligent Automation. This version of the course is delivered for MSIS and MBA students
 in residential mode.
- SAD/Agile/Business Process Modeling Modules in the MSIS Core (MSIS 2011 Present)
 - This course went through several iterations over the years, first covering UML and light development and eventually reaching the current state in which we discuss Agile development, Business Process Modeling Notation (BPMN), and Robotics Process Automation (RPA).
- Kelley on Location (KD 2023)
 - This course involved the development of a video case about FUNDAP Guatemala. That was
 followed by the delivery of a case-based learning experience for second-year Kelley Direct
 MBA students, involving intensive coaching and case solution development.
- Immersion Thailand (KD 2022)
 - This course focused on sustainability and social impact and includes a study tour to Thailand to examine local initiatives in those areas, including organizational visits in Bangkok and Chiang Mai.
- Integrated Capstone (KD 2021 2022)
 - In this course, students were exposed to speculative visions of different disciplines given by our faculty. They were tasked with analyzing the future of an industry in 10 years, comparing that future with the current state and identifying opportunities for investment presenting. In the end, student teams presented their conclusions to a panel of industry judges.
- Digital Solutions with AI (Undergraduate 2021 2022)
 - This course followed a combination of Design Thinking and Agile development to lead students in the development of low-code applications using Mendix supported by AI concepts.
- Digital Technology Innovation (edX 2019 2022)
 - I was responsible for the coordination of the Digital Technology Innovation course offered in the hybrid model through edX as a feeder for the MS in IT Management at Kelley. Beyond coordinating the course and preparing introduction and closing modules, I also created content on emerging technologies, Agile development, and Artificial Intelligence and automation.
- Big Data Technologies (KD/EDP/GE ITLD/DLP Program 2016 2022)
 - This course evolved from a complement of the immersion module in the GE program to a fully independent course covering Big Data. In this course we covered Big Data conceptual foundations, plus Hadoop, Pig, Hive, and NoSQL (with MongoDB).

- Business in Brazil/China/Ghana (Undergraduate 2014 2020)
 - This course is part of the Global Core for the Undergraduate program and consisted of multiple in-class weeks followed by a study tour section in which students are exposed to demographic, social, political, economic, and organizational content related to doing business in Brazil, China, or Ghana. The course included visits to several different companies and other organizations in Brazil (in 2014 and 2015), China (from 2016 to 2019), and Ghana (replaced by Speaker Series in 2020 due to the pandemic).
- Analysis and Design of Digital Solutions (Undergraduate 2013 2020)
 - The course evolved over years, initially covering the complete System Development Life Cycle (SDLC), one of the main frameworks for technology solutions. Using an original case for the whole duration of the module, the course also covers the Unified Model Language (UML) as a practical technique for systems development. Since 2016 the course has minimized the coverage of SDLC to favor Agile and since 2017 the second half of the course has been dedicated to HTML and CSS.
- Data Intelligence and Visualization (KD/EDP 2013 2020)
 - In the course we covered a variety of topics about data warehousing, including data quality and ETL processes, dimensions modeling, and OLAP. We also discussed a variety of managerial issues related to Enterprise Data Management.
- Capstone Project (MSIS 2012 2020)
 - This course was delivered through coaching of student teams to work on projects with a multitude of external clients, including Roche, Whirlpool, and HP. The projects range from software selection (including process modeling and requirement analysis) to the development of white papers about specific technology topics.
- Introduction to IT Consulting (Undergraduate 2014 2019)
 - o In this course we covered several aspects of case analysis and technology concepts that are pertinent to the career of technology consultants and business analysts. We focused on the creation and presentation of evidence-based recommendations covering a variety of technology-related cases. We also covered recruitment topics like case interviews to better prepare students for careers as technology consultants and business analysts.
- Information Technology for Managers (KD/EDP-2012 2019)
 - In this course we covered a variety of topics related to the value of information systems in the organization. Specifically, we discussed issues related to the strategic, tactical, and operational decisions related to the implementation of information technology.
- Business in the Flat World (Undergraduate 2018 2019)
 - This course consisted of multiple in-class weeks followed by a study abroad section in which students are exposed to demographic, social, political, economic, and organizational content related to doing business in India. The course included visits to several different companies and other organizations in India.
- AGILE course in Thailand (KD 2017 2018)
 - This course had both an online component and an in-country experience, where students successfully completed engagements with local Thai clients, with projects covering a variety of topics related to sales, marketing, and finance, and operations.

