

# Joseph H. Schroeder, Ph.D., CPA

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1275 E. 10<sup>th</sup> Street; CG 2000; Bloomington, IN 47405

Phone: (812) 855-7854 | Cell: (317) 417-8391

## EDUCATION AND CERTIFICATION

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**Michigan State University, Eli Broad College of Business** **East Lansing, MI**  
*Ph.D. in Accounting* December 2013

**Ball State University, Miller College of Business** **Muncie, IN**  
*M.S. in Accounting* July 2004  
*B.S. in Accounting (Summa Cum Laude, Honors College)* July 2003

**Certified Public Accountant, State of Indiana** 2006 to Present  
*Top Ten CPA Exam Score in Indiana for 2005*

## ACADEMIC AND PROFESSIONAL WORK EXPERIENCE

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**Indiana University, Kelley School of Business** **Bloomington, IN**  
Academic Appointments 2023 to Present  
*PwC Faculty Fellow and Professor* 2020 to 2023  
*PwC Faculty Fellow and Associate Professor* 2019 to 2020  
*Associate Professor* 2014 to 2019  
*Assistant Professor* 2013  
*Acting Assistant Professor*

Administrative Appointments 2023 to Present  
*Chair, Graduate Accounting Programs* 2023  
*Associate Chair, Graduate Accounting Programs*

**Michigan State University, Eli Broad College of Business** **East Lansing, MI**  
*Research and Teaching Assistant* 2008 to 2013

**Ernst & Young, LLP** **Indianapolis, IN**  
*Audit Senior* 2003, 2004 to 2008

## PUBLICATIONS

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[1] Gopalan, Y., A. Imdieke, J.H. Schroeder, and S. Stuber. 2024. Reliance on Third Party Verification in Bank Supervision. *The Accounting Review*, Vol. 99 (3): 201-224.

[2] Aier, J., K. Jones, Q. Lian, and J.H. Schroeder. 2024. An Examination of the Terminal Year in an Auditor-Client Relationship. *Accounting Horizons*, Vol. 38 (2): 1-25.

- [3] Gao, J., K. Merkley, J. Pacelli, and J.H. Schroeder. 2023. Internal Control Weaknesses and the Demand for Financial Skills: Evidence from U.S. Job Postings. *The Accounting Review*, Vol. 98 (3), 203-228.
- [4] Chapman, K., M. Drake, J.H. Schroeder and T. Seidel. 2023. Earnings Announcement Delays and Implications for the Auditor-Client Relationship, *Review of Accounting Studies*, Vol. 28: 45-90.
- [5] Arif, S., J. Kepler, J.H. Schroeder, D. Taylor. 2022. Audit Process, Private Information, and Insider Trading, *Review of Accounting Studies*, Vol. 27: 1125-1156.
- 2021 Review of Accounting Studies Conference and Recipient of the Weinberg Center for Corporate Governance 2019 Corporate Governance Symposium Best Academic Paper.
- [6] Holzman, E., N.T. Marshall, J.H. Schroeder and T.L. Yohn. 2021. Is All Disaggregation Good for Investors? Evidence from Earnings Announcements, *Review of Accounting Studies*, Vol. 26: 520-558.
- [7] Bronson, S.N., A. Masli and J.H. Schroeder. 2021. Releasing Earnings when the Audit is Less Complete: Implications for the Auditor/Client Relationship, *Accounting Horizons*, Vol. 35 (2): 27-55.
- [8] Marshall, N.T., J.H. Schroeder and T.L. Yohn. 2019. An Incomplete Audit at the Earnings Announcement: Implications for Financial Reporting Quality and the Market's Reliance on Earnings, *Contemporary Accounting Research*, Vol. 36 (4): 2035-2068.
- [9] Arif, S., Marshall, N.T., J.H. Schroeder and T.L. Yohn. 2019. A Growing Disparity in Earnings Disclosure Mechanisms: The Rise of Concurrently Released Earnings Announcements and 10-Ks. *Journal of Accounting and Economics*, Vol. 68 (1):
- Finalist for the 2017 AAA FARS Midyear Meeting Best Conference Paper Award
- [10] Bhaskar, L.S., P.E. Hopkins, and J.H. Schroeder. 2019. An Investigation of Auditors' Judgments when Companies Release Earnings before Audit Completion, *Journal of Accounting Research*, Vol. 57(2): 355-390.
- Center for Audit Quality Research Grant., 2018 Journal of Accounting Research Conference, Recipient of the 2018 AAA Auditing Midyear Meeting Best Conference Paper Award, and Recipient of the 2020 Deloitte Wildman Medal
- [11] Bhaskar, L.S., J.H. Schroeder and M.L. Shepardson. 2019. Integration of Internal Control and Financial Statement Audits: Are Two Audits Better than One? *The Accounting Review*, Vol. 94 (2): 53-81.
- [12] Hoopes, J.L., K.J. Merkley, J. Pacelli and J.H. Schroeder. 2018. Audit Personnel Salaries and Audit Quality, *Review of Accounting Studies*, Vol. 23: 1096-1136.

[13] Hoag, M., M. Myring and J. Schroeder. 2017. Has Sarbanes-Oxley Standardized Audit Quality? *American Journal of Business*. 32 (1): 2-23

- Recipient of the 2018 American Journal of Business Highly Commended Award

[14] Schroeder, J.H. and M.L. Shepardson 2016. Do SOX 404 Control Audits and Management Assessments Improve Overall Internal Control System Quality? *The Accounting Review*, Vol. 91 (5): 1513-1541.

[15] Schroeder, J.H. 2016. The Impact of Audit Completeness and Quality on Earnings Announcement GAAP Disclosures. *The Accounting Review*, Vol. 91 (2): 677-705.

- Recipient of the 2015 AAA Auditing Outstanding Dissertation Award

[16] Allee, K.D., D.P. Lynch, K.R. Petroni and J.H. Schroeder. 2015. Do Property Taxes Affect Real Operating Decisions and Market Prices for Crude Oil? *Contemporary Accounting Research*, Vol. 32 (2): 736-762.

[17] Schroeder, J.H. and C.E. Hogan. 2013. The Impact of PCAOB AS5 and the Economic Recession on Client Portfolio Characteristics of the Big 4 Audit Firms. *Auditing: A Journal of Practice and Theory*. 32 (4): 95-127.

[18] W. Wrege, M. Myring and J. Schroeder. 2005. Accounting for Stock Based Employee Compensation: A Continuing Controversy. *Journal of Business & Economic Research*. 3 (4): 31-38.

## **WORKING PAPERS**

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[19] Gopalan, Y., A. Imdieke, J.H. Schroeder, and S. Stuber. 2024. Audit Partner Tenure and Accounting Estimate Quality: Evidence from the Banking Industry. *Preparing for Submission*.

[20] Hogan, C., M. Nessa, and J.H. Schroeder. 2024. Non-Audit Services and the Timeliness and Reliability of Earnings Announcements. *Preparing for 2<sup>nd</sup> Round Submission*

[21] Down, A., J.H. Schroeder, and M. Shepardson. 2024. Operational Externalities of Intense Scrutiny over Financial Reporting Controls. *Preparing for 2<sup>nd</sup> Round Submission*

[22] Holzman, E., J. Kim, B. Miller, and J.H. Schroeder. 2024. Escaping the Sinking Ship: Undisclosed SEC Investigations and Voluntary CEO Turnover. *Under Review*.

[23] Bulloch, B., D. Lynch, M. Pflitsch, and J.H. Schroeder. 2024. Changes in Reserves for Uncertain Tax Positions Prior to and Following Purchases of Auditor Provided Tax Services. *Working Paper*.

[24] Bronson, S., R. Pawlewicz, J.H. Schroeder, A. Sheneman. 2024. Escaping the Sinking Ship: Undisclosed SEC Investigations and Voluntary CEO Turnover. *Working Paper*.