- GLOBASE Guatemala/India (MBA 2013 2017)
 - In this course I coordinated and advised a student leadership team composed of second-year MBA and SPEA students to set up the course objectives and logistics, and advised several teams of first-year MBA and SPEA students that worked in projects with local organizations in countries like Guatemala and India. I was also responsible for delivering some of the class content.
- Immersions 1 and 2 (GE ITLP/DTLP program 2014 2016)
 - In these courses lasting two weeks each over the summer, I covered a variety of topics for an audience composed by members of the IT/DT Leadership Program at GE. The topics covered include web development, mobile development, systems development life cycle, Agile development, and process modeling.
- AGILE course in Brazil (KD 2014)
 - This course had an online component followed by a study abroad section in which students
 were exposed to demographic, social, political, economic, and organizational content related
 to doing business in Brazil. The course included visits to several different companies and other
 organizations in Brazil.
- Advanced Web Development and Service-Oriented Architecture (MSIS 2012 2014)
 - o In the first half of this course, we covered techniques for web development using a business case to develop an operational web application. In the second half of the course the content changed to technologies related to web services and service-oriented architecture, like XML, XSLT, SPATH, WSDL/SOAP, and REST. The last time the course was offered only the web services component was covered in a reduced number of credits (from 3.0 to 1.5).
- Ad-Hoc instruction (Since 2011)
 - Digital Transformation course for SKK University PT MBA program (2022 Present).
 - Executive class for Tsinghua-Kelley MSF students about the use of AI in business (2023).
 - o Executive class for IU Health about Agile Project Management (2020).
 - Multiple two-hour IS lectures offered to the GE Auditing program (2014 2016).
 - o Information Technology module for the Cognizant Certificate (2013 2014).
 - As part of Kelley Executive Partners projects, several courses about modeling for UITS and Kelley IT staff, and some introductory webinars about emerging technologies.
 - New content development for a seminar about IT entrepreneurship for the Institute for International Business to be delivered with our partners with the Cape Will Business School in Barbados.
 - o IU Mini-University program (2012 2013).

Lindner College of Business – University of Cincinnati

- CIO Forum (MS/MBA 2010 2011)
 - This course involved presentations of CIOs from local companies, analyzed from a strategic perspective, focusing on business/IT alignment, IT Architecture, and the role and responsibilities of CIOs.
- Service Oriented-Architecture (MS/MBA 2010 2011)
 - This course had two main components. First, the enterprise service bus was examined and its main components discussed. The course then covered basic aspects of XML, XPath, and XSLT. In the second part, the course introduced the use of web services (both SOAP/WSDL and RESTful) in the .Net framework, culminating with a project.

- Information and Technology Management (MS/MBA 2009 2011)
 - This course involved the use of cases to discuss the main strategic aspects of IT. Through case
 presentation and a mini-case competition by the end of the term, students were prepared to
 make operation, tactical, and strategic decisions related to the selection and deployment of
 information technology.
- Systems Analysis and Modeling (Undergraduate 2005 2011 / MS/MBA 2007)
 - This course involved the use of three main techniques: Data Flow Diagrams, Business Process Modeling Notation, and Unified Modeling Language. Students worked on the same project, converting the outcomes into the different modeling techniques, allowing for a comparison of the appropriateness of each technique. Finally, the course involved the implementation of process in a BPM tool (Bluespring).
- Web-Based Application Development (Undergraduate 2003 2009 / MS/MBA 2003 2011)
 - This course started in 2003 with ASP .Net 1.1 and Visual basic and in the current incarnation is taught using Asp .Net 4.0 with C#. The course covered basic aspects of the .Net framework, including the use of data controls, master pages, and authentication. It also covers LINQ and Object/Relationship Mapping, as well as the use of extension methods. Finally, there was also an introduction to ASP .Net MVC, Dynamic Data, and AJAX. The course involved the development of a full web site, based on a real business problem.