## **PRACTITIONER PUBLICATIONS**

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Allee, K. D., D. P. Lynch, K. R. Petroni and J. H. Schroeder. March 19, 2014. Inventory and Pricing: Adjustments for Personal Property Taxes at the Calendar Year-End. *Oil & Gas Monitor*. Available at: <http://www.oilgasmonitor.com/inventory-pricing-adjustments-personal-property-taxes-calendar-year-end/6868/>

## **REGULATORY COMMENT LETTERS**

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Comment Letter on SEC Proposed Rule 34-85814, “Amendments to the Accelerated Filer and Large Accelerated Filer Definitions” with Mary Barth, Wayne Landsman and Daniel Taylor. Available at: <https://www.sec.gov/comments/s7-06-19/s70619-5802113-187069.pdf>

Comment Letter on PCAOB Interim Analysis No. 2020-01, “Interim Analysis of AS 3101, The Auditor’s Report on an Audit of Financial Statements when the Auditor Expresses an Unqualified Opinion” with Khrystyna Bochkay, Roman Chychyla, Emmanuel De George, and Miguel Minutti-Meza.

Available at: [https://pcaob-assets.azureedge.net/pcaob-dev/docs/default-source/economicandriskanalysis/pir/postimplementationreviewas3101unqualifiedopinion/18\\_miguel-minutti-meza.pdf?sfvrsn=871e26b9\\_0](https://pcaob-assets.azureedge.net/pcaob-dev/docs/default-source/economicandriskanalysis/pir/postimplementationreviewas3101unqualifiedopinion/18_miguel-minutti-meza.pdf?sfvrsn=871e26b9_0)

## **MEDIA MENTIONS**

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“Overtaxed: Busy season is here but some public accountants aren’t” The Verge  
(<https://www.theverge.com/2022/1/31/22903016/public-accountants-big-quit-memes-reddit>)

“China-based auditors pose risks for U.S. companies, study shows” WSJ  
(<https://www.wsj.com/articles/china-based-auditors-pose-risks-for-u-s-companies-study-shows-11642674601>)

“Auditors adjust to not being there in era of six feet apart” Bloomberg Tax  
([Auditors Adjust to Not Being There in Era of Six Feet Apart \(bloombergtax.com\)](https://www.bloombergtax.com/news/auditors-adjust-to-not-being-there-in-era-of-six-feet-apart))

“KPMG, PwC work to repair reputation following scandals, fines” Bloomberg Tax  
([KPMG, PwC Work to Repair Reputations Following Scandals, Fines \(bloombergtax.com\)](https://www.bloombergtax.com/news/kpmg-pwc-work-to-repair-reputation-following-scandals-fines))

“Take-two is instructing the media to calculate numbers the SEC forbids it to report”  
MarketWatch  
(<https://www.marketwatch.com/story/take-two-is-instructing-the-media-to-calculate-numbers-the-sec-forbids-it-to-report-2019-08-09?mod=francine-mckenna>)

“The vast majority of earnings reports are not fully audited” Barron’s  
([The vast majority of company earnings reports are not fully audited | Barron's \(barrons.com\)](https://www.barrons.com/news/the-vast-majority-of-company-earnings-reports-are-not-fully-audited))

“Many annual earnings are arriving without an Audit, and that could be a problem”  
MarketWatch

<https://www.marketwatch.com/story/many-annual-earnings-are-arriving-without-an-audit-and-that-could-be-a-problem-2019-01-22>)

“Only a Few Companies are Reporting Earnings that are Fully Audited” MarketWatch  
(<https://www.marketwatch.com/story/meet-the-very-few-companies-that-delivered-fully-audited-earnings-this-quarter-2019-02-06>)

“Higher Pay for Auditors Leads to Fewer Restatements” CFO.com  
(<http://ww2.cfo.com/auditing/2017/04/higher-pay-auditors-leads-fewer-restatements/>)

“Insider Trading Research with Professors Salman Arif, Joseph Schroeder, and Daniel Taylor”  
Council of Institutional Investors (<https://podcasts.apple.com/us/podcast/the-voice-of-corporate-governance/id1433954314>)

“Amendments to the Accelerated Filer and Large Filer Definitions” Harvard Law School Forum  
on Corporate Governance  
(<https://corpgov.law.harvard.edu/2019/07/25/amendments-to-the-accelerated-filer-and-large-filer-definitions/>)

“Audit Process, Private Information, and Insider Trading” Harvard Law School Forum on  
Corporate Governance  
(<https://corpgov.law.harvard.edu/2018/11/15/audit-process-private-information-and-insider-trading/>)

## **RESEARCH AND TEACHING GRANTS**

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2015: Center of Audit Quality Grant for \$3,500 with Lori Shefchik Bhaskar and Patrick Hopkins

2017: PwC INquiries Grant for \$20,000 to develop auditing data analytics module with Andrea Astill

## **EDITOR AND REVIEW ACTIVITIES**

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### Editor

*The Accounting Review* – (2021 to Present)

*Auditing: A Journal of Practice and Theory* (2019 to 2023)

### Editorial Review Board

*The Accounting Review* (2020 to 2023)

*Auditing: A Journal of Practice and Theory* (2016 to 2019)

*Accounting Horizons* (2017 to 2020)

*International Journal of Accounting* (2017 to 2020)

*PCAOB/JAR Conference on Auditing and Capital Markets* (2018 to 2020)

*Hawaii Accounting Research Conference* (2020 to 2022)

Ad hoc Reviewer

*The Accounting Review*  
*Journal of Accounting Research*  
*Contemporary Accounting Research*  
*Review of Accounting Studies*  
*Accounting Organization and Society*  
*Management Science*  
*Auditing: A Journal of Practice and Theory*  
*Accounting Horizons*  
*Journal of Business Finance and Accounting*  
*Journal of Financial Markets*  
*International Journal of Accounting*  
*Managerial Auditing Journal*  
*Accounting & Finance*

Volunteer Reviewer for Conferences

AAA Annual Meeting (2011 to present)  
 AAA Audit Midyear Meeting (2011 to present)  
 AAA FARS Midyear Meeting (2016 to present)

**INVITED WORKSHOP AND CONFERENCE PRESENTATIONS**


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University of Wisconsin Milwaukee – Milwaukee, WI (SCHEDULED)	2025
George Mason University – Fairfax, VA (SCHEDULED)	2025
Northeastern University – Boston, MA (SCHEDULED)	2025
Colorado State University – Ft. Collins, CO (SCHEDULED)	2025
University of Mannheim – Mannheim, Germany (SCHEDULED)	2024
University of Nebraska – Lincoln, NE	2024
National University of Singapore – Singapore	2024
Universitas Indonesia – Jakarta, Indonesia	2024
University of Alabama – Tuscaloosa, AL	2023
University of Illinois Urbana Champaign (Gies) – Urbana-Champaign, IL	2023
University of Kentucky (Gatton) – Lexington, KY	2023
Temple University – Philadelphia, PA	2023
North Carolina State University – Raleigh, NC	2023
AAA Audit Midyear Meeting – Austin, TX	2023
University of Melbourne – Virtual	2022
Virginia Tech Accounting Conference – Blacksburg, VA	2022
University of Kansas Audit Symposium (paper presented by co-author)	2022
Florida International University – Ft. Lauderdale, FL	2022
Florida State University – Tallahassee, FL	2022
Review of Accounting Studies Conference USC (Marshall) – Virtual	2021
University of Miami Accounting Warm-Up Conference – Miami, FL	2021
Arizona State University – Tempe, AZ	2021
University of Texas at Austin (McCombs) - Virtual	2021
Maastricht University - Virtual	2021