Katz Graduate School of Business and College of Business Administration – University of Pittsburgh (as Visiting Professor from Fall 2001 to Spring 2002)

- Information Systems Design and Development (Undergraduate 1999 2002)
- Information Systems and Business Process Design (Undergraduate 1999 2002)
- Electronic Commerce (MBA 2001)

PUBLICATIONS AND RELATED PRODUCTION

Journal Articles

- Choudhury, V., Lopes, A., Arthur, D. IT Careers Camp: An Early Intervention Strategy to Increase IS Enrollments. (2010) *Information Systems Research*, 21(1), 1-14.
- Sacchi, A., Giannini, E., Bochich, R., Reinhard, N., Lopes, A. Would You Like Fries With That? Digital Inclusion with the McInternet. (2009) *Communications of the ACM*, *52*(3), 113-116.
- Lopes, A., Galletta, D. (2006). Consumer Perceptions and Willingness to Pay for Intrinsically Motivated Online Content. *Journal of Management Information Systems*, 23(2), 205-234.
- Lopes, A., Reinhard, N. (2005). Competing in the Brazilian Real-Time Financial Information Services Industry: Commitment and Adaptation. *Information & Management*, 43(5), 587-597.
- Lopes, A., Reinhard, N. (1998). Vantagens Competitivas na Distribuição de Informações Financeiras em Tempo Real: Uma Análise Baseada em Recursos. Revista de Administração da Universidade de São Paulo, 33(2).
- Lopes, A., Reis, A., Ossamu Abukawa, A. (1996). A Aplicação dos 4 P's na Indústria Papeleira: O Caso Brasileiro. *Caderno de Pesquisas em Administração*(1).
- Lopes, A., Reinhard, N. (1996). Distribuindo Informação Financeira Online no Brasil: Um Estudo Empírico. *Revista de Administração da Universidade de São Paulo, 31*(4).

 Lopes, A., Luiz Riccio, É., Peters, M. R. S. (1995). Controladoria e Benchmarking: Aplicação em uma Empresa de Classe Mundial. To appear in Revista Brasileira de Administração Contemporânea -Associação Nacional de Programas de Pós-Graduação em Administração, 1(4).

Referred Conferences

- Lopes, A., Currim, F., Magal, S., Simpson, G., Thouin, M. (2023). *The Role of Non-Tenure Track Faculty in Contemporary IS Departments*. Panama City, Panama: Americas Conference on Information Systems 2023.
- Lopes, A., Erskine, M., Klein, R., Meservy, T., Sclarow, S., Simpson G. (2022). *Engaging IS Students through Student Clubs and Chapters*. Minneapolis, MN: Americas Conference on Information Systems 2022.
- Lopes, A., Mehra, A., Prabhakar, B. (2006). *The Effects of Communication Medium on Patterns of Communication*. Atlanta, GA: Academy of Management Meeting 2006.
- Mehra, A., Lopes, A., Dass, T., Prabhakar, B. (2006). Self-Monitoring and Social Network Centrality: A
 Longitudinal Investigation. Vancouver, BC: Sunbelt XXVI International Sunbelt Social Network
 Conference.
- Mehra, A., Lopes, A. (2005). *The Evolution of Leadership Networks: A Longitudinal Study*. Atlanta, GA,: Intra-Organizational Networks Conference.
- Lopes, A., Reinhard, N. (2004). *Resource-Based Competitive Responses: A Two-Stage Comparative Case Study*. New Orleans, LA: Academy of Management Meeting 2004.
- Lopes, A., Galletta, D. (2002). *Information Value in Electronic Networks: The Case of Subscription-Based Online Information Goods*. Denver, CO: Academy of Management Meeting 2002.
- Lopes, A., Babbitt, T. (2000). *Knowledge Management: Differing Ideals, Differing IT Implications*. Toronto, Canada: Academy of Management Meeting 2000.
- Lopes, A., Babbitt, T. (1999). *Knowledge Management: Differing Ideals, Differing IT Implications*. Milwaukee, WI: AMCIS Americas Conference on Information Systems.
- Babbitt, T., Galletta, D., Lopes, A. (1998). *Influencing the Success of Spreadsheet Development*. Helsinki: ICIS International Conference on Information Systems.
- Lopes, A., Babbitt, T. (1998). *Language, Power, and Persuasion: The Case of Data Warehousing and Data Mining*. Baltimore, MD: AIS Americas Conference.
- Lopes, A., Galletta, D. (1997). Resource-Based Theory and a Structural Perspective of Strategy Applied to the Provision of Internet Services. Indianapolis, IN: AIS Americas Conference.
- Lopes, A., Reinhard, N. (1996). Uma Análise do Setor de Distribuição de Informações Financeiras
 Online no Brasil. Angra dos Reis: XX ENANPAD (Conference of the Brazilian Association of Graduate
 Programs in Administration).
- Lopes, A. (1993). Sistemas de Reuniões Eletrônicas e de Apoio a Decisão em Grupo. Salvador: XVII ENANPAD (Conference of the Brazilian Association of Graduate Programs in Administration).