University of Washington (Foster) - Virtual	2020
Lehigh University - Virtual	2020
Villanova University – Virtual	2020
Egyptian Seminar on Business, Accounting, and Economics – Virtual	2020
The University of Manchester (Alliance) – Virtual	2020
Colorado Accounting Research Conference (selected, but canceled due to COVID)	2020
Purdue University – West Lafayette, IN	2020
Louisiana State University – Baton Rouge, LA	2019
ND Accounting Conference (2 papers presented by co-authors) – South Bend, IN	2019
International Symposium on Audit Research (Boston, MA)	2019
European Accounting Association Annual Congress – Cypress	2019
University of Chicago (Booth) – Chicago, IL	2019
Securities Exchange Commission – Washington DC	2019
Public Company Accounting Oversight Board – Washington DC	2019
AAA Auditing Midyear Meeting – Nashville, TN	2019
University of Pennsylvania (Wharton) – Philadelphia, PA	2018
University of Missouri (Trulaske) – Columbia, MO	2018
Michigan State University (Broad) – East Lansing, MI	2018
International Symposium on Audit Research (Maastricht)	2018
European Accounting Association Annual Congress – Milan, Italy	2018
University of Kansas Audit Symposium – Lawrence, KS	2018
Journal of Accounting Research Conference – Chicago, IL (Presented by co-author)	2018
MAC Accounting Research Conference – Indianapolis, IN	2018
Utah Winter Accounting Conference – Salt Lake City, UT (Presented by co-author)	2018
AAA FARS Midyear Meeting – Austin, TX	2018
AAA Auditing Midyear Meeting – Portland, OR (three papers)	2018
Universidad de Chile – Santiago, Chile	2017
International Symposium on Audit Research (Sydney, Australia)	2017
Midwest Accounting Research Conference – Madison, WI	2017
European Accounting Association Annual Congress – Valencia, Spain	2017
INSEAD Accounting Conference (presented by co-author)	2017
AAA FARS Midyear Meeting – Charlotte, NC (presented by co-author)	2017
AAA Auditing Midyear Meeting – Orlando, FL	2017
University of Illinois Audit Symposium	2016
Conf. on Finance Economics & Accounting (Toronto) (presented by co-author)	2016
International Symposium on Audit Research (Singapore)	2016
Midwest Accounting Research Conference (presented by co-author)	2016
University of Kansas Audit Symposium – Lawrence, KS	2016
Indiana University (Kelley) – Bloomington, IN	2016
Erasmus University (Rotterdam) – Rotterdam, The Netherlands	2015
University of Florida (Fisher) – Gainesville, FL	2015
Indiana University (Kelley) – Bloomington, IN	2014
North Carolina State University (Poole) – Raleigh, NC	2014
AAA Annual Meeting – Atlanta, GA (three papers)	2014
International Symposium on Audit Research (Maastricht) (four papers)	2014
Utah Winter Accounting Conference – Salt Lake City, UT (Presented by co-author)	2014

Miami University (Farmer) – Oxford, OH	2014
AAA Auditing Midyear Meeting – San Antonio, TX (two papers)	2014
Ball State University (Miller) – Muncie, IN	2013
University of Kansas – Lawrence, KS	2013
AAA Annual Meeting – Anaheim, CA	2013
University of Southern California (Leventhal) – Los Angeles, CA	2013
University of Wisconsin - Madison (Wisconsin) – Madison, WI	2013
George Mason University – Fairfax, VA	2013
University of Missouri (Trulaske) – Columbia, MO	2013
Indiana University (Kelley) – Bloomington, IN	2013
University of Miami – Coral Gables, FL	2013
Pennsylvania State University (Smeal) – University Park, PA	2013
Michigan State University (Broad) – East Lansing, MI	2013
Miami Rookie Camp – Coral Gables, FL	2012
Michigan State University (Broad) – East Lansing, MI	2012
AAA Annual Meeting – Washington, DC	2012
AAA Annual Meeting – Denver, CO	2011
Michigan State University (Broad) – East Lansing, MI	2010
Michigan State University (Broad) – East Lansing, MI	2009

## **INVITED DISCUSSIONS**

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AAA Audit Midyear Meeting – Austin, TX	2023
AAA Audit Midyear Meeting – Las Vegas, NV	2022
University of Colorado Accounting Research Conference – Aspen, CO	2019
AAA FARS Midyear Meeting – Seattle, WA	2019
European Accounting Association Annual Congress – Milan, Italy	2018
AAA FARS Midyear Meeting – Austin, TX	2018
AAA Auditing Midyear Meeting – Portland, OR	2018
European Accounting Association Annual Congress – Valencia, Spain	2017
AAA Auditing Midyear Meeting – Orlando, FL	2017
AAA Annual Meeting – New York, NY	2016
AAA Auditing Midyear Meeting – Scottsdale, AZ	2016
AAA Auditing Midyear Meeting – Miami, FL	2015
AAA Annual Meeting – Anaheim, CA	2013
AAA Auditing Midyear Meeting – Savannah, GA	2012
AAA Annual Meeting – Denver, CO	2011
AAA Auditing Midyear Meeting – Albuquerque, NM	2011

## **INVITED CONFERENCES**

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University of Miami Winter Accounting Warm-up Camp – Miami, FL	2022
Contemporary Accounting Research Conference	2022
University of Colorado Accounting Conference – Vail, CO	2022
Virginia Tech Accounting Research Conference – Blacksburg, VA	2022
University of Kansas Auditing Symposium – Lawrence, KS	2022

University of Miami Accounting Winter Warm-up Camp – Miami, FL	2021
Review of Accounting Studies Conference	2021
Contemporary Accounting Research Conference	2021
University of Colorado Accounting Conference – Aspen, CO	2019
Notre Dame Accounting Research Conference – South Bend, IN	2019
CARE Conference – Alexandria, VA	2019
Deloitte/AAA Trueblood Seminar	2019
University of Kansas Auditing Symposium – Lawrence, KS	2018
Journal of Accounting Research Conference – Chicago, IL	2018
Deloitte/AAA Trueblood Seminar	2018
Contemporary Accounting Research Conference – Quebec City, Canada	2017
Notre Dame Accounting Research Conference – South Bend, IN	2017
PCAOB Conference – Washington D.C.	2017
Deloitte/AAA Trueblood Seminar	2017
PCAOB/JAR Conference – Washington D.C.	2016
University of Illinois Audit Symposium – Champaign-Urbana, IL	2016
University of Colorado Accounting Conference – Aspen, CO	2016
University of Kansas Auditing Symposium – Lawrence, KS	2016
Penn State Accounting Conference – State College, PA	2016
PCAOB Conference – Washington D.C.	2016
PCAOB/JAR Conference – Washington D.C.	2015
Penn State Accounting Conference – State College, PA	2015
PCAOB Conference – Washington D.C.	2015
Utah Winter Accounting Conference – Salt Lake City, UT	2015
University of Kansas Auditing Symposium – Lawrence, KS	2014
PCAOB Conference – Washington D.C.	2014
Utah Winter Accounting Conference – Salt Lake City, UT	2014

## **TEACHING EXPERIENCE**

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### Indiana University Bloomington

#### A514 – Auditing Theory & Practice (3/2 Accounting MBA Program)

Rating: 6.12/7.0 scale (7 highest and 1 lowest)	Fall 2023
Rating: 6.51/7.0 scale (7 highest and 1 lowest)	Fall 2022
Rating: 6.47/7.0 scale (7 highest and 1 lowest)	Fall 2021
Rating: 6.33/7.0 scale (7 highest and 1 lowest)	Fall 2020
Rating: 6.51/7.0 scale (7 highest and 1 lowest)	Fall 2019
Rating: 6.51/7.0 scale (7 highest and 1 lowest)	Fall 2018
Rating: 6.70/7.0 scale (7 highest and 1 lowest)	Fall 2017
Rating: 6.67/7.0 scale (7 highest and 1 lowest)	Fall 2016