Books

• Siqueira, J., Lopes, A. (1994). DOS 6.2 Completo. São Paulo: Editora Atlas.

Book Chapters

- Mehra, A., Marineau, J., Lopes, A., Dass, T. (2009) In G. B. Graen and J. A. Graen (Ed.), The
 Co-Evolution of Friendship and Leadership Networks in Small Groups (vol. 7). Charlotte, NC:
 Information Age Publishing.
- Lopes, A., Galletta, D. (2000). A Strategic Perspective of Internet Information Providers. Berlin: Handbook on Electronic Commerce Michael J. Shaw, Robert Blanning, Troy J. Strader, and Andrew Whinston (Eds.); Springer-Verlag.

Other

- Lopes, A. (2001). *The Knowing-Doing Gap: How Smart Companies Turn Knowledge into Action*. Book review in *Administrative Science Quarterly*, 46(3), 558-560.
- Schott, T., Barroso, J., Lopes, A., Berrios, R. (1996). *Analysis of the Overview of the Brazilian Portfolio of Investments in Science and Technology*. World Bank.

Invited Presentations

- Lopes, A., Invited Lecture, "Virtual Conference on Global Social and Business Culture Focus on Asia," Institute for International Business Kelley/IU, Online (September 2023).
- Lopes, A., Invited Lecture, "Service-Oriented Organizations," HP Services Virtual Community Leaders, Online (February 2020).
- Lopes, A., Moderator and discussant, "Artificial Intelligence panel," Indiana National Lab Day, Indianapolis, IN (October 2019).
- Lopes, A., Invited Lecture, "RPA and Intelligent Automation," Auxiliary Business Services Retreat, Indiana University, Bloomington, IN (September 2019).
- Lopes, A., Invited Lecture, "Artificial Intelligence Breaking down Big Data," FTR Conference, Indianapolis, IN (September 2019).
- Lopes, A., Invited Lectures, "Emerging technologies," Fundação Instituto de Administração, São Paulo, SP Brazil. (July 2019).
- Lopes, A., Invited Lecture, "From Smart Homes to Smart Cities: Emerging Technologies for Individuals, Organizations, and Society," Faculdade Ari de Sa, Fortaleza, CE Brazil. (June 2017).
- Lopes, A., Invited Lecture, "Brazil preparing to Host World Cup and Olympics," IU Mini University, Bloomington, IN (June 2013).
- Lopes, A., Invited Lecture, "Data Warehousing and Visualization," Universidade de Sao Paulo, Sao Paulo, SP Brazil. (June 2013).
- Lopes, A., Research Presentation, "Digital and Face-to-Face Advice Social Networks," Universidade de Sao Paulo, Sao Paulo, SP Brazil. (June 2013).
- Lopes, A., Invited Lecture, "McInternet in Brazil," IU Mini University, Bloomington, IN (June 2012)
- Lopes, A., Research Presentation, "Digital and Face-to-Face Advice Social Networks," Universidade Farias Brito, Fortaleza, CE Brazil. (August 2007).
- Lopes, A., Research Presentation, "Determinants of Monetary Assessment of Entertainment-Related Online Content" IBMEC," Sao Paulo Brazil. (September 2003).
- Lopes, A., Research Presentation, "Determinants of Consumers' Assessments of Value for Subscription-Based Online Content," University of Sao Paulo, Sao Paulo – Brazil. (November 2002).