#### A566 – IT Auditing & Internal Controls (MS in Accounting Program)

Rating: 6.35/7.0 scale (7 highest and 1 lowest)	Fall 2023
Rating: 6.09/7.0 scale (7 highest and 1 lowest)	Fall 2022
Rating: 6.16/7.0 scale (7 highest and 1 lowest)	Fall 2021
Rating: 5.95/7.0 scale (7 highest and 1 lowest)	Fall 2020

Rating: 6.29/7.0 scale (7 highest and 1 lowest)	Fall 2019
A598 – IT Auditing & Internal Controls (Edx program)	
Rating: 6.80/7.0 scale (7 highest and 1 lowest)	Summer 2023
Rating: 6.45/7.0 scale (7 highest and 1 lowest)	Summer 2022
Rating: 6.86/7.0 scale (7 highest and 1 lowest)	Winter 2022
Rating: 5.79/7.0 scale (7 highest and 1 lowest)	Spring 2021
X502 – Deloitte Assurance Learning Laboratory	
Rating: 6.60/7.0 scale (7 highest and 1 lowest)	Spring 2024
Rating: 6.68/7.0 scale (7 highest and 1 lowest)	Spring 2023
A424 – Auditing & Assurance Services	
Rating (1 section): 6.47/7.0 scale (7 highest and 1 lowest)	Fall 2021
Rating (1 section): 5.08/7.0 scale (7 highest and 1 lowest)	Fall 2020
Rating (1 section): 6.54/7.0 scale (7 highest and 1 lowest)	Fall 2019
Average Rating (2 sections): 6.44/7.0 scale (7 highest and 1 lowest)	Fall 2018
Average Rating (2 sections): 6.57/7.0 scale (7 highest and 1 lowest)	Fall 2017
Average Rating (2 sections): 6.60/7.0 scale (7 highest and 1 lowest)	Fall 2016
Average Rating (3 sections): 6.49/7.0 scale (7 highest and 1 lowest)	Spring 2016
Average Rating (3 sections): 6.43/7.0 scale (7 highest and 1 lowest)	Spring 2015
Average Rating (3 sections): 6.27/7.0 scale (7 highest and 1 lowest)	Spring 2014
<u>Indiana University Indianapolis</u>	
A598 – Advanced Auditing	
Rating: 6.55/7.0 scale (7 highest and 1 lowest)	Fall 2023
<u>Michigan State University</u>	
ACC 301 – Intermediate Financial Accounting II	
Rating: 4.66/5.0 scale (5 highest and 1 lowest)	Fall 2011
ACC 201 – Introduction to Financial Accounting	
Average Rating (2 sections): 4.54/5.0 scale (5 highest and 1 lowest)	Spring 2010
Average Rating (2 sections): 4.50/5.0 scale (5 highest and 1 lowest)	Fall 2009
PIM 811 – Financial Accounting Concepts (Weekend MBA)	Summer 2011
Coordinated evening recitation sessions	

## **ACADEMIC AND SERVICE ACTIVITIES**

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### Indiana University

Chair of the Accounting Department Alumni Outreach Committee (2021 to present)  
 SAS Faculty Advisor (2020-2024)  
 IU Faculty Marshall (2018-present)  
 Accounting Alumni Recognition Dinner Committee (2016 to present)  
 Chair Kelley Accounting Research Symposium (2022 to 2023)

Graduate Accounting Program Committee (2018 to present)  
 Midwest Accounting Research Conference Faculty Representative (2017 to present)  
 Faculty Representative Conference of Finance Accounting and Economics (2022 to present)  
 Tenure Track Faculty Recruiting Committee (2014-2015, 2018-2019, 2021-2022)  
 Co-Chair of Conference of Finance Accounting and Economics (2020-2021)  
 Curriculum Quality Committee (2017 to 2018, 2014 to 2015)  
 Hoosier Accounting Research Conference Committee (2017 to 2019)  
 Accounting Leading Scholar Symposium Series Co-Coordinator (2015, 2016)  
 Accounting Workshop Co-Coordinator (2015 – 2016)  
 Global Business Institute Judge (2015 & 2016)