Grants and Supporting Awards

- Grant Thornton Scholar Award, Indiana University (2019 Present).
- University of Cincinnati Faculty Development Grant. (2008).
- College of Business Summer Research Support, University of Cincinnati. (2007).
- University of Cincinnati Faculty Development Grant. (2006).
- University of Cincinnati Faculty Development Grant. (2005).
- University of Cincinnati Faculty Development Grant. (2004).
- University of Cincinnati Faculty Development Grant. (2003).
- IIC Institute for Industrial Competitiveness, University of Pittsburgh Assistantship. (1998-2001).
- CAPES Brazilian Federal Education Agency Ph.D. Scholarship, Brazilian Federal Education Agency. (1996-2000).
- CAPES Brazilian Federal Education Agency M.S. Scholarship, Brazilian Federal Education Agency. (1992-1994).

SERVICE AND PROFESSIONAL INTERACTIONS

External Service

- Associate VP for Student Chapters Association for Information Systems (2020 2023)
- Member, FACEF Business Journal Editorial Board. (2003 2021).
- Advisory Board Member, AIS Student Chapters (2012 2017)
- Executive Board Member, Organization Communication and Information Systems (OCIS) Division, Academy of Management. (2008 2014).
- Editor, Associate Editor, Academy of Management Meeting. (2007 2015).
- Editor, Associate Editor, International Conference on Information Systems. (2005, 2012, 2015, 2016).
- Reviewer, Journal Article, Journal of Management Information Systems. (2006 2019).
- Reviewer, Journal Article, Information Systems Research. (2005 2013).
- Reviewer, Journal Article, MIS Quarterly. (2003 2013).
- Reviewer, Journal Article, Information and Management (2012)
- Reviewer, Journal Article, Communications of AIS (2013).
- Reviewer, Journal Article, Revista de Administracao da USP. (2004 2013).
- Reviewer, Journal Article, International Journal on Electronic Commerce (2009)
- Reviewer, Journal Article, Organization Science. (2005).
- Reviewer, Conference Paper, Hawaii International Conference on Systems Sciences. (1999 2019).
- Reviewer, Conference Paper, International Conference on Information Systems. (1998 2019).
- Reviewer, ENANPAD Brazilian National Meeting of Graduate Business Programs. (2003 2009).
- Reviewer, Conference Paper, Program committee for the Conference on Information Systems and Technology. (2006).
- Reviewer, Conference Paper, Academy of Management Meeting. (2002 2006).
- Reviewer, Conference Paper, Americas Conference on Information Systems. (1997 1999).
- Discussant, International Conference on Information Systems. (2004 2005).
- Discussant, Academy of Management Meeting. (2003, 2010).
- Session Chair, Academy of Management Meeting. (2007, 2009, 2011, 2013).

Professional Memberships

- Member, Beta Gamma Sigma Honor Society for Collegiate Schools of Business. (2002 Present).
- Member, Association for Information Systems (AIS). (1997 2008, 2012 2017, 2020 2023).
- Member, Academy of Management (2001 2016).

Professional Certifications

- Certified Mendix Rapid Application Developer (2020 Present)
- Certified Agilist, SAFe (2018 Present)
- Certified Scrum Master, Scrum Alliance (2015 Present)