### Indiana University Doctoral Student Advising

#### *Dissertation Committees*

Jaesik Kim, 2025  
 Brittani Jackson (Co-Chair), 2023 (placement Western Michigan University)  
 Braiden Coleman, 2022 (placement University of Georgia)

#### *Second Year Summer Paper*

Jaesik Kim, 2022  
 Brittani Jackson, 2019

#### *First Year Summer Paper*

Jaesik Kim, 2021  
 Brittani Jackson, 2018

### American Accounting Association and AAA Auditing Section Service

Chair of the AAA/Deloitte Wildman Award Committee Member (2023 to 2024)  
 AAA/Deloitte Wildman Award Committee Member (2022 to 2023)  
 AAA Annual Meeting Committee Co-Chair for the FARS Section (2019 to 2021)  
 AAA Audit Midyear Meeting Planning Co-Chair (2019 to 2021)  
 AAA Annual Meeting Committee Co-Chair for the Audit Section (2017 to 2019)  
 AAA FARS Midyear Meeting Editorial Committee Member (2019)  
 AAA Audit Section Outstanding Dissertation Award Selection Committee (2018)  
 Chair of the AAA/Deloitte Trueblood Seminar for Professors (2018 to 2019)  
 Committee member for the AAA Outstanding Auditing Dissertation (2018 to 2019)  
 AAA/Deloitte Trueblood Seminar for Professors Committee (2017 to 2018)  
 Summary author for AAA Auditing Section Research Summary Database

### **HONORS AND AWARDS**

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#### Research Recognitions

IU Kelley School of Business Research Award	2022
Journal of Accounting Research Reviewer Recognition	2022
AAA/Deloitte Wildman Medal	2020
The Accounting Review Outstanding Reviewer Award	2020

Weinberg Center for Corporate Governance Symposium Best Paper	2019
IU Kelley School of Business Research Award	2018
AAA Audit Midyear Meeting Best Paper Award	2018
AAA FAR Midyear Meeting Best Paper Award Finalist	2017
AAA Outstanding Auditing Dissertation Award	2015
MSU Student Excellence in Research Award	2012

#### Teaching Recognitions

IU Harry C. Sauvain Teaching Award	2018
IU Innovation in Teaching Award	2018
IU Harry C. Sauvain Teaching Award Finalist	2017
IU Trustees Teaching Award	2015
IU Trustees Teaching Award Finalist	2014
MSU Department of Residence Life Teaching Recognition	2009

#### Other Recognitions

Ball State Miller College of Business Award of Achievement	2016
Ball State Graduate of the Last Decade Award	2013
Ball State Accounting Alumni “3 Under 30 Award”	2011
Indiana CPA Society “Top Ten CPA Exam Score Award”	2005
Financial Executive International Student of the Year (Ball State)	2002/03
Beta Gamma Sigma (Ball State)	2002
Member of the Varsity Men’s Swim Team (Ball State)	2000

### **PROFESSIONAL AND CPE PRESENTATIONS**

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Institute of Management Accountants: Indiana Chapter 323	2022
Institute of Management Accountants: Indiana Chapter 323	2021
Institute of Management Accountants: Indiana Chapter 323	2019
Institute of Management Accountants: Indiana Chapter 323	2018
Institute of Management Accountants: Indiana Chapter 323	2017
Institute of Management Accountants: Indiana Chapter 323	2016
Institute of Management Accountants: Indiana Chapter 323	2015
Institute of Management Accountants: Indiana Chapter 323	2014
Healthcare Financial Management Association: Indiana Chapter	2014

### **PROFESSIONAL AFFILIATIONS**

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Member, American Accounting Association  
 Member, Canadian Academic Accounting Association  
 Member, European Accounting Association  
 Member, AAA Auditing Section  
 Member, AAA Financial Accounting and Reporting Section  
 Member, Indiana CPA Society